



**COMMUNITY FOUNDATION OF BOONE COUNTY
ANNUAL REPORT 2021**

**MAKE A DIFFERENCE.
MAKE IT HERE.**



**COMMUNITY
FOUNDATION
OF BOONE COUNTY**

con·nec·tion | \ kə-'nek-shən \

- something that joins or connects two or more things
- the act of connecting two or more things or the state of being connected
- a situation in which two or more things have the same cause, origin, goal, etc.

We believe that people grow better together.

In 2021, 470 donors **MADE A DIFFERENCE** in Boone County by gifting and growing 221 funds that granted out nearly \$1.1 MILLION right **HERE**.

**MAKE A DIFFERENCE.
MAKE IT HERE.**

We believe in the power of bringing people together.

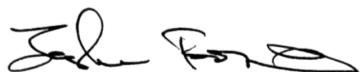
2022 will see the continued growth of The Big 4 Trail, bisecting the urban and rural landscape of Boone County - **CONNECTING** us all - and the catalyst for our new ConnectBooneCounty website and mobile app.

We can now **CONNECT** people, philanthropy, and organizations both physically and digitally.

Our community is full of leaders who are doing good work and growing alongside each other.

CONNECTING.

Thank you for all the ways you've **MADE A DIFFERENCE** through your time, talents and resources. Your generosity has propelled our mission forward to **CONNECT** Boone County.



Josh Frost,
Board Chair



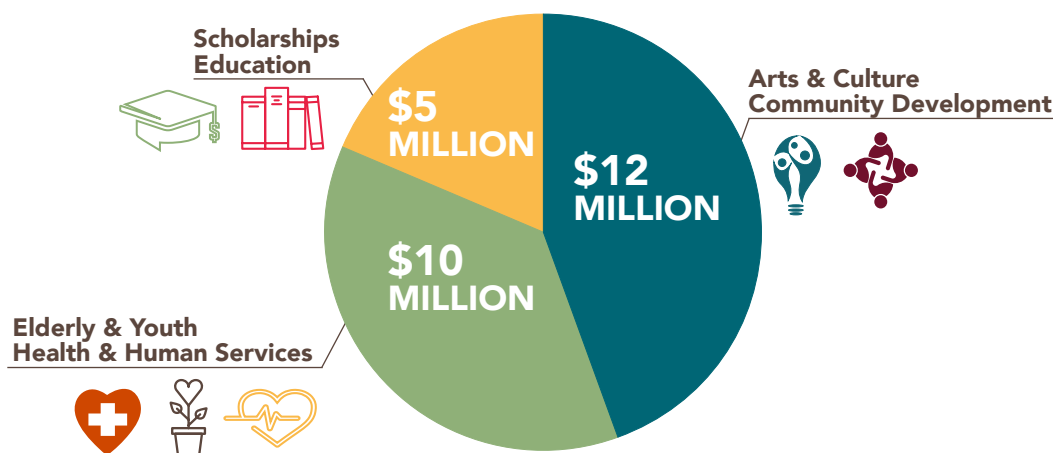
Jodi Gietl,
President & CEO



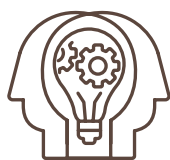
MAKE A DIFFERENCE. MAKE IT HERE.



YOUR IMPACT MADE SINCE 1991



Here at the Community Foundation of Boone County, we:



ENGAGE THE COMMUNITY

and educate citizens on how they can make a difference here at home,

INVEST IN PEOPLE, PROGRAMS, & ORGANIZATIONS

that transform lives and communities,

LEAD A VISION FOR COLLABORATIVE SOLUTIONS

to address the root causes of challenges facing our community,

...FOREVER.

The establishment & growth of permanently endowed funds will strengthen Boone County for generations to come.





NEARLY
\$1.1 MILLION

INJECTED INTO BOONE COUNTY

CFBC Staff &
Board of Directors
Volunteered

2,364

HOURS

to support

38

LOCAL
NONPROFITS



2021 YEAR IN REVIEW



\$30 MILLION

TOTAL ASSETS

101

FUNDS awarded

205

GRANTS to

112

DISTINCT

NONPROFITS



48

FUNDS awarded

127

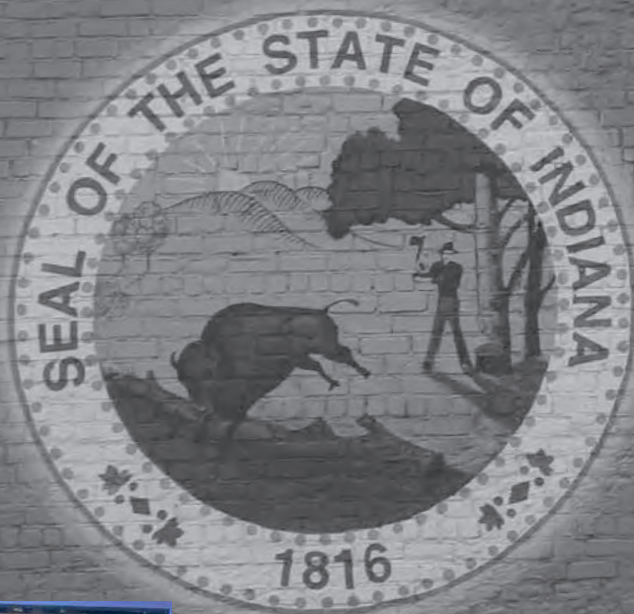
SCHOLARSHIPS to

60

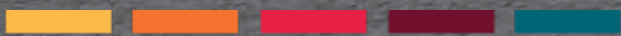
STUDENTS

WELCOME TO ADVANCE

EST. 1872



Bliss Edwards 2021



We hosted **5** Amazon
Donation Days

BENEFITING **90** Boone County-
Serving Nonprofits

Community murals in Advance and Jamestown, Connect Boone County

volunteer application, & donation days for local

nonprofits.

God Bless America

COMMUNITY LEADERSHIP

Looking to get involved?

Scan the code to check it out & get involved today!



**Connect
BooneCounty**
Uniting local nonprofits with local resources.



Our mobile application for all things volunteer related & a one stop shop to connect nonprofits with volunteers.

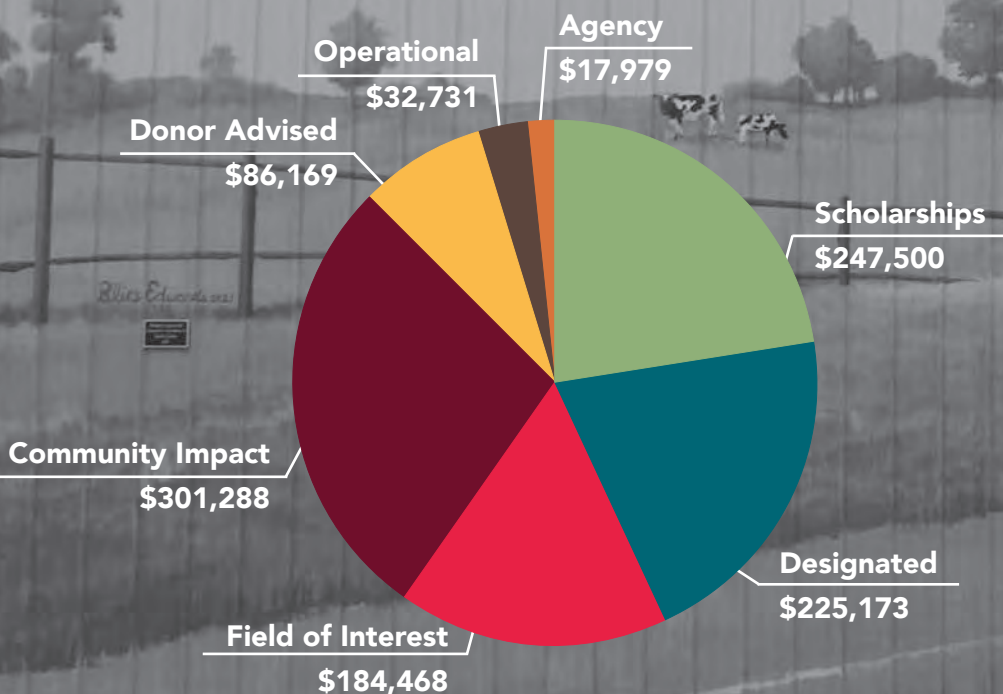
WELCOME TO Jamestown

1ST COUNTY SEAT
OF BOONE COUNTY

EST. 1830

Total Granting Dollars From All Funds

\$1,095,308



"Many thanks to the community partners & volunteers who stepped in to help complete these murals to rebuild Boone County one small town at a time!"

-Jodi Gietl, CFBC President & CEO

Grantees exceed matching grant goals, 330+ grants & scholarships awarded.

The 2021 Community Matching Grant Program awarded

27 MATCHING GRANTS

& INJECTED **\$850,000**

Into Boone County-Serving Nonprofits



In 2021, we awarded

332 GRANTS & SCHOLARSHIPS TO

60 STUDENTS & **112** NONPROFITS

GRANTING

Fund Management

We believe there is power in collectively making an impact through granting. And we are here to help you do just that.



Our fund managers strategize with you to help you reach your philanthropic goals. We guide donors on how to maximize their impact in personally meaningful ways.

Meet Your CFBC Fund Manager

Jodi Gietl

Donor Advised & Operational Funds



Mary Hatton

Designated Funds



Crystal Dimiceli

Designated Funds



Operational Funds



Community Impact Funds



Field of Interest Funds



Agency Funds



Designated Funds



Scholarship Funds



Donor Advised Funds

Grant dollars impact these areas of need:

Our 220+ funds award grants to nonprofit organizations to improve the quality of life in Boone County by contributing to the development of each community, addressing community needs, and investing in solutions that strengthen and improve our community.



Provides support for the operations of the foundation.

Allows for flexible grantmaking, providing support as the needs of the county change.

Funds are disbursed to nonprofits within your desired field of charitable work.

Ensures long-term sustainability of nonprofit organizations.

Permanently supports your chosen charitable organization.

Help others reach their dreams of higher education.

You recommend which nonprofits receive your funds.



