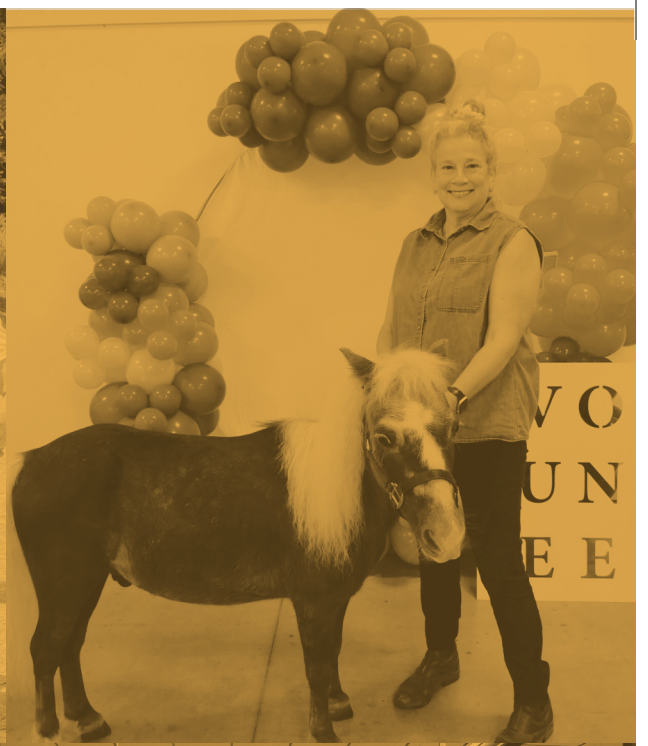




COMMUNITY
FOUNDATION
OF BOONE COUNTY

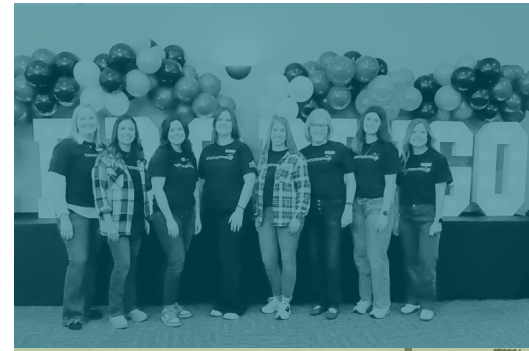
2025 ANNUAL REPORT





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DEAR FRIENDS AND PARTNERS,

As we reflect on 2025, we do so with deep gratitude and measurable momentum. The Community Foundation of Boone County now stewards more than **\$43.6 million in assets**, building permanent resources that serve Boone County today and for generations to come. Since 1991, CFBC has awarded more than **\$32.7 million in scholarships and grants**, investing in students, strengthening nonprofits, and responding to evolving community needs.

This year marked a pivotal chapter. Through GIFT VIII, in partnership with Lilly Endowment Inc., our donors crossed the finish line and **raised \$825,000 to unlock a \$1.5 million match**. Those dollars strengthened our community impact endowment - our permanent, flexible fund that allows us to respond as community needs evolve. This was more than a fundraising milestone; it was a declaration that Boone County believes in its future and in building resources that will last. Continuing with that momentum, we **secured \$1.5 million through the first phase of GIFT IX** to regrant locally, focused on lifelong learning for residents of all ages and abilities. In one of Indiana's fastest-growing counties, expanding access to education, credentials, and career pathways is not simply about opportunity. It is about breaking generational cycles, addressing underemployment, uplifting residents, and strengthening long-term economic vitality.

The second phase of GIFT IX now positions us for additional matching opportunities in 2026 — a powerful chance to grow even greater permanent resources that will serve Boone County for decades to come.

Beyond the numbers, 2025 was about leadership and partnership. We advanced the Boone County Early Learning Coalition, the Boone County Language Landscape, and Women of Impact of Boone County — convening leaders, listening deeply, and strengthening collaboration. As our county grows, so does our responsibility to listen well, respond thoughtfully, and lead with both courage and care. At the heart of everything we do is stewardship. We view every fund advisor, donor, nonprofit partner, and scholarship recipient as part of a long-term relationship built on trust and shared purpose. Donor stewardship is not simply an obligation: it is a core value.

“

**We are caretakers of generosity,
and we hold that responsibility with deep respect.**

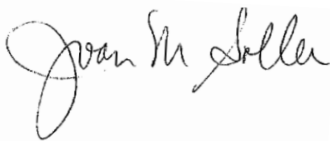
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Now, in 2026 — our **35th anniversary year** — we celebrate the decades of partnership and belief that built this foundation. Thirty-five years ago, CFBC was created with a vision of permanent philanthropy for Boone County. Today, that vision is stronger than ever.

We are not simply marking 35 years of impact. We are shaping the next 35 with intention, permanence, and bold generosity.

Thank you for your partnership.

Sincerely,



JOAN SOLLER
2024-25 BOARD CHAIR



PAULA HUDSON
2026-27 BOARD CHAIR



JULIE REAGAN
CEO

A FOUNDATION FOR IMPACT.



OUR MISSION

Uniting people, organizations, and philanthropy to create a thriving community for all.



OUR HISTORY

Founded in 1991 by a group of caring and passionate Boone County residents, an initial amount of \$15,000, and funds from Lilly Endowment Inc. with the goal of building resources that would benefit nonprofits and residents of Boone County forever. Today, CFBC holds more than \$43.6 million in assets and has granted more than \$32.7 million to nonprofit organizations and programs working to solve critical challenges in Boone County.



OUR VALUES

Empower & Engage

We engage the community and educate citizens on how they can make a difference here at home.

Strategic & Ethical Stewardship

We invest in the people, programs, and organizations that transform lives and communities.

Collaborative Leadership

We lead a vision for collaborative solutions to address the root causes of challenges facing our community in diverse and equitable ways.

OUR GUIDING PILLARS



**LIFELONG
LEARNING**



**HEALTH &
WELLNESS**



**COMMUNITY
CONNECTIVITY**



MEET CFBC

STAFF

CFBC's work is guided by dedicated staff, board, and committees committed to serving Boone County. Their leadership, care, and steady focus on community impact help turn generosity into meaningful action. We are grateful for the team behind this work.



JULIE REAGAN
CHIEF EXECUTIVE OFFICER



ANNETTE JONES
DIRECTOR OF FINANCE &
INVESTMENTS



CRYSTAL DIMICELI
DIRECTOR OF OPERATIONS



SAMANTHA COTTEN
DIRECTOR OF
COMMUNICATIONS



ALI MAXEY
DIRECTOR OF EDUCATION &
GRANTMAKING



MICHELE THOMAS
PROGRAM ASSOCIATE



HOPE COONS
DIRECTOR OF COMMUNITY
ENGAGEMENT

BOARD OF DIRECTORS



PAULA HUDSON
CHAIR



JOHN SCHMIDT
VICE CHAIR



LUANNE CLUFF
TREASURER



KATIE SHEETS
SECRETARY



LAURA DUNSHEE



JOSH FROST



MASON GORDON



HUGH KELLY



SHAWNA LAKE



ANGIE LEARY



CHAD PERDUE



**AMANDA
PLUNKETT**



SARAH PRINCE



JOAN SOLLER

We thank Chris Huffer and Jessica Stokely, whose terms ended in 2025, for their service on the board. We also thank Joan Soller for serving as our Chair with her term ending in 2025.

INFRASTRUCTURE

Behind every grant, initiative, and community investment is a team of dedicated people working together. CFBC's committees bring board members, community leaders, and staff to the table to guide decisions, strengthen our processes, and support the mission and vision of the Foundation.

- **Audit Committee**
- **Donor Development Committee**
- **Finance Committee**
- **Governance Committee**
- **Grants Committee**
- **Investment Committee**
- **Scholarship Committee**
- **Strategic Planning Committee**
- **Women of Impact Steering Committee**

COMMUNITY SUPPORT

OUR WORK IS STRENGTHENED BY AN INCREDIBLE NETWORK OF COMMUNITY PARTNERS AND VOLUNTEERS WHO SUPPORT OUR STAFF AND BOARD WITH THEIR TIME, EXPERTISE, AND COMMITMENT TO MAKE OUR MISSION POSSIBLE.