Julie Reagan

Field of Interest & Community Impact Funds



Jessica Stokely

Agency Funds



Ali Maxey

Scholarship Funds

SCHOLARSHIP FUNDS

Fund Names

Allen F. Wharry Memorial Endowment
Andrew Baker Scholarship
Ashley C. Thompson ACTION
Ben Brimmer Arts Scholarship
Bobby Hysong Memorial Scholarship
Boone County Agricultural Scholarship
Brad Houser Zionsville Tennis Scholarship Fund
Buren Endowment Fund
Carl H. Witt Scholarship
Charles "Pete" Paddock Scholarship
Charlotte Carr Tyre Scholarship
Community Foundation Scholarship Fund
Darrell Portell 4-H Scholarship
Entrepreneurial Scholarship in honor of Lloyd & Jane Taylor
Eugene O. & Mabel Higgins Scholarship Fund
Family Music Studio Scholarship
Florence Gruver Memorial Scholarship
Fran & Ron Lind Nursing Scholarship
Haines Family Scholarship Fund
Harold & Evelyn Rice Scholarship
Harold Eugene Wagner Wrestling Scholarship
Heather Cline Football Scholarship Fund
Heather Cline Healthcare Scholarship Fund
Isenhower Family Educational Fund
Jake & John Whitney Roth Memorial Scholarship Fund
James Holman Carr & Pauline Neel Carr Scholarship
James S. Eggers Carpe Diem Award Fund
Jay Martin Vocational Scholarship Fund
Jerry Erskine Family Rotary Educational Fund
Jim & Frances Capps Scholarship Fund
Joe & Barb Krier Foundation Fund
Joseph K. Tyre & Charlotte Carr Tyre Scholarship
Knebel Family Nursing Scholarship
Lawrence & Nellie Bailey Scholarship Fund
Leah Cooper McMillan Memorial Softball Scholarship
Lebanon Class of 1966 Scholarship Fund
Lenox Family Scholarship Fund
Megan Suzanne Hammerle Memorial Scholarship
Ms. Dorothy Roby & Yolanda Cox Scholarship
Norma & Ed Castetter Memorial Endowment
Oliver L. Warner Educational Scholarship Fund est. by Jeff H. Thomasson
Pliny & Mildred Randall Scholarship for WeBo
Psi Iota Xi, Omega Chapter, Malpas Scholarship
Rachael Fiege Zionsville Women's Soccer Memorial Scholarship
Steve Ledvina Memorial Scholarship
Stonehill Scholarship Fund
The Richard H. Cresser Memorial Scholarship Fund
Theodore Husting Morden D.P.M. Wrestling Scholarship Fund
Thomas E. Gruhl Scholarship
Thomas Slama Scholarship for Medical Studies
Todd Getty Memorial Mental Attitude Award
Tom Bauman Memorial Scholarship
Vocal Music Scholarship IHO Aaron & Cathy Coates & IMO Lindsay Van Dyke
Zionsville Comm. High School Distance Running Scholarship Fund
Zionsville Optimist Fund
Zionsville Vol. Fire Dept - Larry K. Rust Memorial Scholarship

Donors

Teri Adamson
Tessie Allen
Anesthesia Consulting & Clinical Specialists LLC
Anonymous
Robert Batts
Alyson Brislain
Mike Buland
C & J Well Drilling Inc.
Linda Carlen
Steve & Deb Catton
David & Nancy Cheesman
John & Judith Cleland
Larry & Jill Clontz
Community Surgey Center North
James & Linda Conn
Stephanie Coppadge
Lisa Coughan
Lori Cramer
Rita L. Crane
Katie Dangler
Emily & Noah Dock
Janet & Ernie Dollard
Robert & Cheryl Donaldson
Dennis Dowling
Jamison & Hillary Downs
Rob & Libby Doyle
Dave & Cathy Dunwiddie
John & Nancy Dury
Mike & Carly Dury
Dan & Patty Earle
Encore Sotheby's International Realty
Enterprise Holdings Foundation
Cindy & Larry Essig
Craig Terrill Charitable Gift Fund
Robert & Susan Fix
Fleck Giving Fund
Diana & AJ Fleck
Matt Fleck & Theresa Krier Fleck
Ellen Fox
Tom & Diane Funk
Helen & Reginald Galvin
Barb Getty
Deborah Givan
John & Cheri Goodwin
Mary Grau
Toni & David Hammans
Richard & Amy Hammerle
The Hands
Mark & Libby Haring
Harkness Family
Mary & Dave Hatton
Brock & Lisa Hesler
Al & Dee Hirt
Dan & Lauren Holdcroft
Greg Huang
Rick Isenhower
Richard Ittenbach
Barbara Jablonski
David & Connie Jackson
Jane James
Terena James
Joe's Auto Sales
Sara Johnson
Robert & Therese Kamm
Ann & John Kartholl
Gary Katona & Jennifer Jones
Kevin Kavanaugh
Liz Keele
John & Celeste Kennedy
John, Elaine, Adelaide, Tripp & Margaret Kennedy
Joe Knoth
Paul Knoth
Theresa Krier
Lamb Farms, Inc.
Betsy Laydon
Fran Lind
Logan Mann
Tom & Cindy Mattingly
Wendell & Jean McBurney
Paula McIntire
Tim McKay
Nina Meyer
Marion Minnick
Maureen Misbach
Jerry Mundell
Myers Cabinets, Inc.
Joyce Nocton
Timothy O'Connor
Tom & Patty O'Connor
Sean & Chris O'Connor
James Vincent Pappas III
James Pappas Jr.
Maria Pappas
Amy Penna
Grace & Mike Peterson
Nancy Patrick
PNC Wealth Management
Jennifer Priser
PSG Logistics LLC
Lynn & DiAnn Riley
Philip & Chris Roberts
John Roth Jr.
John & Charlene Roth Sr.
Paul & Karynn Seppel
Kevin & Kate Shine
Jon & Linda Silverberg
Stephen & Kathleen Smith
Mary Stack
William Stafford & Rebecca Towns
State Bank
Sullivan Hardware & Garden Inc.
Steve & Tina Sullivan
Doug & Rie Sylvester
Craig & Rachel Terrill
Shaq Thomas
Celeste Thompson
Timmons Feed & Farm Supply, Inc.
Marilyn Traylor
Jill Troha & Jeff Wilson
Brian & Tammy Troutt
United Way of Central Indiana
Art Van Dyke
Harold & Jane Agnes Voorhies
Mark Wagner - Class of 1974
Robert & Robin Wagner
Tom & Mary Ann Walden
Gregory & Nancy Wall

**Total Granting Dollars
From Scholarship Funds**

\$247,500

Donors (cont.)

Watch Us Farm, Inc.
 Carolyn Watson
 John & Charlotte Carr Watson
 David Weaver
 Jackie & Josh White
 Tom & Christine Whatsitt
 Susan Perkins Whittemore
 Leon William
 Todd Williams
 Alice Winslow
 Witham Health Services
 Allen & Jennie Woods
 Zionsville Optimist Club
 Zionsville Women's Soccer
 John Zuske



"This scholarship allowed me to attend school without financial worry & continues to provide opportunities to make me a well rounded nurse."
 -Ellie Lindeman,
 2021 Lilly Scholar Recipient

"This scholarship gave me the honor of representing my community & school across the state."
 -Morgan Browne,
 2021 Lilly Scholar Recipient



Recipients

Sydney Elizabeth Aguirre
 Julianna Elise Argentine
 Amy L. Birge
 Isabella Rose Brady
 Gracie Mae Brandt
 Morgan Browne
 Blake Ligon Bryan
 Elizabeth Marie Busse
 Anne Elise Busse
 Logan MJ Cole
 Ruth M. Cronin
 Natalie Ellen Dafoe
 Katherine Dimmett
 Reece Durbin
 Isabelle Alandra Echeverria
 Sheridan Marie Eggers
 Evan George Emsley
 Jessica Fischer
 Alexa Michelle Garner
 Zachary Goebel
 Garrett Mitchell Harker
 Hudson Bo Harreld
 Margaret Grace Haydock
 Andrew Scott Hendricks
 Zayne Walker Hoover
 Sarah Grace Huse
 Clayton Michael Hysong

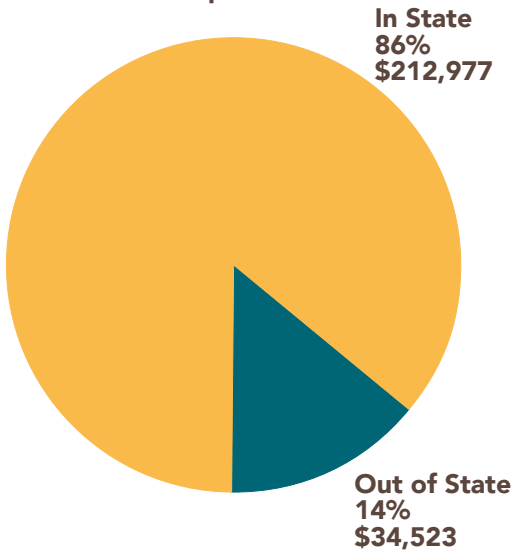
Katelyn Jahn
 Makena Caitlyn Jones
 Anthony Wayne Keppel
 Sydney E. Kraus
 Ellie Lindeman
 Keerti Mallur
 Christopher Cole Mathews
 Brady Chase Metzger
 Jessica T. Miller
 Sylvie Morgan
 Madeline DeAnn Murphy
 Dylan Anthony Petro
 Abigail Suzanne Price
 Callie Grace Rheinheimer
 Eliot Bradley Rice
 Amelia Suzanne Ridolfo
 Jack Thomas Schrepferman
 Sophie Shank
 Megan Elizabeth Stehle
 Samantha J. Stewart
 Summer Meng Stogsdill
 Logan Robert Wagner
 Isabella Skye Wheelchel
 Breanna J. Wiley
 Bethany Faith Wilson
 Hannah Wleklinski
 Katherine Ann Wright
 Logen G. Yaklin

Schools

Ball State University
 Belmont University
 Binghamton University
 Brownwood High School
 Butler University
 DePauw University
 Georgetown University
 Harvard College
 Hope College
 Indiana University
 Indiana University East
 Indiana University Kokomo
 Indiana University School of Medicine
 Indiana Wesleyan University
 IUPUI
 Ivy Tech Community College of Lafayette
 Ivy Tech Community College of Central IN
 Lourdes University
 Manchester University
 Marian University
 Miami University of Ohio
 Motorcycle Mechanics Institute
 Murray State University
 Northwestern University
 Pennsylvania State University
 Psi Iota Xi, Omega Chapter
 Purdue University
 Saint Louis University
 Samford University
 Trine University
 Tuner School LLC
 United States Military Academy - West Point
 University of Arizona
 University of California-Berkeley
 University of Chicago
 University of Cincinnati
 University of Michigan
 University of Mississippi
 University of Northern Colorado
 University of Notre Dame
 University of Southern Indiana
 Vincennes University