- Aaron Gore
- Abby's Garden Parties
- Amanda Rubeck
- Amazon Distribution Center
- Andrea Davis
- Andrea Hatfield
- Angela Upchurch
- Angie Caldwell
- April Shepherd
- April Wilson
- Aspire Indiana Health
- Ava Lehmkuhler
- Bailee Reynolds
- Barb Slegers-Hudson
- Beau Cunningham
- Bela Dubash
- Bethany Wilson
- Bill Leeke
- Bob Wesseler
- Bonnie Stewart
- Boone County 4-H Fairgrounds
- Boone County Chamber of Commerce
- Boone County Economic Development Corporation
- Boone County Health Department
- Boone County Magazine
- Boone County Senior Services, Inc.
- Brandi Russell-Eastwood
- Brandon Baltz
- Brian Stevenson
- Brock Hesler
- Cara Crittenden
- Capital Cities
- Central Indiana Community Foundation
- CFBC Staff & Board Families
- Child Care Answers
- Cindy Meskauskas
- City of Lebanon
- Claire Haughton
- Courtney Dillon
- Courtney Bowyer McCollum
- Craig Parks
- Current in Zionsville
- Dan Fleck
- Dan Fleming
- Dee Lindsay
- Deep End Talent Strategies
- Diadra Spalding
- Diamond Capital Management
- Discover Boone County
- Dominick Seppel
- Dr. Jon Milleman
- Dr. Rebecca Coffman
- Dull's Tree Farm
- Eli Lilly & Company
- Finley Creek Vineyards
- Fire & Fern Apothocary
- Fluor
- Four Finger Distillery
- Gary Emmert
- Gary Heck
- GUTS Technology + Solutions
- Hattie's Coffee House
- Hedges
- Heather Michalke
- Hussey-Mayfield Memorial Public Library
- Indiana Diaper Bank
- Indiana Philanthropy Alliance
- Jackson Township Historical Society
- Jacquie's Gourmet Catering
- Jamestown Journal
- Jamie Williams
- Jawbone BBQ
- Jennifer Scott
- Jessica Stokely
- Jill Sibila
- Jim Michalke
- Joe Alford
- Joe Devries
- Kaitie Duncan
- Katie Barr
- Katie Reasoner
- Katy Dardini
- KHS Consulting
- Kim Newnam
- Kirsten Wujek
- Klooz Brewz
- Kyleigh Robbins
- LA Cafe
- Laura Dunshee
- Lebanon Community School Corporation
- Lebanon Police Department
- Lebanon Public Library
- Lebanon Reporter
- Les Hawkins
- Lilly Endowment, Inc.
- Linda Wray
- Lisa Stanley
- Liz Qua
- Lydia Watson
- Maddie Love
- Marcia Rosenfeld
- Mark Bohannon
- Mark Miller
- Mary Brabson
- Mary Hatton
- Mason Gordon
- Matt & Heather Schaller
- Matt Wilson
- Mayor John Stehr
- Mayor Matt Gentry
- Megan Burcham
- Melissa Wilkinson
- Meridian Title
- Michael Hornbecker
- Michael Kincaid
- Michelle Hight-Thomas
- Midwest Language Services
- Mike Caldwell
- Morgan Hoover
- Nancy Tseng
- Nathan Hand
- North Mechanical Contracting & Service
- Oaks on Main
- Pam Leibowitz
- Parr Richey Frandsen Patterson Kruse
- Paula Hudson
- Phyllis Ferrell
- Radio Mom
- RL Turner
- Rob Ramey
- Rob Twitchell
- Robbin Edwards
- Rozzi & Associates
- Salty Cowboy Tequileria
- Shannon Ross
- Sheriff Tony Harris
- State Bank
- Steve Wornhoff
- Susan Austin
- Tamara Weaver
- Tanya Hoover
- Terry Barnett
- The Cabin Counseling & Resource Center
- The Farmers Bank Fieldhouse
- Tom & Suzy Rich
- Tosh Dental Group
- Town of Whitestown
- Town of Zionsville
- Tracey Horth-Krueger
- Traci Hoffman
- Ulen Country Club
- United Way of Central Indiana
- Watch Us Farm
- Western Boone County Community Schools
- What's Up Boone County
- Whitestown Police Department
- Witham Family YMCA
- Witham Health Services
- Zionsville Chamber of Commerce
- Zionsville Community Schools
- Zionsville Lions Club



SUPPORTING SENIORS IN THEIR HOMES

MARY ALLEN | AVELENA STIPEND RECIPIENT
BOONE COUNTY SENIOR SERVICES, INC.

Boone County seniors living at home may need a little support to keep them comfortable and healthy. The Avelena Fund at CFBC was established in 1995, and is administered by Boone County Senior Services, Inc. It provides 20 seniors with a stipend of \$140 a month to help with whatever they need.

“They can use this for medication, transportation, or to take their grandchildren out for dinner or buy a new outfit,” said Anita Bowen, Executive Director of BCSSI.

One of the beneficiaries is Mary Allen. Retired from Witham Hospital, Mary uses her stipend to support her card ministry. During COVID Mary began the project, sending 106 “happy mails — little cheerful, creative mailings that were sure

to bring a smile to the recipient.” A craft area in Mary’s apartment has everything she needs to make her unique cards.

“The stipend comes just when I need it,” Mary said. “I love to send handmade cards, but stamps are expensive. This money allows me to continue to spread joy through this hobby. It’s just a blessing.”

Anita shared that Mary has a book full of quotes, thoughts, sayings, and humorous tidbits that she enjoys passing along in her cards.

The Avelena Fund has also provided funds to help buy vans for BCSSI’s Boone Area Transit System program, and supported special programming, activities, and entertainment at BCSSI.

Boone County Nonprofit Community Foundation of Boone County Network

BOONE COUNTY NONPROFIT NETWORK OFFERS OPPORTUNITIES TO CONNECT AND COLLABORATE WITH NONPROFIT PEERS SERVING BOONE COUNTY.

In 2025, the Nonprofit Network continued to strengthen Boone County–serving organizations by creating intentional spaces for learning, collaboration, and connection.

We welcomed 115 nonprofit professionals to our inaugural **Summer Series**, equipping organizations with practical marketing tools to elevate their storytelling, outreach, and community impact. To close the year, 30 nonprofits joined us for **Making Meetings Matter**, a professional development session focused on improving effectiveness, engagement, and purposeful leadership.

In partnership with the Lebanon Public Library, CFBC celebrated the launch of a powerful new community resource: free public access to **Candid's Foundation Directory Online** — one of the nation's most comprehensive grant databases. Now anyone connected to the library's Wi-Fi can search for grant opportunities, opening doors for organizations of all sizes to explore funding sources, connect with grantmakers, and strengthen their missions.

We also proudly celebrated the 2025 cohort of CFBC staff, nonprofit leaders, and community partners as they graduated and earned their **Certificate in Fund Raising Management (CFRM) through the Indiana University Lilly Family School of Philanthropy**. Over four months this group dedicated themselves to advancing their fundraising knowledge and skills, and will bring that expertise back to their local organizations. We are proud of this group and the leadership they represent within our nonprofit community.

Throughout the year, our **Coffee Chat** networking series brought together more than 100 nonprofit leaders to collaborate and connect — simply over a cup of coffee. With no formal agenda, these gatherings created space for authentic relationship-building, idea-sharing, and partnership development. It was truly inspiring to see what happens when we make time to be together.

A heartfelt thank you to our donors, community partners, and sponsors who make this work possible. Together, we are strengthening the nonprofit sector and expanding its impact across Boone County.





COMMUNITY INITIATIVES

ADDRESSING BOONE COUNTY'S MOST PRESSING NEEDS

In 2025, CFBC continued to lean into collaborative leadership — bringing partners together to address some of Boone County's most pressing challenges.

HOUSING

The Boone County Housing Taskforce includes approximately 20 active members working together to advance housing initiatives across our community. By bringing experts to the table, the taskforce is focused on strengthening housing resources, promoting housing education, and advocating for thoughtful housing policy that supports long-term stability and growth.

EARLY LEARNING

Launched in 2024, the Boone County Child Care Study laid the groundwork for the Boone County Early Learning Coalition. This important work was made possible through funding secured by the Boone Economic Development Corporation from the Office of Early Childhood and Out-of-School Learning, CFBC, Eli Lilly, Witham Health Services, and Traditions Realty.

Today, the Coalition continues building on that momentum — aligning partners and advancing strategies to improve access to quality early learning and child care across Boone County.

LANGUAGE LANDSCAPE

In partnership with the Boone County Health Department, CFBC expanded access to vital community information by translating the Boone County Resource Guide into Spanish, French, and Haitian Creole. Further, CFBC has partnered with GUTS Technology + Solutions to provide local nonprofits with a translation widget for their websites.

This effort ensures more residents — particularly those who speak Boone County's top non-English languages — can easily connect to essential services, including housing, food assistance, healthcare, education, legal support, and more. This work continues with the Boone County Language Landscape Taskforce, composed of various community partners who are focused on supporting our community with the growing languages.

Through strategic partnerships and shared commitment, CFBC is helping create a more connected, informed, and opportunity-rich Boone County for all.

VOLUNTEER FAIR

CONNECTING LOCAL VOLUNTEERS WITH BOONE COUNTY-SERVING
NONPROFIT ORGANIZATIONS

In September, CFBC hosted the Nonprofit Network Volunteer Fair at the Boone County 4-H Fairgrounds, bringing together 50 Boone County-serving nonprofits for a one-stop opportunity to connect with community members ready to get involved. Held in collaboration with the Boone County Chamber of Commerce Job Fair, the event strengthened local organizations by creating space for volunteer recruitment, networking, and meaningful community connection - all in one place.

“Boone County has no shortage of people who care. This fair helps connect them to the organizations doing the important work every day.”

HOPE COONS | DIR. OF COMMUNITY ENGAGEMENT,
COMMUNITY FOUNDATION OF BOONE COUNTY





IMMERSED IN BUILDING UP HER COMMUNITY

SUZY RICH | VOLUNTEER
JAMESTOWN, INDIANA

Snuggled in the southwest corner of Boone County, Jamestown is a small town with plenty going on. If you'd like to learn more, check in with Suzy Rich. You're likely to find her in town somewhere — at the Tri-Area Library reading to children, at her church where she serves as treasurer, cooking a couple meals a week at the We All Matter program in nearby Advance, or working with the Jackson Township Historical Society to preserve the history of the area.

Raised in Fort Wayne, Suzy learned a strong community spirit from her family. When she moved to Jamestown 50 years ago, her daughters' Girl Scout troop needed a leader, and Suzy stepped up. She hasn't slowed down since. In a small town, people wear many hats and pitch in to do all that needs doing, which in Jamestown includes a volunteer-run town council, parks board, and fire department. Residents eventually

formed the Jamestown Community Partnership to help enhance the quality of life in Jamestown. The Partnership's first undertaking with CFBC was a fundraiser to pay off the library mortgage so they could buy books. After they raised more than they needed, they kept their fund with CFBC. They now use the proceeds annually to support Jamestown area projects and events.

Suzy's most recent achievement is helping secure a bus for the Tri-Area Library. While delivering some Amazon-donated pet food to the Humane Society for Boone County, Suzy noticed that they had a bus they weren't using. After talking it over with them, the Humane Society decided to donate the bus to the library. It will take a little re-tooling, but the library eventually hopes to use the bus as a bookmobile for smaller towns in underserved western Boone County, and even to have mobile story hours on the bus.

“God gave us these bodies and brains to help the rest of the world, to try to make it a better place.”