SCHOLARSHIP FUNDS

2021 In State vs. Out of State Scholarship Awards



DESIGNATED FUNDS

Fund Names

30th Anniversary Endowment Fund
 Albert F. & Ann Graham Family Fund
 American Legion Post 79 - Jack Clark Scholarship
 Bill C. & Mary F. Duncan Endowment Fund
 Boone County Child Advocacy Center Fund
 Brick Street Poetry Fund
 Centenary United Methodist Church - Lebanon
 CFBC COVID-19 Response Fund
 Doyle - Winchester Memorial Fund
 Elizabeth Dillon Endowment Fund
 First Baptist Church - Lebanon Endowment
 Frances Pettijohn Memorial Fund
 Gerald L. Limp Educational Endowment
 Gerald L. Limp Leadership Endowment
 Glen L. Harlos & Mildred M. Harlos Fund
 Greater Jamestown Area Fund
 Henry C. Ulen Foundation Fund
 James M., Jr. & Dorothy S. Leffel Memorial Endowment
 Jamestown Christian Church
 Jamestown IOOF Cemetery
 Jamestown United Methodist Church
 John W. and Charlene C. Roth-Hill School Fund
 Kappa Kappa Kappa (Alpha Beta Chapter)
 Kiwanis Lincoln Park Concert
 Lane Trust For Boone County United Way
 Lebanon & Greater Boone County Park Foundation Endowment
 Lebanon High School Steinway Piano & Choral Music Endowment
 Lebanon Rotary Club Fund
 Mark & Elizabeth Hull Memorial Fund
 Michael T. Hodges Musical Instrument Endowment Fund
 Milledgeville Methodist Church-Charles S. Mayes Fund
 Natural Resources Education Endowment
 Oak Hill Cemetery Fund
 Patrick Henry Sullivan Foundation
 Ruth Burrus Homemakers Fund
 Sagamore Student Leadership Initiative, Inc.
 State Bank of Lizton Scholarship Fund
 St. Mark's Lutheran Church Fund
 Stookeys 4-H Fund
 SullivanMunce Cultural Center Fund
 Sydney Foster Endowment Fund
 Tabitha USA Inc.
 Thorntown Keewasakee Trail
 Tri-Area Library Endowment
 Vawter Family Foundation
 Wes Jones Awakening Fund
 Wesseler Family Fund
 Western Boone Education Foundation
 Yandall C.Cline1st Amendment Freedom Fund-Hoosier St. Press Assn.
 Zionsville Band & Orchestra Musical Instrument Endowment Fund
 Zionsville Booster Club Scholarship
 Zionsville Education Foundation Endowment
 Zionsville Lions Club - Park Maintenance
 Zionsville Lions Park Guthrie Playground Maintenance Fund
 Zionsville Police Department K-9 Fund

Donors

Brian & Pam Acton
 Helen Adams
 AmazonSmile Foundation
 Anonymous
 Mark & Cindy Argentine
 Art Baluyut & Karen Pollok-Baluyut
 John & Sara Beggs
 Bob & Anne Behrend
 Benevity
 Sherri Biel
 Big O Tires-Lebanon
 The Suzanne Bramblett Family
 Brick Street Poetry Inc.
 Brunos Lawn Care Inc.
 Lois Buntin & Paula J. Acton
 Jane Burcham
 Capital Cities, LLC
 Thomas & Barbara Carusillo
 William & Rita Clark
 Co-Alliance LLP
 David & Ann Cook
 Crow Farm Operations LLC
 Culligan Water Conditioning of Boone Cty.
 Dave Danner
 Duane & Lynn Daugherty
 Mark DeCarlo
 Donald & Betty Jane Russell
 Allen & Tonya Douglass
 Vincent Drouillon
 The Dunshee Family
 Mark Englert
 Jerry & Marge Erskine
 Lynch Family
 Robert & Zoe Farrow
 Dan & Sue Fleck
 Owen Foster
 Kent & Charlotte Frandsen
 Kylee Freckelton
 Geffry & Lori French
 Mrs. Janet M. Freshour & Family
 Josh & Lori Frost
 David Ginn
 Gott AG LLP
 Jennifer Gould
 Jane Grandstaff
 Bruce & Kelli Guernsey
 Duke Guthrie

Linda & John Guthrie
 Julia Lenox Haines
 Marsha Harris
 Carole Herbon
 Scott Herbst
 Dave & Erin Dulhanty Herr
 Troy & Tami Hobick
 Debra, Greg, Amy & Jim Holbrook
 Michael & Jo Lynn Horlacher
 Howard's Lawn & Garden
 JR Humphreys
 Mike & Joyce Hysong
 James & Holly Iwakiri
 Jackson IG, LLC
 Elisabeth Jones
 Shelly Keaffaber
 Jerry & Josephine Kerr
 Jennifer Kershner
 Kleine Family Foods, LLC
 Klink Farms, Inc.
 David Koehler
 Lamb Farms, Inc.
 Landschultz MD, PHD, WH
 Rebecca Leary
 Lebanon Rotary Club
 Jonathan & Lisa LeCrone
 Bo Leffel
 Mike & Angela Lennox
 Steve & Luanne Lewis
 Dr. Boris & Courtney Lin
 Russell & Mary Linder
 Jeff & Katina Lowe
 Susan Luse
 MacLean Family
 The Marrs Family
 Marvin & Linda McCaw
 Mark McCourt
 Michael & Connie McDonald
 Cari & Brian McDowell
 Bart, Amy, Brandon & Kayla Meyer
 Manchester HS Class of 1984
 Minute Print It
 Mount's Flowers
 The Sig & Jane Myers Family
 Sally Neal
 Elton & Beverly Newhart
 Kelli Nielson
 Lynn O'Brien
 Sandy & Pete Obremskey
 Lou & Ann Pagano
 Tim Pagano
 Richard Paguyo
 Bill & Kristy Parker
 Parr Richey Frandsen Patterson Kruse
 Patrick Henry Sullivan Trust
 Caron Peper
 Susan Perry
 PGH Insurance Group LLC
 James Pickering
 Play On Zionsville
 Mickey & Diana Powell
 Craig & Julie Reagan
 Jerry & Carla Revell

**Total Granting Dollars
 From Designated Funds**

\$225,173

**Health & Human Services
 \$10,325**

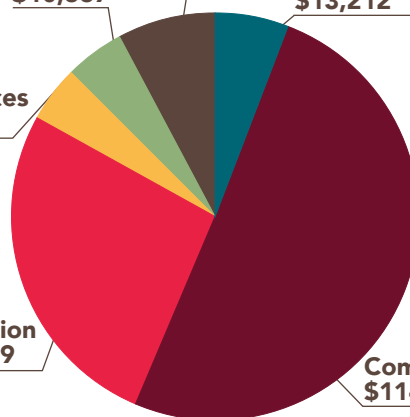
**Scholarships
 \$10,387**

**Youth Development
 \$17,393**

**Arts & Culture
 \$13,212**

**Education
 \$59,779**

**Community Development
 \$114,077**



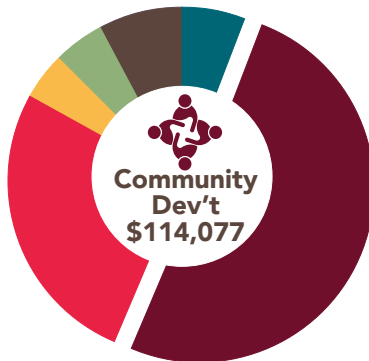
Permanently supports your chosen charitable organization.

Donors (cont.)

Reynolds Farm Equipment, Inc.
 Todd & Linda Richards
 J. Douglas & Elizabeth Richardson
 Julia Ritter
 Roberts Family Foundation
 Janet Rusyniak
 Emory & Frances Safford
 The Sampson Family
 Capi Scheidler
 Rick & Mary Jean Schlegel
 Dave Schroeder
 Brad Scott
 Jason & Anna Scott
 James & Sandra Senetar
 Stacy & Michael Smith
 Dawn Lantz, Stacey Spees, Paige
 BeMiller & Families
 Spina Bifida Indiana
 Larry & Brenda Staton
 W. David & Cinda Sullivan
 Harold & Jane Swisher
 Sally & Jerry Tanselle
 Flora Teague
 Deb Teets
 David & Julia Thompson

Alan & Ruth Ann Townsend
 Betty Tran
 Trent Heat & Cool, LLC
 Doug & Barb Vawter
 Ken & Lynn Wakefield
 Western Boone Education Foundation
 Nancy & Dannie Wible
 Michael & Karla Wildman
 Marcia Wilhoite
 Liam Willard
 The Wilson Family
 Allen & Penni Winslow
 The Witte Family
 WKF Investments LLC
 Kristen Woodworth

"The new vehicle supported by a CFBC grant will result in fuel savings, taxpayers savings, and so much more."
 -Sean Mitchell, Chief,
 Jamestown Volunteer Fire Department

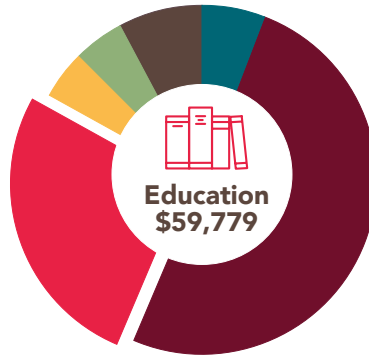


Community Development Grantees

Advance Volunteer Fire Department-Station 51
 Alexander Christian Foundation, Inc.
 Centenary United Methodist Church
 First Baptist Church of Lebanon
 Henry C. Ulen Foundation, Inc
 Jamestown Christian Church
 Jamestown Community Partnership
 Jamestown I.O.O.F. Cemetery
 Jamestown United Methodist Church
 Jamestown Volunteer Fire Dept.
 Lebanon & Greater Boone Cty. Park Foundation
 Milledgeville Methodist Church
 Pittsboro Christian Church Disciples of Christ
 St. Mark's Lutheran Church
 Town of Jamestown
 Traders Point Christian Church
 United Way of Central Indiana

Community Development Grants

Annual support from endowment
 Beautify Jamestown downtown
 Building prep for Jamestown mural
 Replace Pleasant Acres Nature Park bridge
 Rescue fire truck
 Support local parks