BCL

BOONE COUNTY LEADERSHIP

DEVELOPING INFORMED, CONNECTED LEADERS ACROSS BOONE COUNTY

In 2025, the Community Foundation of Boone County proudly revived its Boone County Leadership (BCL) program — a 10-month initiative designed to develop a county-wide network of informed, engaged leaders committed to positive community change. After pausing during the pandemic, the program returned with a diverse cohort of individuals from across sectors and backgrounds, all eager to deepen their understanding of local issues and expand their impact.

Participants explore a broad range of topics — from health and wellness to philanthropy, agriculture, public safety and more — through engaging sessions, panels, and site visits across the county. Guided by intentional leadership development and peer connection, BCL equips participants with knowledge, relationships, and confidence to address local challenges collaboratively.

By the end of the program, graduates will emerge with strengthened leadership skills and a deeper connection to the community, ready to serve Boone County in meaningful ways. The 2025-26 cohort, consisting of 18 leaders, will graduate in May 2026. CFBC is excited to welcome the next cohort, to begin in 2027.

BOONE COUNTY LEADERSHIP 2025-26 COHORT



Lisa Condes



Samantha Cotten



Derek Dimiceli



Suzanne Farid



Joel Fleming



Lt. Elizabeth Frost



Kaki Garard



DCO Aaron Gibbons



Rae Hostetler



LeeAnne Kammeyer



Alexa Lingg



Lauren Matlock



Natalie Perry



Dan Sellers



Kelli Shepherd



*Michelle
Hight-Thomas*



Lt. Joseph Turney



Violet Worth



LEARNING & LEADERSHIP

NATALIE PERRY | 2025-26 BCL COHORT COMMUNITY ACTION OF GREATER INDIANAPOLIS

Natalie Perry is relatively new to Boone County, where she works to match residents with needed housing. In her role as Housing Choice Voucher Program Director with Community Action of Greater Indianapolis (CAGI), Natalie works across four counties. After a challenging experience navigating Section 8 housing as a young tenant, she became committed to respecting and advocating for her clients.

“We treat clients like we are their agent,” she said. “We get them through the process and provide the resources for them to get a decent place to live.”

With more than ten years experience working in housing in central Indiana and a degree in Human Services, she's in a great position to serve... and to lead.

Natalie learned about CFBC's Boone County Leadership (BCL) program and recognized a great opportunity to learn about the people and institutions in Boone County.

“I wanted to know what triggers Boone County to be that friendly county, and what can I do to add to that,” she said.

One highlight of the 10-month program has been getting acquainted with a Whitestown Police officer who's also in the BCL cohort. When talking about their respective roles, they learned they can share information about tenants and properties to benefit everyone, and solve problems before they get too big. She's also been delighted to learn about Witham Health Services and many Boone County nonprofits.

“At first I was a little intimidated, and then I saw that I'm meant to be here,” Natalie said.

Women of Impact has been another opportunity for Natalie to learn about Boone County and meet new friends.

WOMEN OF IMPACT



WOMEN COMING TOGETHER TO MAKE A LOCAL DIFFERENCE.

SINCE OUR INCEPTION IN 2017, OUR GROUP HAS COLLECTIVELY GRANTED A TOTAL OF **\$421,090** TO BOONE COUNTY-SERVING NONPROFITS!

Women of Impact Boone County is a philanthropic women's group designed to provide financial support for local nonprofit organizations, while creating a sense of community. Each member donates annually to support four nonprofits selected by the members following quarterly meeting presentations. In 2025, eight additional presenting nonprofits that were not selected for large grants by the membership received a \$1,000 grant thanks to a partnership with the LPI Project team comprised of Eli Lilly & Company and Fluor Corporation.

Joining Women of Impact is a commitment to bettering our community together.

OUR 2025 GRANTEES:



BEN'S RANCH FOUNDATION



THE CABIN COUNSELING & RESOURCE CENTER, INC.



THE ARC OF GREATER BOONE COUNTY



ISAIAH 117 HOUSE BOONE COUNTY

MANY THANKS TO OUR 2025 SPONSORS:





ALL IN THE FAMILY

JENNIFER SCOTT | WOI STEERING COMMITTEE MULTI-GENERATIONAL IMPACT

Jennifer Scott has been with Women of Impact since its inception 10 years ago, and is proud of her status as both a founding member and a Steering Committee member. The group meets in person four times a year to distribute grants to Boone County nonprofits, and the meetings are both social and efficient — which Jennifer appreciates.

“It only takes one hour. Women are busy,” she said. “We get things done.”

She loves choosing different nonprofits around the county, seeing the impact of the grants, and the friendship the group offers. WOI has worked to attract women from all stages of life.

“There’s a separate fee structure for members under 30, and this is a great way to introduce younger people to philanthropy at a low cost,” Jennifer said.

Members can also split a membership. Jennifer is serious about spreading the word and has made recruiting to WOI a priority, starting with her own family. Her mother Carolyn, daughter Jada, and daughter-in-law Daniela, are all now members, and even her baby grandson has made an appearance.

“My daughter-in-law is from Guatemala and this is a great way for her to meet people and become a bigger part of the community,” Jennifer said.

Her mom takes advantage of using a proxy vote when she can’t attend in person, and enjoys this flexibility.

There’s been plenty of growth since 2017, and the WOI Steering Committee has to look for larger venues now. Even during COVID, when the meeting format had to change for a while, the giving still continued uninterrupted.

MEET OUR FUNDS

We provide a diverse range of funds tailored to meet the unique philanthropic goals of our donors. From unrestricted community impact funds supporting broad community initiatives, to donor advised funds empowering individuals to direct their giving, we offer opportunities for impactful and sustainable giving.

Agency Funds

ENSURES LONG-TERM SUSTAINABILITY OF NONPROFIT ORGANIZATIONS.

Community Impact Funds

ALLOWS FOR FLEXIBLE GRANTMAKING, PROVIDING SUPPORT AS NEEDS OF THE COUNTY CHANGE.

Designated Funds

PERMANENTLY SUPPORTS YOUR CHOSEN CHARITABLE ORGANIZATION.

Donor Advised Funds

YOU RECOMMEND WHICH NONPROFITS RECEIVE YOUR FUNDS.

Field of Interest Funds

FUNDS ARE DISBURSED TO NONPROFITS WITHIN YOUR DESIRED FIELD OF CHARITABLE WORK.

Operational Funds

PROVIDES SUPPORT FOR THE OPERATIONS OF THE FOUNDATION.

Scholarship Funds

HELPS OTHERS REACH THEIR DREAMS OF HIGHER EDUCATION.



AGENCY FUNDS

ENSURES LONG-TERM SUSTAINABILITY OF NONPROFIT ORGANIZATIONS.

- AgrInstitute Endowment Fund
- Arc of Greater Boone County Endowment
- Avelena Fund for Boone County Senior Services, Inc.
- Boone County 4-H Club, Inc.
- Boone County Cancer Society Endowment
- Boone County Leadership
- Boone County Mentoring Partnership Endowment
- Bree Wilson Memorial Endowment Fund
- Center Stage Community Theatre Endowment
- Crossroads of America Council, Boy Scouts of America
- Down Syndrome Indiana, Inc. Fund
- GLR Trust for Rainbow Valley Children's Home
- Humane Society for Boone County Endowment
- Lebanon Boys & Girls Club Endowment
- Lebanon Community of Shalom Endowment
- Maplelawn Farmstead Endowment
- Morning Dove Therapeutic Riding Fund
- Sugar Creek Art Center Endowment
- The Caring Center Endowment
- Zionsville Boys & Girls Club Endowment
- Zionsville Cultural District (ZCD) Arts Endowment Agency Fund
- **Zionsville Lions Park Legacy Endowment Fund***
- Women of Impact Fund

COMMUNITY IMPACT FUNDS

ALLOWS FOR FLEXIBLE GRANTMAKING, PROVIDING SUPPORT AS NEEDS OF THE COUNTY CHANGE.

- **Carmel and John Brand Family Fund***
- Cole Warren Community Impact Fund
- Community Impact Fund
- **David and Michelle Nelson Family Fund***
- Doc Hardin Legacy Fund
- Eugene O. and Mabel Higgins Trust Fund of the Community Foundation of Boone County
- **Farid Family Fund***
- First Farmers Fund for the Future of Boone County
- Fluor - Lebanon Project Community Fund
- **Goodnight Family Legacy Fund***
- Hutoka Lacey Estate Fund
- **John Schmidt and Valeria Fonseca Family Community Impact Fund***
- **Jones Family Fund***
- **Kathleen McClanahan-Gruhl Fund***
- **Kelly Family Community Fund***
- Mike Caldwell Family Fund
- Mr. and Mrs. John H. Holliday Fund
- Rachael Fiege Family Fund
- Robert and Victoria Wesseler Family Foundation Fund
- **Scott and Dee Lindsay Legacy Fund***
- Smithville Charitable Fund
- **Soller Family Legacy Endowment Fund***
- **Susan Austin Give Back Fund***
- Tim & Paula Hudson Family Fund

DESIGNATED FUNDS

PERMANENTLY SUPPORTS YOUR CHOSEN CHARITABLE ORGANIZATION.