Education Grantees

Hill School
 Hoosier State Press Association
 Phi Sigma Kappa Foundation
 Sagamore Student Leadership Initiative, Inc.
 Tri Kappa/Alpha Beta Chapter
 Tri-Area Library
 Watch Us Farm, Inc.
 Western Boone Education Foundation
 Zionsville Education Foundation

Education Grants

Annual support from endowment
 Support the organizational mission

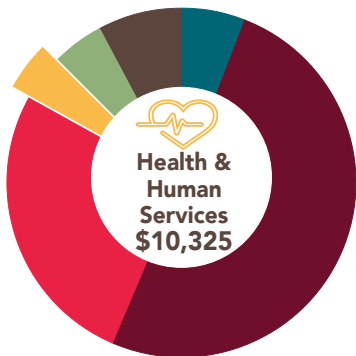


Arts & Culture Grantees

Brick Street Poetry Inc
 Lebanon Middle School
 Play On Zionsville
 SullivanMunce Cultural Center
 Zionsville Parks & Recreation
 Zionsville Cultural District

Arts & Culture Grants

Annual support from endowment

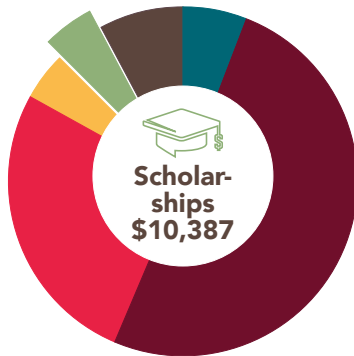


Health & Human Services Grantees

Boone County Health Department
 Indiana Lions Speech & Hearing, Inc.
 Tabitha USA, Inc.
 Zionsville Lions Park

Health & Human Services Grants

Annual support from endowment
 Supplies for vaccine clinics

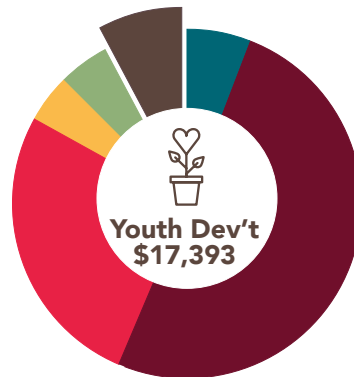


Scholarship Grantees

Ball State University
 Lebanon Educational Foundation
 Lebanon Rotary Club
 University of Indianapolis
 Western Boone Education Foundation

Scholarship Grants

Annual support from designated scholarships



Youth Development Grantees

Boone County 4-H Club, Inc.
 Jamestown Christian Church

Youth Development Grants

Annual support from endowment
 Picnic tables for community playground

DESIGNATED FUNDS

FIELD OF INTEREST FUNDS

Fund Names

Aaron Stookey Spirit of Philanthropy Award
 Boje Environmental Fund
 Boone County Fund for Youth
 Boone County Pre-school Endowment Fund
 Community Arts Endowment
 Jay Martin Underprivileged Children's Fund
 Lionel Dubay Youth Sports Award
 Lunch Angel Program
 Patricia Smith Foster Jackson Township Fund
 Suzanne's Fund for Children
 Wayne L. Smith Fund
 Women's Fund of Boone County
 Zionsville Greenspace Foundation

Donors

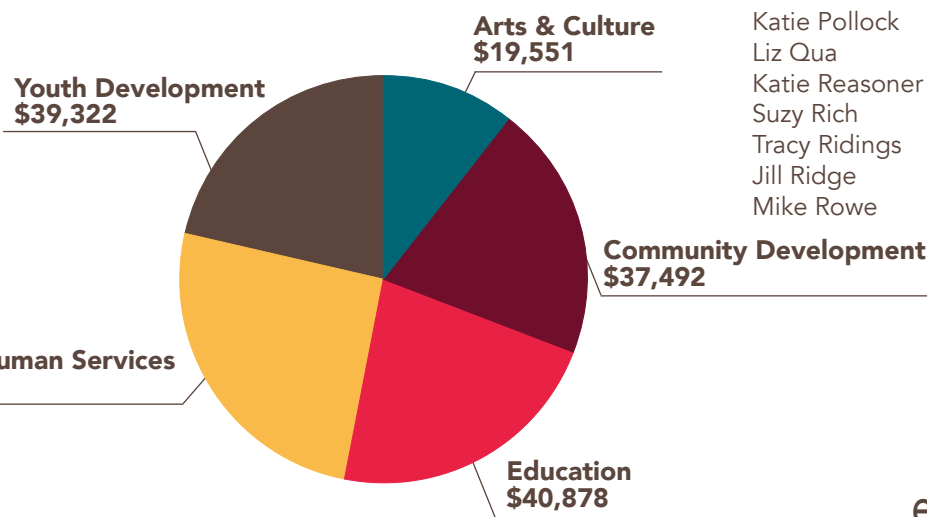
Caryn Anderson
 Janice Agarwal
 Susan Austin
 Black Box Theatre Company
 Boone County Prosecutors Office
 Robert & Anita Bowen
 Mary Bowman
 Sue Bowron-White
 Courtney Bowyer McCollum
 Julie Bradley
 Carmel Brand
 Lyle & Anthony Browne
 Lori Buzzetti
 Angie Caldwell
 Tammy Campbell
 Luanne Cluff
 Katy Copsey
 Courtney Daniels
 Jordan Davan
 Christen Dittmer
 Lucy Dollens
 Liz Drury
 Deb Easterday
 Amy Essley

Didi Farid
 Phyllis Ferrell
 Nicole Fowler
 Ami Fraser
 Laura Garn
 Susan M. Gentry
 Jodi Gietl
 Linda Gray
 Laura Guldenl
 Vickie Hall
 Andrea Hardesty
 Terri Holley
 Michael & Megan Hornbecker
 Tim & Paula Hudson
 Independent Colleges of IN
 Isaiah 117 House
 Kelly Jackson
 Joy Kaylor
 Kandi Killin
 Anne King
 Julia Krummen
 Susan Lamar
 Dee Lindsay
 Mary Lueders
 Lynn MacAbee
 Becky Killin-McClure
 Heather Michalke
 Angie Moody
 Tamie Morog
 Sig & Jane Myers
 Lynn O'Brien
 Natalie Parks
 Julianna Plawecki
 Katie Pollock
 Liz Qua
 Katie Reasoner
 Suzy Rich
 Tracy Ridings
 Jill Ridge
 Mike Rowe

Salesforce Inc.
 Heather Schaller
 Pam Schankerman
 Denise Schoeff
 Dorothy & John Schoonover
 Michael Schoonover
 Jennifer Scott
 Diane Schultz
 Jill Sibila
 Gina Sprenger
 Michelle Standeford
 State Bank
 Linda Stoner
 Jessica Stokely
 Sylvia's Child Advocacy Center
 Cheri Thomas
 Phyllis Thomas
 Town of Whitestown
 Pam Verbarg
 Lainie Veenstra
 Joyce Wallace
 Wishing Wings
 Sara Zeckel
 Jennifer Zimmer

Total Granting Areas of Impact From Field of Interest Funds

\$184,468



"Thank you to the fund advisors for providing the opportunity to enhance our educational program. With your support, we are able to make necessary upgrades to ensure our students receive a

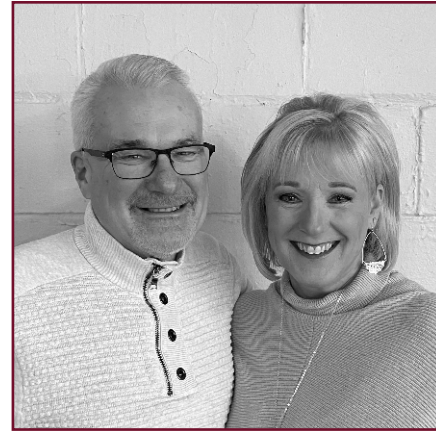
quality educational experience."
 -Rob Ramey,
 Superintendent,
 Western Boone
 County Community
 School Corporation



Funds are disbursed to nonprofits within your desired field of charitable work.

"Support from CFBC allows us to fund basics of our youth programming, like trips to the water park, outdoor picnics, & summer recreational activities. We thank the donors & fund advisors for your generosity to all parts of our county, especially the underserved places like Advance."

-Ed & Jodi Charlton, Board President & Treasurer, WAM (We All Matter - Advance)



FIELD OF INTEREST FUNDS

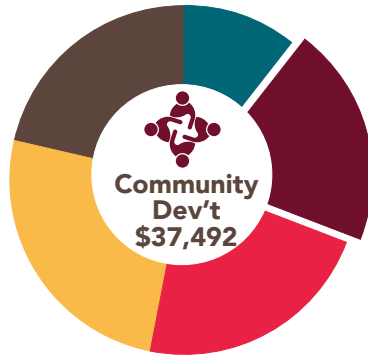


Arts & Culture Grantees

Black Box Theatre Company, Inc.
Center Stage Community Theatre
Sugar Creek Historical Society
SullivanMunce Cultural Center

Arts & Culture Grants

Boone County Arts & Culture Visitor App
Community matching dollars
Support the organizational mission

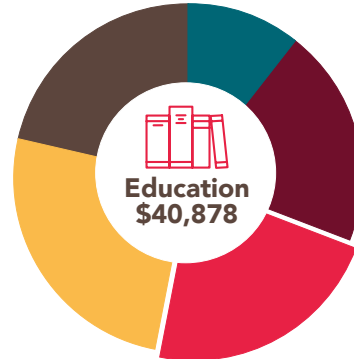


Community Development Grantees

Friends of Thorntown Public Library
Humane Society for Boone County
Hussey-Mayfield Memorial Public Library Fdn.
ILADD, Inc.
Jackson Township Historical Society, Inc.
The Sunshine Society, Inc.
Zionsville Lions Park
Zionsville Parks Foundation

Community Development Grants

Community matching dollars
Replace museum storefront windows
Support acquisition of public land
Support the organizational mission
Women of Impact quarterly grantee add'l funds

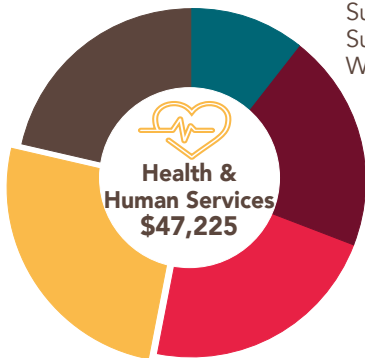


Education Grantees

Lebanon Community School Corp.
Lebanon Educational Foundation
Love INC of Boone County
Mental Health America of Boone County
Western Boone County Community School Corp.
Western Boone Education Foundation
Zionsville Education Foundation

Education Grants

2021 Education Foundation Partnership
Support educational programming
Support for women educational programs
Support local FFA & agricultural education
Young Scholars preschool program

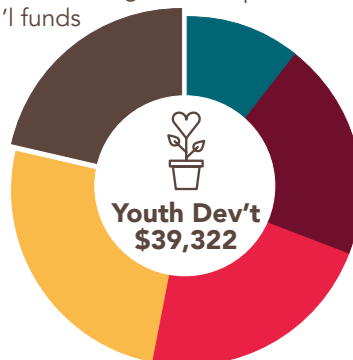


Health & Human Services Grantees

Advance Volunteer Fire Dept.-Station 51
Boone County Cancer Society
Live for Life
Love INC of Boone County
Mental Health America of Boone County
Morning Dove Therapeutic Riding Inc.
Old Union Christian Church- WAM Program
Pack Away Hunger, Inc.
Rachael's First Week Inc.
So Big Mountain House Maternity Home
The Caring Center

Health & Human Services Grants

Advance Food Distribution
Community matching dollars
Hunger Education Pack & Learn
Meals for WAM-We All Matter youth
Support the organizational mission
Women of Impact quarterly grantee



Youth Development Grantees

Boone County 4-H Club, Inc.
Boone County Mentoring Partnership
Boys & Girls Club of Boone County
Handicapable Camp
Indiana Children's Wish Fund
Shalom House
Thorntown Christian Church- WAVE Program
Wishing Wings

Youth Development Grants

Community matching dollars
Grant Boone County wishes
Sack lunch program for youth
Super Saturday camp
Support the organizational mission
Women of Impact quarterly grantee
Women of Impact quarterly grantee add'l funds

COMMUNITY IMPACT FUNDS

Fund Names

Community Impact Fund
 Doc Hardin Legacy Fund
 Hutoka Lacey Estate Fund
 Joe & Barb Krier Legacy Fund
 Mike Caldwell Family Fund
 Mr. & Mrs. John H. Holliday Fund
 Robert & Victoria Wesseler Family Foundation Fund
 Smithville Charitable Fund
 State Bank of Lizton Endowed Fund

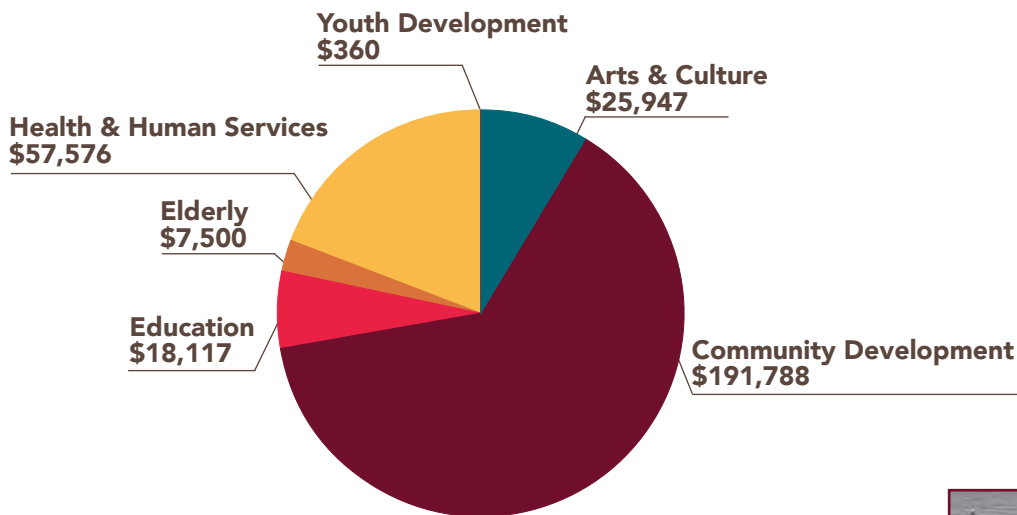
Donors

Anonymous
 Susan Austin
 Wendy Bean
 Judy & Ronald Brown
 Capital Cities, LLC
 Christian Liberty Church
 Charles & Luanne Cluff
 Jerrell Cunningham
 Derek & Crystal Dimiceli
 Carolyn Dunham
 Christopher Eck
 Patricia Edging
 Zach Einterz & Divya Musinipally
 David & Jeanne Hamernik
 Joseph Harrison
 Gary Heck & Jean Palmer Heck
 Troy & Tami Hobick
 Timothy & Paula Hudson
 Christopher Huffer
 Raymond & Laura Ingham
 Justin & Mary Janssen
 Keck Family Dentistry
 Jerry & Josephine Kerr
 Shawna Lake

Fran Lind
 Jeff & Katina Lowe
 Joseph McKamey
 Allen & Jane Milburn
 Vicki Moore & Victor Garcia
 George & Nancy Morton
 Donald & Pamela Orr
 James B. Pickering
 Alan & Brenda Quick
 Craig & Julie Reagan
 Roberts Family Foundation
 Dr. Max & Carol Rodibaugh
 John Schmidt
 Adam & April Shepherd
 Tilford & Vickie Shepherd
 W. David & Cinda Sullivan
 Craig & Rachel Terrill
 The American Online Giving Foundation/Benevity
 Doug & Barb Vawter
 Veeva
 Ken & Lynn Wakefield
 Donna Wells
 Bob & Victoria Wesseler
 Marcia Wilhoite
 Kirsten Wujek

Total Granting Areas of Impact From Community Impact Funds

\$301,288



"We are so grateful to the donors for investing in the women & children that are living at the Mountain House. We are seeing lives transformed in big & small ways, & it is so exciting!"
 -Dr. Lori Buzzetti, Founder & President, So Big Mountain House Maternity Home



Allows for flexible grantmaking, providing support as local needs change.

COMMUNITY IMPACT FUNDS

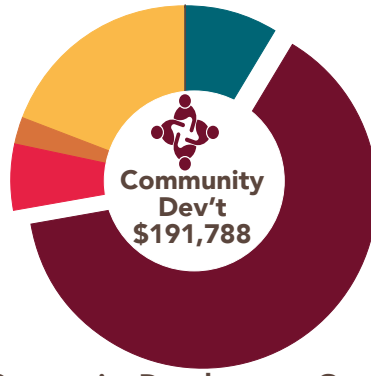


Arts & Culture Grantees

Black Box Theatre Company, Inc.
Brick Street Poetry Inc
Sugar Creek Art Center
SullivanMunce Cultural Center
Zionsville Cultural District

Arts & Culture Grants

Boone County Arts & Culture Visitor App
Community matching dollars

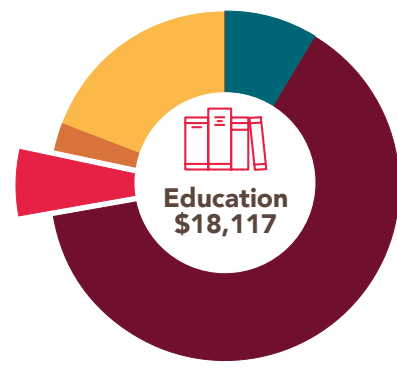


Community Development Grantees

Advance Community Park Association
Boone County Chamber of Commerce
Boone County Child Advocacy Center Fund
Boone County Economic Dev't Corp.
CICOA Aging & In Home Solutions Inc.
Community Impact Fund
Friends of Thorntown Public Library
Heart of Lebanon
Humane Society for Boone County
Humane Society for Boone County Endowment
Hussey-Mayfield Memorial Public Library Foundation
ILADD, Inc.
Indiana Canine Assistant Network (ICAN)
Jamestown Community Partnership
Jamestown Parks Department
Joe & Barb Krier Foundation Fund
Lebanon Parks & Recreation Department
Terrill Family Fund
The Arc of Greater Boone County
Town of Thorntown Parks & Recreation Dept.
Tri-Area Library Endowment
Whitestown Department of Parks & Recreation
Zionsville Chamber of Commerce
Zionsville Lions Park
Zionsville Parks & Recreation

Community Development Grants

2021 Day of Giving Back recipients
Capacity Building to serve disabled individuals
Community matching funds to use as needed
Jamestown downtown beautification
Lawn Care Service Program for disabled clients
Lilly Gift VII matching dollars
Support the organizational mission

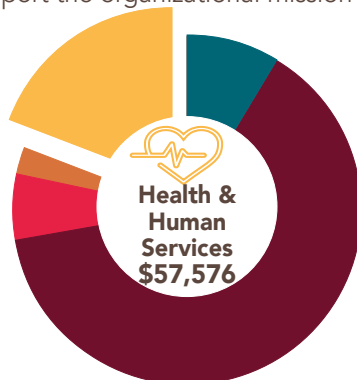


Education Grantees

Lebanon Educational Foundation
Western Boone Education Foundation
Zionsville Education Foundation

Education Grants

2021 Education Foundation Partnership

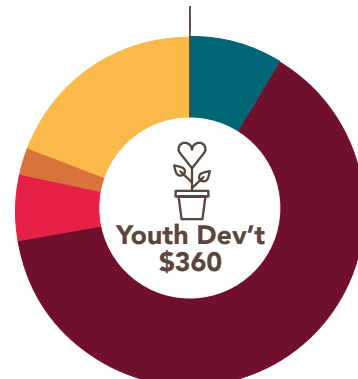


Health & Human Services Grantees

Advance Volunteer Fire Dept.-Station 51
Boone County Cancer Society
Gleaners Food Bank of Indiana Inc.
Isaiah 117 House- Boone County, Indiana
Mental Health America of Boone County
Morning Dove Therapeutic Riding Inc.
Pack Away Hunger, Inc.
So Big Mountain House Maternity Home
The Cabin Counseling & Resource Center
Wishing Wings Inc.
Zionsville Presbyterian Church

Health & Human Services Grants

Advance Food Distribution
Expressive Arts & Adventure Therapy
Hunger Education Pack & Learn
Mobile Pantry Program
Support the organizational mission
Zionsville Food Pantry

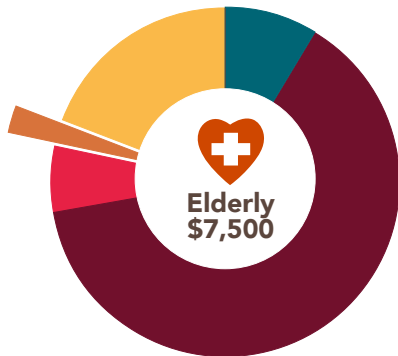


Youth Development Grantees

Shalom House

Youth Development Grants

Sack lunch program for youth



Elderly Grantees

Boone County Senior Services, Inc.