- Albert F. & Ann Graham Family Fund
- American Legion Post 79 - Jack Clark Scholarship
- Bill C. and Mary F. Duncan Endowment Fund
- Boone County Child Advocacy Center Fund
- Boone County Childcare Fund
- **Boone County Early Learning Coalition - Pass-Thru Fund***
- Boone County Economic Development Corporation Community Fund
- Boone EDC - Community Arts Endowment
- Boone EDC Fund for 180 in Color Project:
 - Advance Murals
 - Arc Sensory Garden
 - Lebanon Mural
 - Thorntown Murals
- Brick Street Poetry Fund
- Centenary United Methodist Church - Lebanon
- Doyle - Winchester Memorial Fund
- Elizabeth Dillon Endowment Fund
- First Baptist Church - Lebanon Endowment
- Gerald L. Limp Educational Endowment
- Gerald L. Limp Leadership Endowment
- Glen L. Harlos and Mildred M. Harlos Fund
- Greater Jamestown Area Fund
- Henry C. Ulen Foundation Fund
- James M., Jr. & Dorothy S. Leffel Memorial Endowment
- Jamestown Christian Church
- Jamestown IOOF Cemetery
- Jim and Frances Capps Endowed Fund
- Joe and Barb Krier Foundation Fund
- John W. and Charlene C. Roth-Hill School Fund
- Kappa Kappa Kappa (Alpha Beta Chapter)
- Kiwanis Lincoln Park Concert Fund
- Lane Trust for Boone County United Way
- Lebanon & Greater Boone County Park Foundation Endowment
- Lebanon High School Steinway Piano & Choral Music Endowment
- Lebanon Rotary Club Fund
- Mark and Elizabeth Hull Memorial Fund
- Michael T. Hodges Musical Instrument Endowment Fund
- Milledgeville Methodist Church - Charles S. Mayes Fund
- Natural Resources Education Endowment
- Oak Hill Cemetery Fund
- Patricia Smith Foster Jackson Township Fund
- Patrick Henry Sullivan Foundation Fund
- Ruth Burrus Homemakers Fund
- State Bank Endowed Fund for Boone County
- St. Mark's Lutheran Church Fund
- Stookeys 4-H Fund
- SullivanMunce Cultural Center Fund
- Sydney Foster Endowment Fund
- The Community Fellowship INC fka Jamestown United Methodist Church
- Thorntown Keewasakee Trail
- Tri-Area Library Endowment
- Vawter Family Foundation
- Wes Jones Awakening Fund
- Western Boone Education Foundation
- Yandall C. Cline 1st Amendment Freedom Fund for Hoosier State Press Assn.
- Zionsville Band and Orchestra Musical Instrument Endowment Fund
- Zionsville Booster Club Endowment Fund
- Zionsville Education Foundation Endowment
- Zionsville Lions Club - Park Maintenance Fund
- Zionsville Police Department K-9 Fund



DONOR ADVISED FUNDS

YOU RECOMMEND WHICH NONPROFITS RECEIVE YOUR FUNDS.

- Anne's Angel of Hope Fund
- Applegate Family Fund
- Avelena Fund of the Wm. Higgins Trust
- Bayston Family Fund
- Burrus Family Fund
- Dean Ryan Barrett Memorial Missions Endowment
- Easterday Family Fund
- Fleck Family Foundation Fund
- Frances Pettijohn Memorial Fund
- Heck Family Fund
- Jamia Jasper Jacobsen Family Fund
- Jared Kerr Memorial Fund
- Keenan Family Foundation
- MK Jacobsen DVM Pet Therapy Endowment Fund
- Nelson Family Foundation Fund
- Pete & Henrietta Hudson Charitable Family Fund
- Pratt Family Fund
- Schroeder Family Fund
- Sease Family Fund
- Sheets Cemetery Fund
- Sutphin Family Fund
- Terrill Family Fund
- The Long Family Trust
- Tri-Area Library Inc. Building Fund
- Tri-Area Library Inc. Perpetual Income Fund
- Wolff Family Fund
- Zeckel Family Charitable Remainder Fund
- Zeckel Family Endowment Fund

FIELD OF INTEREST FUNDS

FUNDS ARE DISBURSED TO NONPROFITS WITHIN YOUR DESIRED FIELD OF CHARITABLE WORK.

- Aaron Stookey Spirit of Philanthropy Award
- Boje Environmental Fund
- Boone County Fund for Youth
- Boone County Pre-school Endowment Fund
- Community Arts Endowment
- **Hysong Family Foundation Fund***
- Jay Martin Underprivileged Children's Fund
- Lebanon African M.E. Church Building Restoration Fund
- Lionel Dubay Youth Sports Award
- Snepp Family Historical Fund
- Suzanne's Fund for Children
- Tabitha Fund for the Underserved
- Tate Eugenio Memorial Fund
- Wayne L. Smith Fund
- Women's Fund of Boone County

OPERATIONAL FUNDS

PROVIDES SUPPORT FOR THE OPERATIONS OF THE FOUNDATION.

- 30th Anniversary Endowment Fund
- Annual Fund
- Board of Directors Endowment Fund
- Bob and Beth Casselman Family Fund
- Dan Quayle Charity Golf Tournament
- Ingham Family Fund
- Tom Koppelman Legacy Leadership Fund
- William Jennings Administrative Fund for CFBC
- William Jennings Charitable Remainder Fund

***15 DONORS ESTABLISHED NEW FUNDS IN 2025**



SCHOLARSHIP FUNDS

HELPS OTHERS REACH THEIR DREAMS OF HIGHER EDUCATION.

- Allen F. Wharry Memorial Endowment
- Andrew Baker Scholarship
- Annabelle and Maurice Platt Nursing Scholarship
- Ashley C. Thompson ACTion Scholarship
- Ben Brimmer Arts Scholarship
- Bobby Hysong Memorial Scholarship
- Boone County Agricultural Scholarship
- Brad Houser Zionsville Tennis Scholarship Fund
- Buren Endowment Fund
- Carl H. Witt Scholarship
- Charles "Pete" Paddock Scholarship
- Charlotte Carr Tyre Scholarship
- Community Foundation of Boone County Fund for Scholarships
- Curt Emanuel 4-H Scholarship Fund
- Darrell Portell 4-H Scholarship
- Dr. David & Carol Hutton Lebanon High School Scholarship Fund
- Entrepreneurial Scholarship in honor of Lloyd & Jane Taylor
- Eugene O. & Mabel Higgins Scholarship Fund
- Family Music Studio Scholarship
- Florence Gruver Memorial Scholarship
- Frances and Ron Lind Nursing Scholarship
- Haines Family Scholarship Fund
- Harold and Evelyn Rice Scholarship
- Harold Eugene Wagner Wrestling Scholarship
- Heather Cline Football Scholarship Fund
- Heather Cline Healthcare Scholarship Fund
- **Hostetler Public Relations Student Scholarship***
- Isenhower Family Educational Fund
- Jake and John Whitney Roth Memorial Scholarship Fund
- James Holman Carr and Pauline Neel Carr Scholarship
- Jay Martin Vocational Scholarship Fund
- Jerry Erskine Family Rotary Educational Fund
- Jerry R. Cunningham Jr. Memorial Scholarship
- Joseph K. Tyre and Charlotte Carr Tyre Scholarship
- Knebel Nursing Scholarship
- Lawrence & Nellie Bailey Scholarship Fund
- Leah Cooper McMillan Memorial Softball Scholarship
- Lebanon Class of 1966 Scholarship Fund
- Lenox Family Scholarship Fund
- Megan Suzanne Hammerle Memorial Scholarship
- Ms. Dorothy Roby & Yolanda Cox Scholarship
- Norma and Ed Castetter Memorial Endowment
- Oliver L. Warner Educational Scholarship Fund established by Jeff H. Thomasson
- Pliny & Mildred Randall Scholarship for WeBo
- Psi Iota Xi, Omega Chapter, Malpas Scholarship
- Rachael Fiege Zionsville Women's Soccer Memorial Scholarship
- Stonehill Scholarship Fund
- Tate Eugenio Memorial Scholarship Fund
- The Richard H. Crosser Memorial Scholarship Fund
- The Science, Technology, Engineering, Agriculture, and Math Award
- Theodore Husting Morden D.P.M. Wrestling Scholarship Fund
- Thomas E. Gruhl Scholarship
- Thomas G. Rake Memorial Scholarship
- Thomas Slama Scholarship for Medical Studies
- Todd Getty Memorial Mental Attitude Award
- Tom Bauman Memorial Scholarship
- Vocal Music Scholarship in Honor of Aaron & Cathy Coates & in Memory of Lindsay Van Dyke
- Zionsville Community High School Distance Running Scholarship Fund
- Zionsville Optimist Club Scholarship Fund
- Zionsville Volunteer Fire Dept—Larry K. Rust Memorial Scholarship

A portrait of Emma Hornbecker, a young woman with long, light-colored hair, smiling warmly. She is wearing a light-colored, button-down shirt. The background is a solid, muted olive-green color.

SCIENCE, ART, AND SERVICE

EMMA HORNBECKER | 2024 CFBC SCHOLARSHIP RECIPIENT

A 2024 Lebanon High School graduate, Boone County Lilly Scholar, and current IU Bloomington student, Emma Hornbecker has embraced all it means to be a Lilly Scholar. She got involved with the Lilly Scholars Network (LSN) chapter at IU as a freshman, and as a sophomore is the Vice President of Fellowship for the chapter.

“The LSN has turned out to be a natural place to meet like-minded people who are hard-working and community oriented,” Emma said.

The state LSN awarded the IU chapter a \$5,000 grant and the students completed a project supporting the Bloomington Animal Shelter. The group built an environment to help dogs who have spent their lifetime in crates become acclimated to the outdoors.

Emma is working towards a BS in neuroscience

with an eventual goal of a career in medicine, possibly as an Obstetrician/Gynecologist. She also has long experience as a performing artist, and channels her artistic side by singing and dancing with the Singing Hoosiers. Seeking to combine interests in science and art, Emma is applying for a \$2,500 individual grant through the LSN for summer 2026. If awarded, she would use this grant to enhance Witham Health Services’ new Center of Hope located in Whitestown, which is a treatment space for victims of sexual assault to receive medical care and support.

By showcasing work from local artists in the Center of Hope, the grant would uplift the local arts community while providing a space of beauty, warmth, and comfort for residents during times of significant need.

SEE THE IMPACT

SEE HOW MORE THAN \$1.4 MILLION WAS INVESTED THROUGH GRANTS AND SCHOLARSHIPS TO STRENGTHEN BOONE COUNTY.



LIFELONG LEARNING

Breaking generational cycles by ensuring residents of all ages and abilities have access to educational opportunities for long-term success.