Elderly Grants

Community matching dollars

DONOR ADVISED FUNDS

Fund Names

Anne's Angel of Hope Fund
 Applegate Family Fund
 Avelena Fund of the Wm. Higgins Trust
 Bayston Family Fund
 Burrus Family Fund
 Dean Ryan Barrett Memorial Missions Endowment
 Easterday Family Fund
 Fleck Family Foundation Fund
 Gloria Dei Fund
 Heck Family Fund
 Jamia Jasper Jacobsen Family Fund
 Jared Kerr Memorial Fund
 Keenan Family Foundation
 Maplelawn Farmstead Fund
 MK Jacobsen DVM Pet Therapy Endowment Fund
 Nelson Family Foundation Fund
 Pete & Henrietta Hudson Charitable Family Fund
 Pratt Family Fund
 Schroeder Family Fund
 Sease Family Fund
 Sheets Cemetery Fund
 Sutphin Family Fund
 Tarr Family Fund
 Terrill Family Fund
 The Long Family Trust
 Tri-Area Library Inc. Building Fund
 Tri-Area Library Inc. Perpetual Income Fund
 Wolff Family Fund
 Zeckel Family Charitable Remainder Fund
 Zeckel Family Endowment

Donors

Robert & Anita Bowen
 Roger & Danielle Burrus
 Beth Casselman
 Julie Cole Mecum
 Charles & Luanne Cluff
 Bob & Phyllis Duff
 Brice & Laura Dunshee
 Gary & Joan Emmert
 Cotton Hanley
 Dan & Sue Fleck
 Bruce & Kelli Guernsey
 Mary Hatton
 Ann Haupt
 Cheryl Keim
 Shawna Lake
 Kathleen McClanahan-Gruhl
 Katie Moore
 David & Michelle Nelson
 Mike & Lisa Nelson
 Katie Ottinger
 Bing & Suzi Pratt
 Nancy Rice
 Suzy Rich
 Jim & Sandy Schaller
 Steve & Barb Schroeder
 Jennifer Scott
 Jessica Stokely
 Kevin & Lisa Stockwell
 Richard Stroup
 Craig & Rachel Terrill
 Bob & Victoria Wessler
 Jules & Liz White
 William Higgins Trust - Avelena Fund
 Judith Wilson

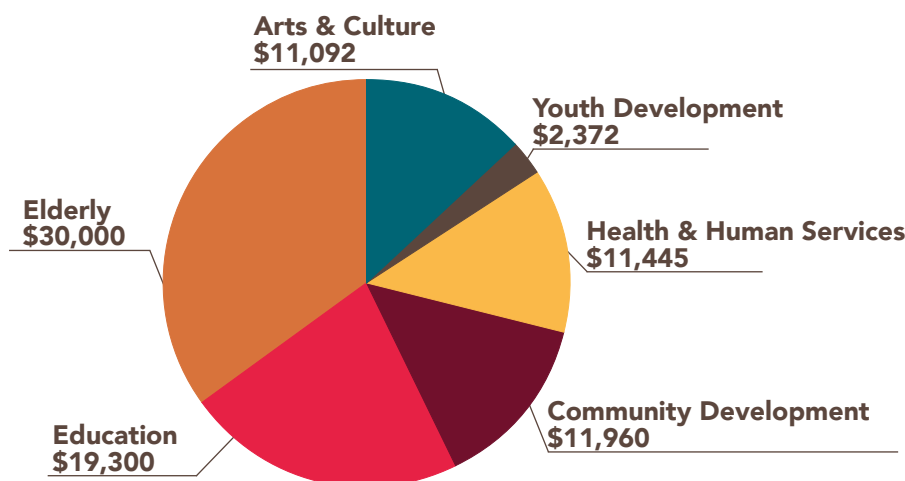


"Thank you to the fund advisors for your generosity & commitment to enable adults with intellectual & developmental disabilities to achieve more independence & enjoy fulfilling, meaningful lives in our community. Your grants allowed ILADD to expand programming & serve more adults."

-Tom Easterday, President, ILADD Inc.

Total Granting Areas of Impact From Donor Advised Funds

\$86,169

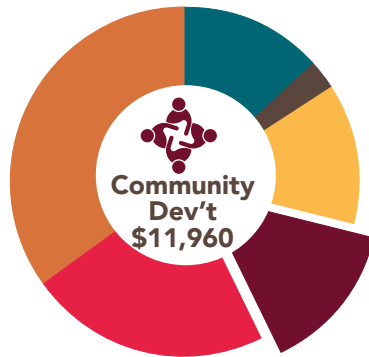


You recommend which nonprofits receive your funds.



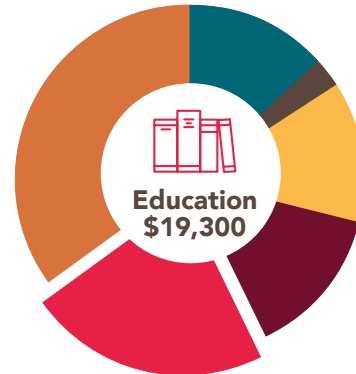
Arts & Culture Grantees
Black Box Theatre Company, Inc.
Maplelawn Farmstead Inc.
St Vincent Hospital Foundation

Arts & Culture Grants
Support youth in art programming
Cancer art therapy programming
General operational needs



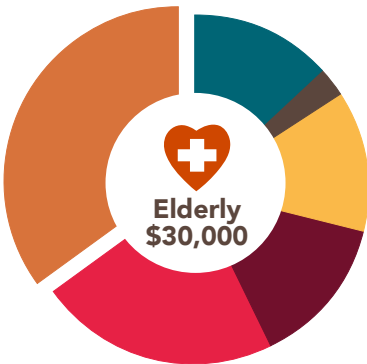
Community Development Grantees
Gloria Dei Contemplative Christian Community
ILADD, Inc.

Community Development Grants
Assist with programming & staffing
To further the mission & purpose of Gloria Dei



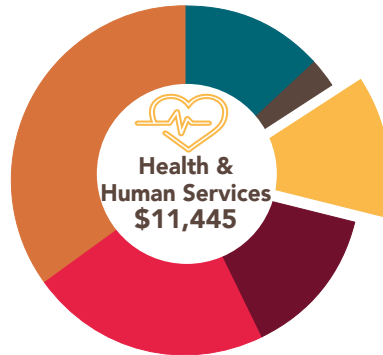
Education Grantees
Delta Gamma Foundation
Goshen High School
ILADD, Inc.
Indiana University Foundation
Tri-Area Library
Zionsville Community High School

Education Grants
Book club, scholarships, & activities
Campus revitalization
Local scholarships
On-line access to library's collection
Programming for individuals with disabilities
Student athlete scholarships



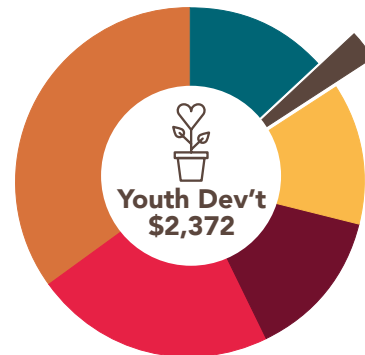
Elderly Grantees
Boone County Senior Services, Inc.

Elderly Grants
Support personal service program



Health & Human Services Grantees
Boone County Senior Services, Inc.
Harlem Grown
Hope Program, Inc.
Gleaners Food Bank of Indiana Inc.
Joe & Barb Krier Foundation Fund
Justin David Langford Foundation of Hope
Mental Health America of Boone County
Neighborhood Boys & Girls Club
No Kid Hungry by Share Our Strength
The Cabin Counseling & Resource Center
Village of Merici, Inc.

Health & Human Services Grants
Grant matching funds
Helping Hands shelter needs
JustinsRun4Hope
Local Mobile Pantry Program
Staffing for service programming
Support counseling services for all
General operational needs



Youth Development Grantees
Eagle Church
Zionsville Presbyterian Church

Youth Development Grants
Camps
Community serve programming



"The grants we receive from CFBC always seem to fill gaps that others may not even realize are there. It's a breath of fresh air to work with individuals who love Boone County as much as we do."

-Anita Bowen, Executive Director,
Boone County Senior Services, Inc.

DONOR ADVISED FUNDS

OPERATIONAL FUNDS

Fund Names

Board of Directors Endowment Fund
 Bob & Beth Casselman Family Fund
 Dan Quayle Charity Golf Tournament
 Ingham Family Fund
 Tom Koppelman Legacy Leadership Fund
 William Jennings Administrative Fund for CFBC

Donors

AmazonSmile Foundation
 Anesthesia Consulting & Clinical Specialists, LLC
 Anonymous
 Susan Austin
 John & Sara Beggs
 Bob & Anne Behrend
 Boone County Prosecutors Office
 Mary Bowman
 Courtney Bowyer McCollum
 Carmel Brand
 Lyle & Anthony Browne
 Angela Caldwell
 Linda Carlen
 Bob & Beth Casselman
 Steve & Deb Catton
 William & Rita Clark
 Jill Clontz
 The Coppadge Family
 Kathryn Copsey
 Lori Cramer
 Courtney Daniels
 Derek & Crystal Dimiceli
 Christen Dittmer
 Dennis Dowling
 The Brice Dunshee Family
 Dave & Cathy Dunwiddie
 John & Nancy Dury
 Dan & Patty Earle
 Nancy & Mark Englert
 Cindy & Larry Essig
 Amy Essley
 Phyllis Ferrell
 Diana & AJ Fleck
 Matt Fleck
 Kylee Freckelton
 Laura Garn
 Susan Gentry
 Jodi Gietl
 David Ginn
 Jennifer Gould
 Mary Catharine Grau
 Linda Gray
 Duke Guthrie
 Julia Lenox Haines
 Vickie Haag Hall
 Toni & David Hammans
 Joni & John Mayhew Hand
 Glenn Harkness
 Mary Hatton
 Brock & Lisa Hesler
 Michael Hirt
 Terri Holley
 Greg Huang
 Christopher Huffer
 Humphreys Family
 Indiana Philanthropy Alliance
 Ray Ingham
 Rick Ittenbach
 Jane James
 Cheryl Keim
 John Kennedy
 John & Celeste Kennedy
 Jennifer Kershner
 Kandi Killin
 David Koehler
 Shawna & Chris Lake
 Betsy Laydon
 Rebecca Leary
 Demetria Lindsay
 Mike MacLean
 Kathleen Marrs
 Ali & Ben Maxey
 Kathleen McClanahan-Gruhl
 The McCourt Family
 Amy Meyer
 Jim & Heather Michalke Jr.
 Maureen Misbach
 Katie Moore
 Vicki Moore
 Sally Neal
 Network for Good
 Kelli Nielson
 Joyce Lorton Nocton
 Dave & Lynn O'Brien Family
 Patty OConnor
 Sean & Chris OConnor
 Matt & Katie Ottinger
 Lou & Ann Pagano
 Tim Pagano
 Richard Paguyo
 James Vincent Pappas III
 Jim & Sherry Pappas
 Maria Pappas
 Caron Peper
 The Perry Family
 Grace & Mike Peterson
 Julianna Plawecki
 Alan & Brenda Quick
 Craig & Julie Reagan
 Katie Reasoner
 The Rusyniak Family