• Boone County 4-H Club Inc.	\$22,684
• Boone County Early Learning Coalition	\$3,000
• Boone County Extension Homemakers Assn.	\$277
• Boone County Mentoring Partnership	\$3,000
• Boys & Girls Club of Boone County	\$26,402
• Brownwood High School	\$632
• Carmel Symphony Orchestra	\$1,839
• Delta Gamma Foundation	\$2,000
• Hill School	\$528
• Hussey-Mayfield Memorial Public Library	\$3,400
• ILADD, Inc.	\$5,000
• Indiana Youth Institute	\$6,324
• Jackson Township Historical Society, Inc.	\$12,652
• Kappa Kappa Kappa - Alpha Beta Chapter	\$3,551
• Learning Network of Boone County	\$17,050
• Lebanon Area Boys & Girls Club	\$1,241
• Lebanon Educational Foundation	\$8,937
• Lebanon Middle School	\$1,041
• Lebanon Public Library	\$13,000
• Mental Health America in Boone County	\$4,374
• Mighty Little Hands Academy	\$10,000
• Phi Sigma Kappa Foundation	\$3,935
• Purdue Foundation	\$1,000
• Redwood Christian Montessori	\$1,000
• Sugar Creek Art Center	\$7,500
• Sugar Creek Historical Society	\$2,500
• SullivanMunce Cultural Center	\$1,000
• TechPoint Youth	\$6,700
• The Arc of Greater Boone County	\$6,600
• Tri-Area Library, Inc.	\$19,438.39



- Watch Us Farm, Inc.
- WAVE - We All Value Each-Other, Inc.
- Welcome Pattern, Inc.
- Western Boone County Community School Corporation
- Western Boone Education Foundation
- Zionsville Community High School
- Zionsville Education Foundation

\$10,000
 \$4,878
 \$6,300
 \$4,374
 \$34,618
 \$1,000
 \$24,659



HEALTH & WELLNESS

Enhancing the overall well-being of our community by addressing mental, physical, and financial health.

- AFD2 - Advance Food Distribution
- Animal Care Centers of NYC
- Ben's Ranch Foundation
- Boone County Cancer Society
- Boone County Guardian Ad Litem/CASA
- Boone County Senior Services, Inc.
- Community Action of Greater Indianapolis
- Family Hope
- Firefly Children & Family Alliance
- Gleaners Food Bank of Indiana Inc.
- Habitat for Humanity of Boone County
- Hamilton County Area Neighborhood Development Inc. (HAND)
- Hear Indiana, Inc.
- Indiana Adult and Teen Challenge
- Indiana Diaper Bank
- Indiana Lions Speech & Hearing, Inc.
- Indy Hygiene Hub
- Isaiah 117 House Boone County Indiana
- IWIN Foundation
- Jamestown Christian Church
- Jamestown Volunteer Fire Department Auxillary
- Little Red Door Cancer Agency
- Morning Dove Therapeutic Riding Center
- Packing Hope
- Riley Children's Foundation
- Ruth Newby Food Pantry
- Safe Families for Children Central Indiana

\$30,129
 \$2,500
 \$12,300
 \$4,000
 \$1,915
 \$42,593
 \$3,000
 \$2,000
 \$5,000
 \$10,000
 \$2,125
 \$10,000
 \$5,000
 \$10,000
 \$5,000
 \$337.14
 \$10,000
 \$13,400
 \$5,000
 \$10,000
 \$4,042
 \$3,300
 \$1,000
 \$10,500
 \$2,500
 \$15,000
 \$11,000



Continued..

HEALTH & WELLNESS CONT.



- Shalom House
- St. Vincent de Paul, Five Loaves and Two Fishes Food Pantry
- Sylvia's Child Advocacy Center
- The Arc of Greater Boone County
- The Cabin Counseling and Resource Center
- The Caring Center
- The Indiana Center for Prevention of Youth Abuse and Suicide
- YMCA of Greater Indianapolis
- Zionsville Athletic Booster Club
- Zionsville Baseball Club, Inc.

\$1,462
 \$16,500
 \$25,000
 \$14,300
 \$12,400
 \$2,000
 \$7,000
 \$8,500
 \$1,121
 \$500



COMMUNITY CONNECTIVITY

Fostering a sense of belonging by volunteering, emphasizing responsibility for each other, and promoting active participation.



- AgrlInstitute Inc.
- Alexander Christian Foundation, Inc.
- Black Box Theatre Company, Inc.
- Boone County Problem-Solving Court Foundation
- Boone County Senior Services, Inc.
- Centenary United Methodist Church
- Center Stage Community Theatre
- First Baptist Church of Lebanon
- Henry C. Ulen Foundation, Inc.
- Humane Society for Boone County
- ILADD, Inc.
- Indiana Canine Assistant Network (ICAN)
- Indianapolis Symphony Orchestra
- Jamestown Christian Church
- Jamestown Community Partnership
- Lebanon and Greater Boone County Park Foundation
- Lebanon Arts Council
- Lebanon Rotary Club
- Milledgeville Methodist Church
- NAMI Greater Indianapolis

\$1,278
 \$1,610.50
 \$10,000
 \$10,000
 \$21,000
 \$4,714
 \$491
 \$2,845
 \$315
 \$2,000
 \$49,000
 \$15,000
 \$5,000
 \$3,714
 \$18,828.08
 \$4,827
 \$3,500
 \$6,000
 \$1,208
 \$5,351

• Pittsboro Christian Church Disciples of Christ	\$908
• Play On Zionsville	\$2,025.05
• Special Olympics Boone County	\$250
• St. Lukes United Methodist Church	\$2,000
• St. Mark's Lutheran Church	\$4,765
• Sugar Creek Art Center	\$11,201
• The Arc of Greater Boone County	\$6,000
• The Community Fellowship INC	\$3,207
• The Heart of Lebanon	\$1,000
• Town of Advance	\$7,500
• Town of Jamestown	\$3,250
• Traders Point Christian Church	\$4,831.50
• United Way of Central Indiana	\$4,388
• Welcome Baskets, Inc.	\$3,000
• SullivanMunce Cultural Center	\$48,206.37
• Zionsville Lions Club	\$500
• Zionsville Lions Park	\$978
• Zionsville Parks and Recreation	\$5,548
• Zionsville Parks Foundation	\$500
• Zionsville Presbyterian Church	\$478



SCHOLARSHIPS

Supporting students in pursuing their next steps through educational opportunity, encouragement, and investment in their future.

- Luke Adkins
- Ali Almolhem
- Lauren Argotte
- John Bailey
- Ethan Barnett
- Annika Bauman
- Elizabeth Benneyworth
- Owen Bigler
- Katherine Bowen
- Hanna Bowman
- Jillian Brubaker
- Audrey Butler
- Aaliyah Carlisle
- Luke Clyne
- JoJo Coons
- Charlotte Decoursey
- Adanya Develvis
- Tobias Dollens
- Abdul-Rahman Ennin

- Jackson Ferrell
- Marcus Fortner
- William Fortner
- Sullivan Frazier
- Parker Fritts
- Carson Fu
- Abigail Guilliams
- Micara Hawkins
- Lucy Hoffman
- Meredith Johnson
- Emma Kallembach
- Rebecca Keyes
- Kira King
- Levi Kouns
- Natalie Lake
- Morgan Mantel
- Audrey Mast
- Aydan McCormick
- Hannah McKinney

- Carter Miller
- Elijah Mitchell
- Themba Mkwanzani
- Eliza Myers
- Graceanne Newman
- Anne Nooning
- Madelyn O'Brien
- Taylor O'Brien
- Brandon Potter
- Andrew Qin
- Leila Richards
- Karlee Roberts
- Rose Rogers
- Caroline Sampson
- Carson Saunders
- Catherine Schrepferman
- Sapna Srinivasan
- Breanna Stratton
- Joseph Susong

- Grace Tiefel
- Camille Twitchell
- Sruthilatha S Sakthi Velavan
- Charli Westerfield
- Nolan White
- Carolyn Williams



ASSET BUILDING

BUILDING COMMUNITY STRENGTH AND STABILITY.

As a community foundation, building permanent charitable assets is at the heart of our mission. By growing and stewarding these resources, we ensure that Boone County has a lasting source of support for generations to come. Every gift entrusted to us is carefully invested, allowing us to provide sustainable funding for local nonprofits, scholarships, and community initiatives. Asset building is more than just growing a fund — it's about strengthening the fabric of our community, creating opportunities, and ensuring that philanthropy continues to make an impact far into the future.

TYPE OF GIFT	DONOR TAX BENEFITS
BOND & STOCK TRANSFER	No capital gains tax paid. Donations limited to 30% of AGI.
CASH	Income tax deduction. Donations limited to 60% of AGI.
CHARITABLE TRUST	Income tax deduction. Fixed or variable income for life or term of years.
GIFTS OF GRAIN	Reduction in AGI & income tax paid.
IRA/RMD	If over 70.5 years old, QCD tax-free distribution of up to \$100,000 per year.
LEGACY CHARITABLE REQUEST & PLANNED GIFT	Can be percentage, specific amount, asset, or residual of estate.
LIFE INSURANCE	Income tax deduction. Charitable use of non-needed life insurance policy.
MUTUAL FUNDS TRANSFER	No capital gains tax paid. Donation limited to 30% of AGI.
REAL ESTATE TRANSFER	No capital gains tax paid.

CHAMPIONS FOR FARMERS AND CFBC

**RICK ISENHOWER | VICE PRESIDENT, SR. COMMERCIAL & AG LENDER
FIRST FARMERS BANK & TRUST**

Rick Isenhower is a banker and Boone County native with deep connections to agriculture. As his bank, First Farmers Bank and Trust, was establishing a fund with CFBC, they learned about our “Gifts of Grain” program. Right away, they knew it could be a good fit.