**Total Dollars Supporting
 CFBC From
 Operational Funds**

\$32,731



"We are grateful for the support that CFBC brings to the community. Support from CFBC goes a long way with all of the meaningful nonprofits in Boone County."
 -Bailee Reynolds, Executive Director, Morning Dove Therapeutic Riding, Inc.

Because of operational funds and donations, we worked collectively and collaboratively to address local unmet needs, including:

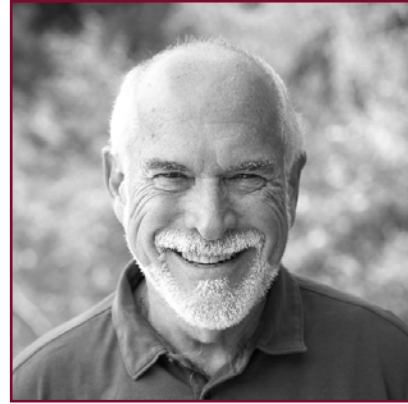
- Grow and further develop local trails
- Deliver warm meals to elderly & others in need
- Help single parents who have no where else to turn
- Work with our beloved elderly to help them live meaningful, healthy lives
- Offer mental health therapy programs
- Support scholars pursuing vocational & trades careers, associate's, bachelor's, & post graduate degrees
- Make sure youth have meals to eat & safe spaces to connect with trusting adults

Provides support for the operations of the foundation.

Donors (cont.)

- Safe at Home Realty, Brokered
by eXp Realty, LLC
- Heather Schaller
- Jim & Sandy Schaller
- The Schlegel Family
- Michael Schoonover
- Barb & Steve Schroeder
- Dave & Jennifer Scott
- James & Sandra Senetar
- Kevin & Kate Shine
- Stacey Spees
- Gina Sprenger
- Jess Stokely
- Ronald & Flora Teague
- The Clowes Fund, Inc.
- The Helping Fund
- Shaq Thomas
- David & Julia Thompson
- Mark Thornburg
- Betty Tran
- Jill Troha
- David Weaver
- Donna Wells
- Julia White
- Francis Willard
- Todd Williams
- Amy Wilson
- Alice Winslow
- Mary Witte
- Kristen Woodworth
- Kirsten Wujek
- Sara Zeckel
- Jennifer Zimmer

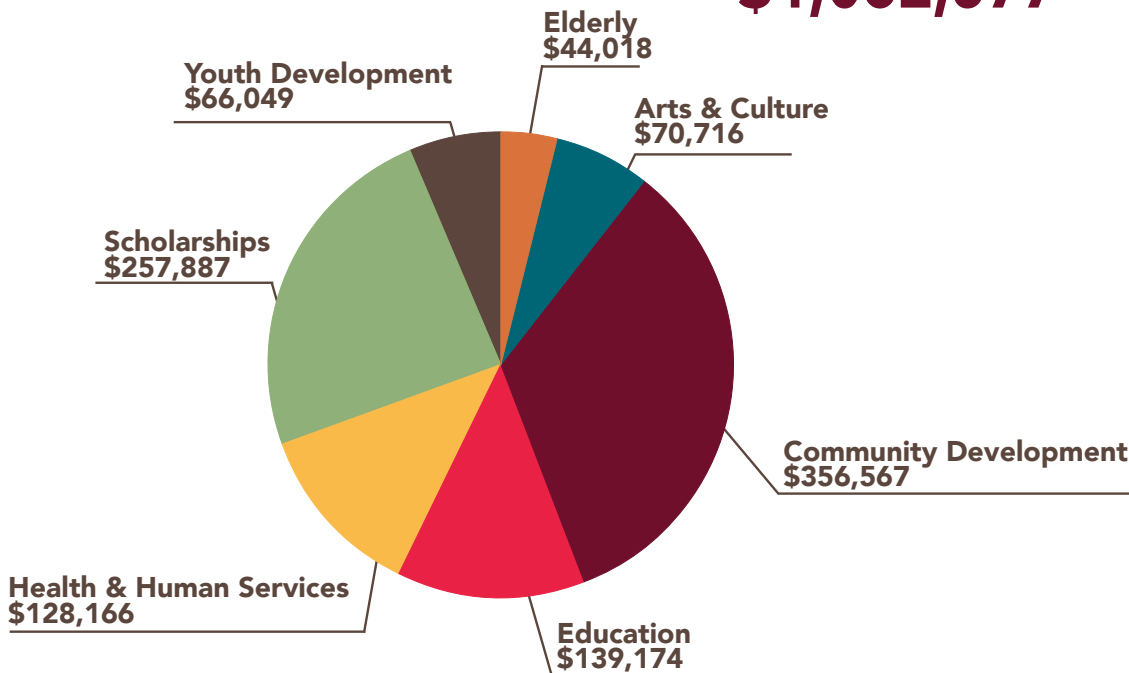
“Operational donations allow CFBC to have high quality & caring people who take great care of our donors & fund grantees.”
-Bob Wessler, Donor
Former CFBC Board Chair



OPERATIONAL FUNDS

In 2021, your \$32,731 in operational donations allowed us to award nearly \$1.1 million in grants to address local needs.

\$1,062,577



AGENCY FUNDS

Fund Names

AgrInstitute Endowment Fund
Arc of Greater Boone County Endowment
Avelena Fund for Boone County Senior Services, Inc.
Boone County 4-H Club, Inc.
Boone County Cancer Society Endowment
Boone County Leadership
Boone County Mentoring Partnership Endowment
Center Stage Community Theatre Endowment
Crossroads of America Council, Boy Scouts of America
Down Syndrome Indiana Inc. Fund
GLR Trust for Rainbow Valley Children's Home
Humane Society for Boone County Endowment
Lebanon Boys & Girls Club Endowment
Lebanon Community of Shalom Endowment
Maplelawn Farmstead Endowment
Morning Dove Therapeutic Riding Fund
Sugar Creek Art Center Endowment
The Caring Center Endowment
Zionsville Boys & Girls Club Endowment
Zionsville Cultural District Arts Endowment Fund

Donors

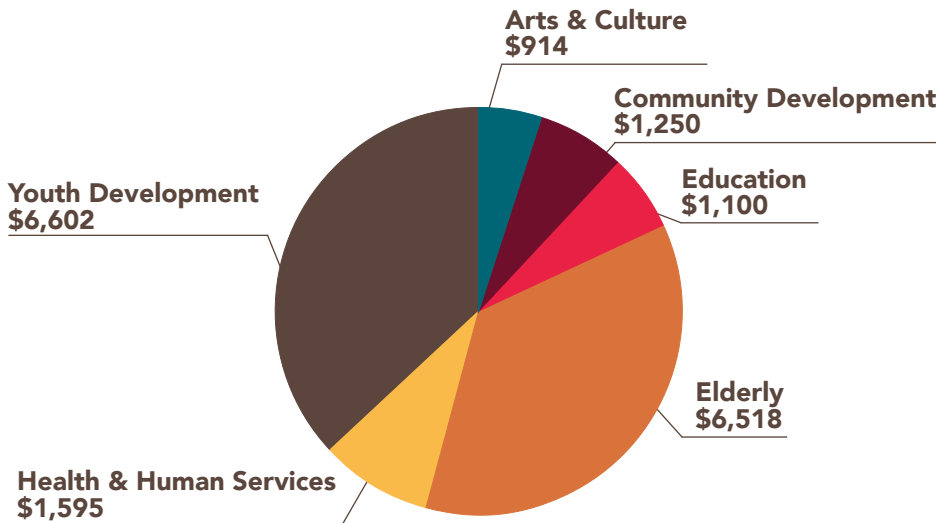
Mark Thornburg
Bob & Victoria Wessler
James & Karen Wright
Zionsville Cultural District



"Grants from CFBC turn wishes into reality for nonprofits with lean budgets. The unrestricted grants allow so many nonprofits like ours to do projects that cannot get funded any other way."
-Susan Austin, Executive Director, Humane Society for Boone County

Total Granting Areas of Impact From Agency Funds

\$17,979



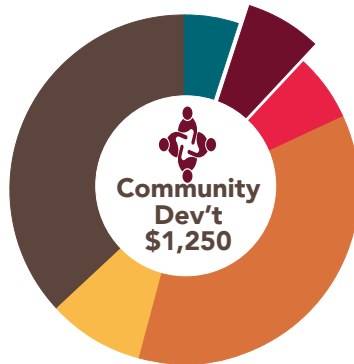
"CFBC unrestricted grants allow us to personalize how we help each patient & their diagnosis. One patient may need prescriptions & medications to help ease their discomfort while another patient may need transportation to get to appointments."
-Joy Kaylor, Executive Director, Boone County Cancer Society

Ensures long-term sustainability of nonprofit organizations.



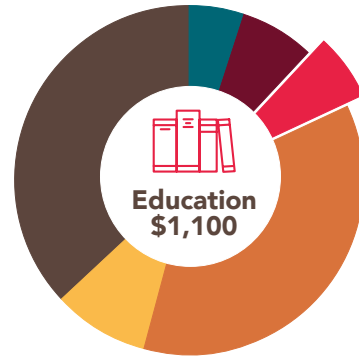
Arts & Culture Grantees
Center Stage Community Theatre
Maplelawn Farmstead Inc.