“We’re in agriculture,” Rick said. “We work with farmers every day, and Gifts of Grain is now part of how we can support our First Farmers Fund for the Future of Boone County.”

Rick and his colleagues now share this giving opportunity with their clients.

Through Gifts of Grain, farmers can donate the value of any amount of their harvest to CFBC, and direct those funds to support agriculture if they so choose.

“It’s a process between the farmer, the elevator — which turns the grain into monetary value — and the fund at CFBC, and it’s fairly easy for the farmers to do,” Rick said.

Farmers are surprised to learn about this form of giving, and are excited that their work can translate so directly into community impact. They know the work of their hands will build up Boone County and agriculture through CFBC, and they also reap the benefits of charitable giving.

“Gifts of Grain didn’t have a champion and we’re trying to be the champion for that kind of giving.”



BOONE

BINGO

CFBC's Game for Good

WE BROUGHT TOGETHER OUR COMMUNITY TO CELEBRATE AND PROMOTE LOCAL PHILANTHROPY THROUGH THE COMMUNITY FOUNDATION OF BOONE COUNTY.

More than 200 friends, partners, and supporters gathered in November at the Golf Club of Indiana's Cardinal Room for Boone Bingo: CFBC's Game for Good — and what a night it was.

Guests enjoyed dinner from Jawbone BBQ, browsed a lively silent auction, and played ten fun, high-energy rounds of bingo that kept the room laughing and cheering all evening.

But beyond the games, the night was about something bigger.

“**The evening was a celebration of community, generosity, and the shared impact we create together. Every connection made and every game played helped strengthen Boone County and the people who call it home.**”

JULIE REAGAN | CEO
COMMUNITY FOUNDATION OF BOONE COUNTY

Thanks to the creativity and dedication of our Donor Development Committee, Board of Directors, silent auction sponsors, and attendees, Boone Bingo was a success — and it will return in 2026.

SAVE THE DATE: OCTOBER 3, 2026

We look forward to gathering again for another evening of fun and purpose, building a stronger Boone County together.







LOCAL IMPACT FOR THE LONG TERM

SCOTT & DEE LINDSAY | DONORS & FUND ADVISORS ZIONSVILLE, INDIANA

Scott and Dee Lindsay of Zionsville learned about community foundations through clients and Dee's history as a Lilly Scholar from Newton County. As they began to discuss their estate plans, CFBC emerged as a strong candidate to help them craft a legacy of service and community impact.

"We don't have children, so there wasn't a natural next step for our estate," Scott said. "By establishing a fund with CFBC, we're able to make an impact now — and create something meaningful that will continue serving our community for years to come."

Scott's work in real estate and Dee's in financial services have honed their interests in agriculture, education, housing, and small business development. After meeting with CFBC CEO Julie Reagan, they saw clearly how CFBC's work

reflects the very priorities they care about — and their desire to make a truly local impact. While they recognize the important work of national nonprofits, their own community involvement has shown them that modest gifts can create meaningful, visible results right here in the places where they live and work.

Dee has been actively involved with CFBC, helping evaluate scholarship applications and serving with our Women of Impact group. Scott has been engaged through the Century Club of Zionsville, where he's had a firsthand look at the needs of Boone County's nonprofit community. With their fund established at CFBC, they have a partner to steward and build their legacy, confident that CFBC will be faithful to their vision in the long term.

IN 2025, THE GENEROSITY OF OUR DONORS HELPED CFBC RAISE NEARLY **\$2.8 MILLION TO SUPPORT BOONE COUNTY. EACH GIFT CONTRIBUTES TO MEANINGFUL, LASTING IMPACT ACROSS OUR COMMUNITY.**

THANK YOU FOR BELIEVING IN THIS WORK, AND IN THE POWER OF GIVING TOGETHER.

OUR 2025 DONORS

- 9-12 LLC
- A Kid Again
- Abby's Garden Parties
- Janice Agarwal
- Nancy Allen
- Tessie Allen
- Mary S. Anderson
- Anonymous Donors
- Aspire Indiana Health
- Susan Austin
- Heather Backus
- Carolyn Barker
- Margie Bates
- Lisa Batts
- Brett & Shari Bayston
- Ben's Ranch Foundation
- Big O Tires - Lebanon
- James (Bud) Bingham
- Kristen Bitzegaio
- The Boardable Team
- Maria & Nick Boese
- Discover Boone County
- Boone County Economic Development Corporation
- Boone County Mentoring Partnership
- Anita Bowen
- Courtney Bowyer McCollum
- Stacie Boyer
- Boys & Girls Club of Boone County
- Gerald & Sherry Bradford
- Kaley Brake
- Allison Bramblett
- John & Carmel Brand
- Kelly Braverman
- Debbie Breedlove
- Kathryn Marie Brehm
- Brett Brewer & Jan Hornaday
- Brick Street Poetry Inc.
- Lyle & Anthony Browne
- Peter K. Browning
- Christy Brubaker
- Brunos Lawn Care, Inc.
- Susan Burk
- Michael & Jennifer Burton
- Sandy Busald
- Jon & Lori Byrum
- Angela Caldwell
- Brooke Camhi
- Carmen Cannon
- Capital Cities, LLC
- Joe & Stephani Carnevale
- Sheryl Cassis
- Central Indiana Community Foundation, Inc.
- David & Nancy Cheesman
- Chick-fil-A
- Chicken Nugget and Gang
- Christian Liberty Church
- Cathy & Gus Ciresi
- Libby Clements
- Luanne Cluff
- Sonya Collett
- Lisa Latz Condes
- Jeff Conrad
- Hope Coons
- Cornerstone Music Studio
- Samantha Cotten
- Michael & Emily Cragen
- Rita Crane
- The Crismore Family
- Crow Farm Operations LLC
- Cynthia Culbertson
- Jennifer Culhan
- Culligan Water Conditioning of Boone County
- Sandra J. Dailey
- Daisy's Designs
- Maureen & Scott Damer
- Catherine M. Daprile
- Jeanne Davis
- Deep End Talent Strategies, LLC
- Dunamis Development
- Dickerson Enterprises Inc.
- Steven & Mary Ellen Dickmeyer
- Derek & Crystal Dimiceli
- Melinda Dimiceli
- Scott & Erin Dorsey
- Allen & Tonya Douglass
- Dover Christian Church
- Jason Drake
- Tom Drake & Carol Sparks Drake
- Phylicia Driscoll
- Drury Mortuary & Cremation Services Inc.
- Matt & Liz Drury
- DS Smith Packaging
- Dull's Tree Farm
- Brice & Laura Dunshee
- Dave & Cathy Dunwiddie
- John & Nancy Dury
- Tom & Deb Easterday
- Christopher Eck
- David Eckard
- Robbin Edwards
- Eli Lilly Company
- Elliott Company of Indianapolis, Inc.
- Gary & Joan Emmert
- Marge Erskine
- Cindy & Larry Essig
- Amy Essley
- F.A. Wilhelm Construction Co., INC
- Family Music Studio
- Fanning/Howey Associates, INC

OUR 2025 DONORS

Cont.

- Nagy & Didi Farid
- Suzanne Farid
- FarmKidz Brand Apparel LLC
- Robert & Zoe Farrow
- Paula Ferraro
- Phyllis Ferrell
- Rick & Angi Fiege
- First Farmers Bank & Trust
- James & Shirley Fisher
- Dan Fleck
- Fluor
- Kent & Charlotte Frandsen
- Freedom Church
- Helen & Reginald Galvin
- Andrea Gapsch
- Kaki Garard
- Jeremy J. Garst
- April Geyer
- Aaron Gibbons
- Sherri Gibbs
- Daniel & Kathie Ginn
- Dr. Deborah C. Givan
- Terry Gocking
- Jeff & Amy Godby
- John & Cheri Goodwin and Family
- Mason & Katie Gordon
- Gott AG LLP
- Edward Gott
- Linda Gray
- GUTS Technology + Solutions
- Duke Guthrie
- Linda & John Guthrie
- Hachette Book Group USA
- Hagerman, Inc.
- David Hamernik
- Hamilton County Area Neighborhood Development Inc.
- Rick & Amy Hammerle
- Erin Hanchar
- Nathan Hand
- Harmony IN Horses
- Barry Harris
- Mary & Dave Hatton
- Gary Heck & Jean Palmer Heck
- Jill Herbold
- Erin Herr
- Ashlee Herrington
- Michelle Hight-Thomas
- Ruth Hirsch
- Colleen Hittle
- Jessica Averitt Hobson
- Susan Hodgdon
- Stephen Hodges
- Tony Hodges
- Deanna Hood
- Hal & Amy Hoover
- Michael & Jo Lynn Horlacher
- Mike & Megan Hornbecker
- Hostetler Public Relations
- Rae Hostetler
- The Hotka's
- Howards Lawn & Garden
- Anne Hudson
- Tim & Paula Hudson
- Christina Huffines
- Angie Hunter
- Huntington Bank
- Rachel Huser
- Dr. David & Mrs. Carol Hutton
- Ice Miller LLP
- IGH Steel Fabrication, Inc.
- Challis Imes
- Independent Colleges of Indiana
- Indiana Canine Assistant Network
- Indiana Department of Workforce Development
- Indiana Diaper Bank
- Indiana Philanthropy Alliance
- Indiana Wish
- Indy Hygiene Hub
- Dr. Ray & Laura Ingham
- Isaiah 117 House Boone County
- Isenhower Education Fund Inc.
- Rick Isenhower
- Barbara Jablonski
- Rebecca Jacklin
- Jane James
- Terena James
- Jayd Advisors
- Joe's Auto Sales
- Jason & Annette Jones
- JP Morgan
- Julia Ritter Revocable Trust
- Junior Achievement of Central Indiana, Inc.
- Therese M. Kamm
- LeeAnne Kammeyer
- Bridget Kartholl
- John & Ann Kartholl
- Joy Kaylor
- Cheri Keller
- Sidney Keller
- Hugh Kelly
- Ken's Foods
- John & Celeste Kennedy and Family
- Andrea Kern
- Lynn Kissel
- Geni Klayer
- Charles & Krystal Kleine
- Molly Kleiser
- Lauren & Fabian Knoepfler
- Jean Kolp
- Danny Koontz
- Richard & Carolyn Koontz
- Thomas & Pamela Krier
- William Krier
- Rachel Krueckeberg
- Jere & Tracey Horth Krueger
- Melissa K. Krulik
- Debbi Kuller
- Shawna & Chris Lake
- Shelley Lakshmanan
- Don & Jodie Lamb
- Justin Langebartels
- Angie Leary
- Sherri Leffler
- Mike & Angela Lennox
- Megan Lewis
- Lilly Endowment, Inc.
- Scott & Dee Lindsay
- Alexa Lingg
- Josephine Lock
- Rebecca Lomax
- Jill Longenberger
- Jane Louiso
- Whitney Luther
- Lynn MacAbee
- Melisa Martinez
- Kelly Masoncup
- Cindy & Tom Mattingly
- Sarah Mattingly
- Wendell & Jean McBurney
- Kathleen McClanahan-Gruhl
- Janet McConnell
- Christine McNamara
- Merrill Lynch Trust Company of America
- Lizzie Messenger
- Mighty Little Hands Academy
- Allen & Jane Milburn
- Dr. Jon Milleman
- Joel Mintun
- Abby Misner
- Models LLC
- AJ Mohringer
- Lorrie Monn
- Angela Moody
- Eileen P. Moore
- Kathy Moore
- Stephen Morrow
- Jerry Mundell
- Sig & Jane Myers
- Jill Neal
- David & Michelle Nelson
- Kim S. Newnam
- Nicely Construction, LLC
- Brandy Nirider
- Lyndsey Nirider
- Scott & Penny Nirider
- Sam Nyo
- Sandy & Pete Obremsky
- The Ochoa Family
- Sean & Chris O'Connor
- Thomas & Patricia O'Connor
- Jeff Oman
- Cindy Parker O'Neill
- Dr. & Mrs. Charles Orr
- Gary & Rebecca Ottinger
- Tracy Pannunzio
- Jimmy Pappas III
- Natalie Parks
- Parr Richey Frandsen Patterson Kruse
- Dave & Sandy Pasotti
- Bernard Paul



- Brenda Peabody
- Jeff & Lisa Pearson
- Amy Penna
- Pepper Construction Company of Indiana, LLC
- Chad & Tiffany Perdue
- Grace & Mike Peterson
- PGH Insurance Group LLC
- Susan Owens Phillips
- Play On Zionsville
- Morgan Pluckebaum
- Dustin & Amanda Plunkett
- Taylor Potts-Purdy
- Michael & Carolyn Prather
- Nicole Pratt
- Price Baker Enterprises LLC
- Nichole Pullin
- Liz Qua
- R.L. Turner Corporation
- RC Turf Pros
- Craig & Julie Reagan
- Katie Reasoner
- Reynolds Farm Equipment, Inc.
- Tom & Suzy Rich
- Brian & Lisa Richards
- Doug & Beth Richardson
- Jennifer Richardson
- Shari Richey
- Jill Ridge
- Lynn & DiAnn Riley
- Riner Enterprises
- Roberts Family Foundation
- Michelle Roberts
- Adriane Rogers
- Dawn Rose
- Shannon Ross
- John W. Roth, Jr.
- Crystal Roth
- Safe at Home Realty
- Sagamore Gas
- Sarah Sampson
- Sarah Santos
- Heather Schaller
- John Schmidt & Valeria Fonseca
- Kevin & Melissa Schmidt
- Brian Schmutzler
- Dorothy & John Schoonover
- Michael Schoonover
- Steve & Barb Schroeder
- John & Diane Schultz
- Keir Schutte
- Brad Scott
- Jada Scott
- Jason & Anna Scott
- Jennifer Scott
- Katelyn Sergi
- Shalom House
- Katie Sheets
- Adam & April Shepherd
- Jill Sibila
- Noelle Skinner
- Wendy S. Sloman
- Smith Electric LLC
- Lenore Suzanne Smith
- Michael & Stacy Smith
- Stephen & Kathleen Smith
- Nancy Snyder
- Joan & Mike Soller
- Solomon Farms
- Kris Soonpaa
- Alison P. Spoonmore
- Timothy Spreitzer
- State Bank
- Jason & Sarah Stephens
- Stifel Nicolaus
- Alex & Jess Stokely
- Randolph & Lynn Stokely
- Tiffany Stoner
- Sugar Creek Art Center Inc.
- David & Cinda Sullivan
- Laura Sullivan
- Steve & Tina Sullivan
- SullivanMunce Cultural Center, Inc.
- Doug & Rie Sylvester
- Paulette Szykowny
- Taylor Oil Co., Inc.
- TDS Telecom
- Kelley Terrill
- Molly Thatcher
- The Arc of Greater Boone County
- The Cabin Counseling & Resource Center
- The Heart of Lebanon
- Emily Thomas
- Marguerite Thomas
- Phyllis Thomas
- Celeste Thompson
- Mark Thornburg
- Timmons Feed & Farm Supply, Inc.
- Town of Whitestown
- Trent Mechanical, Inc.
- Patsy Jane Trisler
- Lisa Truitt
- Michael Tuchman
- Ulen Candle Company LLC
- Shannon Umetani
- United Way of Central Indiana
- Angela Upchurch
- Art & Alice Van Dyke
- David Vandivier
- Vawter Foundation
- Doug & Barb Vawter
- Lainie Veenstra
- Michaela Venden
- Pam Verbarg
- Wabash Valley Power Alliance
- Andrea Wagner
- Shelby Renee Wagner
- Tom & Sharon Walker
- Gregory & Nancy Wall
- Barbara Walters
- WAVE - We All Value Each-Other
- Bob & Victoria Wesseler
- Western Boone Education Foundation
- Kendra Whipkey
- Whitaker Glass & Mirror
- Gordon White & Susan Bowron-White
- Jackie White
- Jeanette D. White
- Susan Perkins Whittemore
- Kimberly J. Whitten
- Jamie C. Williams
- Patricia Williams
- Matt Wilson
- Nikki Wilson
- Nikki Wise
- Witham Health Services
- Allison Wolf
- John & Kirsten Wujek
- William Wunder
- YMCA of Greater Indianapolis
- Cynthia Young
- Sara L. Zeckel
- Zionsville Optimist Club



HONORARY & MEMORIAL GIFTS

EVERY YEAR, PEOPLE CHOOSE TO MAKE DONATIONS IN HONOR OF (IHO) OR IN MEMORY OF (IMO) SOMEONE. **THESE GIFTS CONTINUE THE LEGACY OF GIVING WHILE PAYING HOMAGE TO THE SPECIAL PEOPLE WE KNOW NOW AND HAVE BEEN BLESSED TO KNOW.**

THE COMMUNITY FOUNDATION OF BOONE COUNTY IS HONORED TO LIST THESE DONORS AND THE PEOPLE WHO HAVE MADE AND CONTINUE TO MAKE AN IMPACT IN THE LIVES OF SO MANY.

MEMORIAL GIFTS

- **Anonymous** IMO Sandy Heffner
- **Margie Bates** IMO Joe & Barb Krier
- **Big O Tires-Lebanon** IMO Sandy Heffner
- **Maria & Nick Boese** IMO Joe & Barb Krier
- **Gerald & Sherry Bradford** IMO Joe & Barb Krier
- **Kathryn Brehm** IMO Joe & Barb Krier
- **Brunes Lawn Care, Inc.** IMO Sandy Heffner
- **Susan Burk** IMO John Whitney & Jake Roth
- **Steph & Joe Carnevale** IMO Joe & Barb Krier
- **David & Nancy Cheesman** IMO Joe & Barb Krier
- **Cathy & Gus Ciresi** IMO Joe & Barb Krier
- **Crow Farm Operations LLC** IMO Sandy Heffner
- **Culligan Water Conditioning of Boone County** IMO Sandy Heffner
- **Michael & Emily Cragen** IMO Sandy Heffner
- **Dickerson Enterprises Inc.** IMO Sandy Heffner
- **Steven & Mary Ellen Dickmeyer** IMO Joe & Barb Krier
- **Erin Dorsey** IMO Joe & Barb Krier
- **Dover Christian Church** IMO Sandy Heffner
- **Allen & Tonya Douglass** IMO Sydney Foster
- **Jason Drake** IMO Joe & Barb Krier
- **Dull's Tree Farm** IMO Sydney Foster
- **Dave & Cathy Dunwiddie** IMO Joe & Barb Krier
- **John & Nancy Dury** IMO Joe & Barb Krier
- **Christopher Eck** IMO Joe & Barb Krier
- **David Eckard** IMO Megan Suzanne Hammerle
- **Cindy & Larry Essig** IMO Joe & Barb Krier
- **Robert & Zoe Farrow** IMO Sandy Heffner
- **Paula Ferraro** IMO Joe & Barb Krier
- **Kent & Charlotte Frandsen** IMO Sandy Heffner
- **Edward Gott** IMO Sandy Heffner
- **Gott AG LLP** IMO Sandy Heffner
- **Howards Lawn & Garden** IMO Sandy Heffner
- **Michael & Jo Lynn Harlacher** IMO Sandy Heffner
- **Chris Hotka** IMO Joe & Barb Krier
- **Christopher & Mallary Hotka** IMO Joe & Barb Krier
- **Hal & Amy Hoover** IMO Joe & Barb Krier
- **Jane James** IMO Joe & Barb Krier
- **Terena James** IMO DiAnn Limp
- **Joe's Auto Sales** IMO Joe & Barb Krier
- **Bridget Kartholl** IMO Joe & Barb Krier
- **John & Ann Kartholl** IMO Joe & Barb Krier
- **John Francis Kennedy** IMO Joe & Barb Krier
- **Charles & Krystal Kleine** IMO Sandy Heffner
- **Lauren & Fabian Knoepfler** IMO Joe & Barb Krier
- **Thomas & Pamela Krier** IMO Joe & Barb Krier
- **William Krier** IMO Joe & Barb Krier
- **Don & Jodie Lamb** IMO Sandy Heffner
- **Cindy & Tom Mattingly** IMO Joe & Barb Krier
- **Sarah Mattingly** IMO Joe & Barb Krier
- **Janet McConnell** IMO Megan Suzanne Hammerle
- **Joel Mintun** IMO Joe & Barb Krier
- **Models LLC** IMO Sandy Heffner
- **Stephen Morrow** IMO Joe & Barb Krier
- **Nicley Construction, LLC** IMO Sandy Heffner
- **Juan & Julia Ochoa** IMO Joe & Barb Krier
- **Sean & Chris O'Connor** IMO Joe & Barb Krier
- **Thomas & Patricia O'Connor** IMO Joe & Barb Krier
- **James Vincent Pappas III** IMO Joe & Barb Krier
- **Dave & Sandy Pasotti** IMO Joe & Barb Krier
- **Amy Penna** IMO Joe & Barb Krier
- **Jeff & Lisa Pearson** IMO Sandy Heffner
- **Grace & Mike Peterson** IMO Joe & Barb Krier
- **Morgan Pluckebaum** IMO Joe & Barb Krier
- **PGH Insurance Group LLC** IMO Sandy Heffner
- **Price Baker Enterprises LLC** IMO Tate Eugenio
- **RC Turf Pros LLC** IMO Sandy Heffner
- **Reynolds Farm Equipment, Inc.** IMO Sandy Heffner
- **Douglas & Elizabeth Richardson** IMO Sandy Heffner
- **Riner Enterprises** IMO Sandy Heffner
- **Sagamore Gas** IMO Sandy Heffner
- **Dorothy & John Schoonover** IMO Suzanne Schoonover
- **Barb Schroeder** IMO Dr. Bing Pratt
- **Brad Scott** IMO Sandy Heffner
- **Jason & Anna Scott** IMO Sandy Heffner
- **Smith Electric LLC** IMO Sandy Heffner
- **Michael & Stacy Smith** IMO Tate Eugenio
- **Stephen & Kathleen Smith** IMO Joe & Barb Krier
- **Solomon Farms** IMO Sandy Heffner
- **Timothy Spreitzer** IMO Joe & Barb Krier
- **Jason & Sarah Stephens** IMO Joe & Barb Krier
- **Stephen Sullivan** IMO Joe & Barb Krier
- **Doug & Rie Sylvester** IMO Joe & Barb Krier
- **Taylor Oil Co., Inc.** IMO Sandy Heffner
- **Molly Thatcher** IMO Joe & Barb Krier
- **Emily Thomas** IMO Joe & Barb Krier
- **Celeste Thompson** IMO Joe & Barb Krier
- **Timmons Feed & Farm Supply, Inc.** IMO Sandy Heffner
- **Trent Mechanical, Inc.** IMO Sandy Heffner
- **Michael Tuchman** IMO Phillip Pochon
- **Art & Alice Van Dyke** IMO Lindsay Van Dyke
- **Whitaker Glass & Mirror** IMO Sandy Heffner
- **Jackie White** IMO Joe & Barb Krier
- **Jeanette White** IMO Kevin Sanders
- **William Wunder** IMO Joe & Barb Krier

HONORARY GIFTS

- **Boardable** IHO Julie Reagan
- **Cornerstone Music Studio** IHO Barb Walters
- **Deborah Givan** IHO Aaron & Cathy Coates
- **Duke Guthrie** IHO John & Linda Guthrie
- **John & Linda Guthrie** IHO Multiple Honorees
- **Nathan Hand** IHO the CFBC Team
- **Therese Kamm** IHO M.M. Jones
- **Katie Reasoner** IHO Sandy Obremskey

FINANCIALS & INVESTMENTS

GET GIFTS. GROW FUNDS. GIVE BACK.

It's what we do at the Community Foundation of Boone County. We receive gifts from people all over this county we call home. We invest those gifts so they grow and maximize the resources we have to support the many nonprofits that help Boone County thrive.

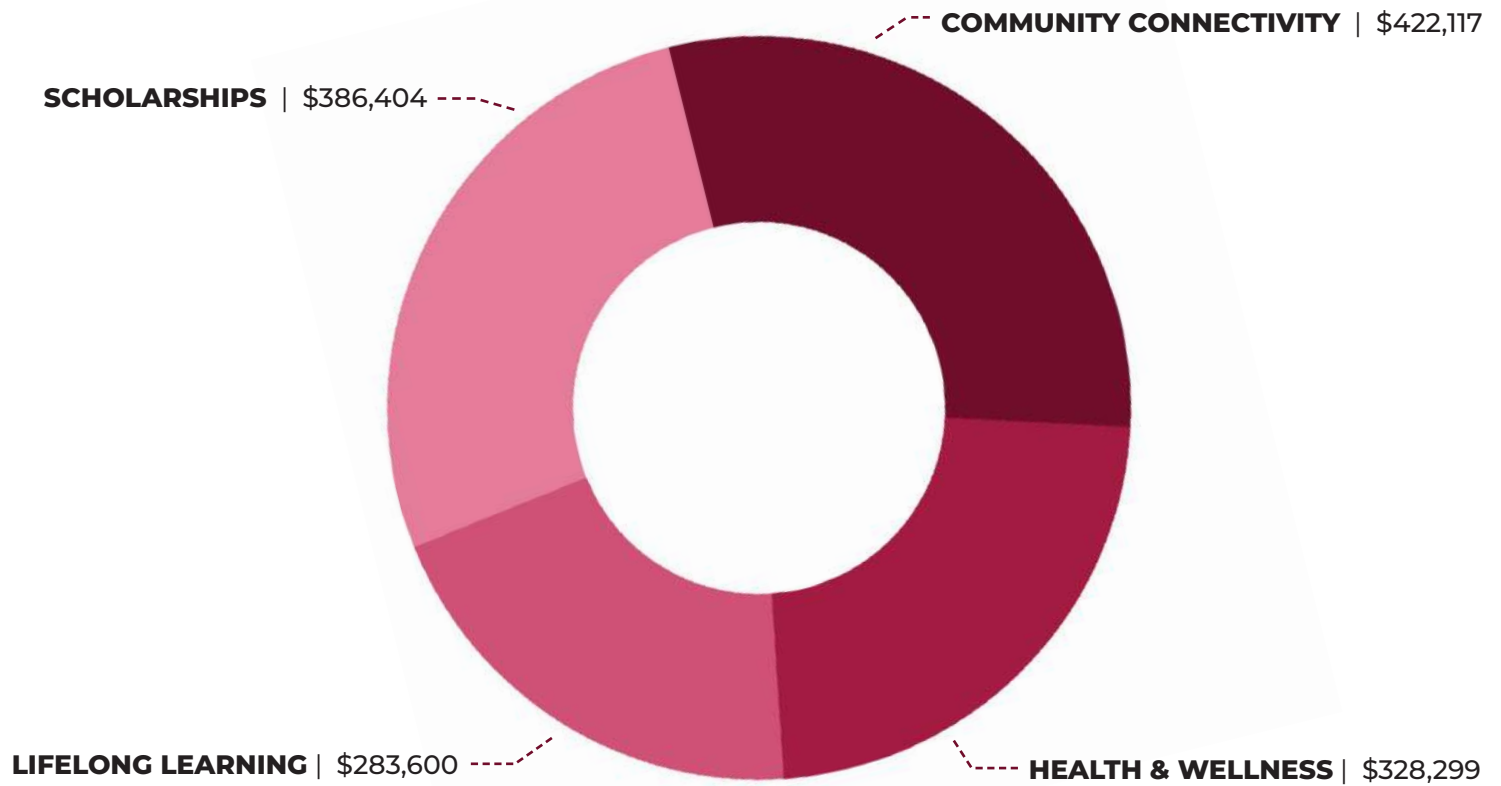
Our endowed funds are invested to preserve the original value of these gifts and grow our assets over time. We employ a moderate growth strategy in which 60% are invested in equities, 20% in fixed income vehicles, and 20% in liquid alternatives. Our investment strategy has produced excellent results for Boone County in both stable and unstable markets spanning three decades.

	2023	2024	2025
TOTAL ASSETS	\$32.6M	\$37.9M	\$43.6M
TOTAL GIFTS	\$770K	\$2.2M	\$2.5M
TOTAL GRANTS & SCHOLARSHIPS	\$1.1M	\$1.2M	\$1.4M



GRANTS: GUIDING PILLARS IN 2025

TOTAL: \$1,420,420



HISTORICAL: IMPACT SINCE 1991

TOTAL AMOUNT GRANTED	\$32,783,698
TOTAL NUMBER OF DONORS	9,641
TOTAL NUMBER OF GRANTS AWARDED	7,413
TOTAL NUMBER OF UNIQUE RECIPIENTS	2,137



Consistent with prior years and observing industry best practices, the Community Foundation of Boone County engaged the services of Estep Burkey Simmons to perform an audit of the records and 2025 financial statements. The

Community Foundation of Boone County will submit a 2025 Form 990, which the IRS requires us to file annually. Form 990 gives the IRS an overview of the organization's activities, governance, and detailed financial information.

Audited financials and 990s are available on our website at www.communityfoundationbc.org or upon request from the CFBC office.





WAYS TO GIVE:



IN-PERSON



MAIL



ONLINE





**COMMUNITY
FOUNDATION
OF BOONE COUNTY**

THANK YOU TO OUR ANNUAL SPONSORS FOR YOUR SUPPORT!



NORTH MECHANICAL
CONTRACTING & SERVICE



WWW.COMMUNITYFOUNDATIONBC.ORG
102 N. LEBANON STREET, SUITE 200, LEBANON, IN 46052
765-482-0024