Arts & Culture Grants
Annual support from endowment
Support the organizational mission



Community Development Grantees
Habitat for Humanity of Boone County

Community Development Grant
Boone County Women House Build



Education Grantees
AgrInstitute Inc.

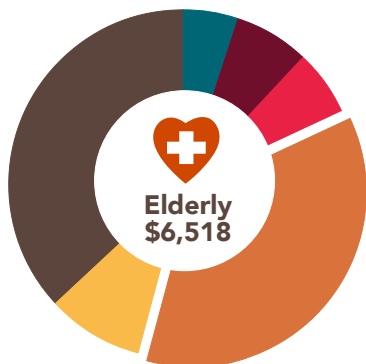
Education Grants
Support the organizational mission

"Habitat for Humanity of Boone County has been incredibly blessed with financial support from CFBC for many years, especially with our 2021 Women Build. The CFBC Staff & Board of Directors led a team of women that put in the foundation of the house, setting our homeowner up for amazing success with life-long, stable & affordable housing!"



-Liz Qua, Executive Director,
Habitat for Humanity of Boone County

AGENCY FUNDS



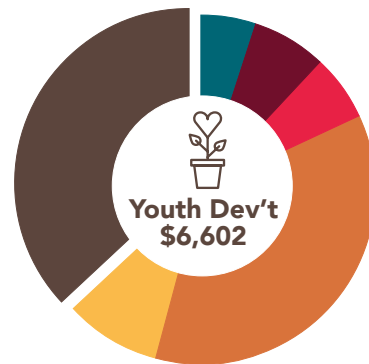
Elderly Grantees
Boone County Senior Services, Inc.

Elderly Grants
Support the organizational mission



Health & Human Services Grantees
Down Syndrome Indiana
Morning Dove Therapeutic Riding, Inc.
Shalom House

Health & Human Services Grants
Support the organizational mission



Youth Development Grantees
Boone County 4-H Club, Inc.
Boone County Guardian Ad Litem/CASA
Boys & Girls Club of Boone County
Lebanon Area Boys & Girls Club

Youth Development Grants
Support the organizational mission

GET GIFTS. GROW FUNDS. GIVE BACK.



It's what we do at the Community Foundation of Boone County. We receive gifts from people all over this county we call home. We invest those gifts so they grow and maximize the resources we have to support the 150+ nonprofits that help Boone County thrive. Our endowed funds are invested to preserve the original value of these gifts and grow our assets over time. We employ a moderate growth strategy in which 60% are invested in equities, 20% in fixed income vehicles, and 20% in liquid alternatives. Our investment strategy has produced excellent results for Boone County in both stable and unstable markets spanning three decades.

STATEMENTS OF FINANCIAL POSITION



*Will enter 2021 numbers after audit

	2021	2020
ASSETS		
Cash and cash equivalents	\$2,335,348	\$2,335,348
Prepaid expenses and other assets	12,000	12,000
Investments	26,150,213	26,150,213
Property and equipment, net	20,744	20,744
TOTAL ASSETS	\$28,518,305	\$28,518,305
LIABILITIES AND NET ASSETS		
Payables and deferred revenue	\$545,105	\$545,105
Agency funds	626,285	626,285
TOTAL LIABILITIES	\$1,171,390	\$1,171,390
TOTAL NET ASSETS	\$27,346,915	\$27,346,915
TOTAL LIABILITIES AND NET ASSETS	\$28,518,305	\$28,518,305

STATEMENTS OF ACTIVITIES

	2021	2020
OPERATING REVENUE AND SUPPORT		
Contributions and pledges	\$2,390,986	\$2,390,986
Administrative fees	412,015	412,015
Investment return, net	2,376,574	2,376,574
Other income	56,513	56,513
TOTAL REVENUE	\$5,236,088	\$5,236,088
OPERATING EXPENSES		
Granting	\$1,083,679	\$1,083,679
Management and general	885,235	885,235
TOTAL EXPENSES	\$1,968,914	\$1,968,914
CHANGE IN NET ASSETS	\$3,267,174	\$3,267,174
NET ASSETS AT BEGINNING OF YEAR	\$24,079,741	\$24,079,741
NET ASSETS AT END OF YEAR	\$27,346,915	\$27,346,915

Net assets exceeded \$30 million, 13.6% investment return, \$1.27 million

in donations.

In 2021...

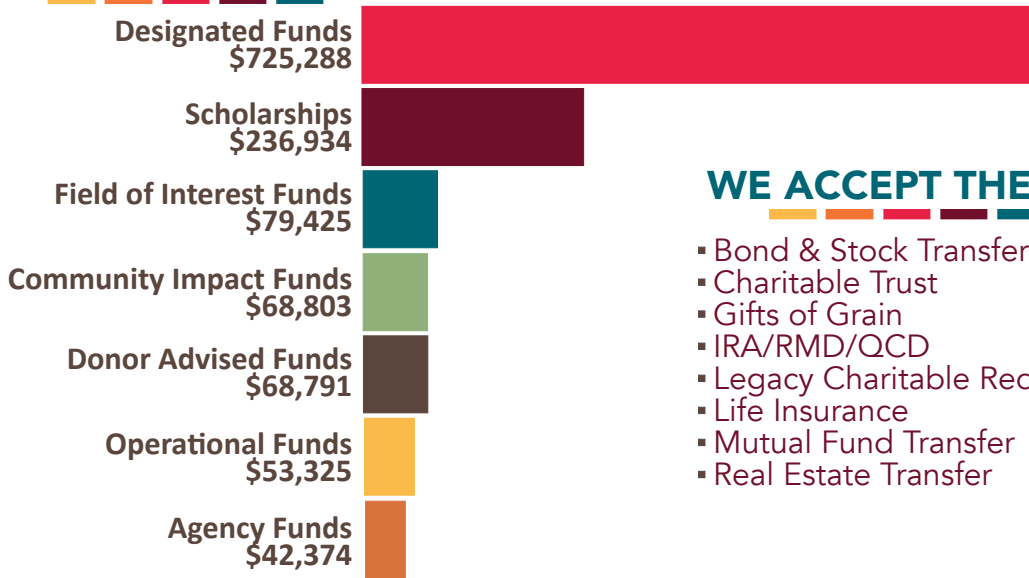
Our net assets exceeded
\$30 MILLION
FOR THE FIRST TIME
IN OUR 30 YEAR
HISTORY.



We earned an
investment return of
13.6%.

Investment Returns	'12-'16	'17-'21	'21
CFBC Endowed Funds	4.9%	10.37%	13.6%

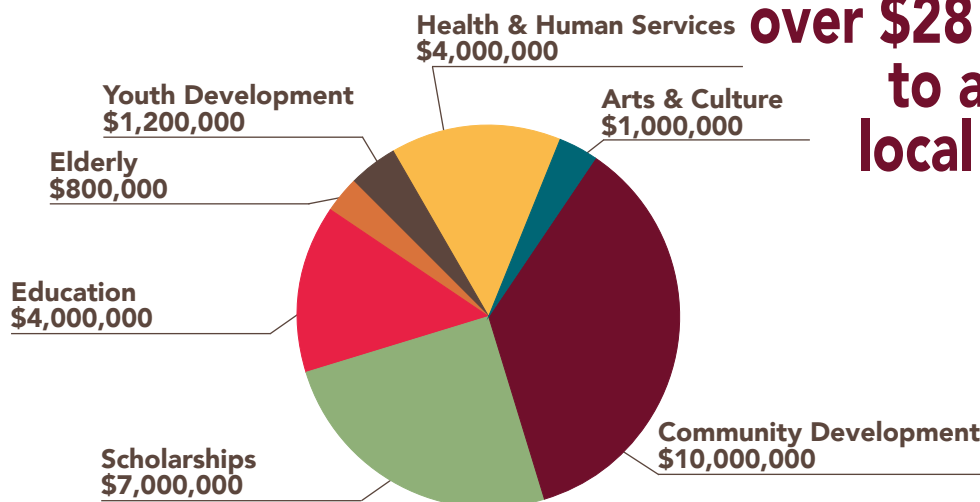
We received
\$1.27 MILLION
IN GIFTS TO THE FOUNDATION.



WE ACCEPT THESE TYPES
OF GIFTS & MORE!

- Bond & Stock Transfer
- Charitable Trust
- Gifts of Grain
- IRA/RMD/QCD
- Legacy Charitable Request/Planned Gift
- Life Insurance
- Mutual Fund Transfer
- Real Estate Transfer

Since 1991,
we have awarded
over \$28 million
to address
local needs.



FINANCIALS & INVESTMENTS

BOARD OF DIRECTORS



Josh Frost
Chair
Grants Committee



Jim Michalke
Vice Chair
Governance &
Scholarship
Committees



Dan Fleck
Treasurer
Audit, Finance, &
Investment
Committees



Shawna Lake
Secretary
Governance
Committee



Luanne Cluff
Finance & Audit
Committees



Laura Dunshee
Grants Committee



Gary Emmert
Scholarship Committee



Bruce Guernsey
Board Member



Paula Hudson
Women of Impact
Steering Committee



Chris Huffer
Finance Committee



Jodie Lamb
Grants Committee



Katie Moore
Grants Committee



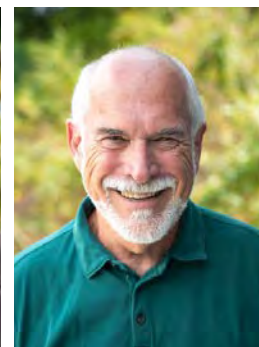
John Schmidt
Investment Committee



Jennifer Scott
Women of Impact
Steering Committee



Brad Thomas
Board Member



Bob Wesseler
Governance & Grants
Committees

We thank the following board members, whose term ended in 2021:
Dan Fleck, Jennifer Scott, and Bob Wesseler.





Jodi Gietl
President & CEO

"I am beyond blessed to work with such an amazing team. Our CFBC staff are all passionate about connecting people, organizations, and philanthropy to make an impact in Boone County, with hearts to serve and work together as a team. As I always say - I have the hardest working team in Boone County!"
-Jodi Gietl, President & CEO



Mary Hatton
Director of Finance



Julie Reagan
Director of Marketing



Ali Maxey
Director of Scholarships



Jessica Stokley
Director of
Connect Boone County



Crystal Dimiceli
Director of Operations

To the many volunteers and community partners who give of their time and abilities to make an impact, we can't do the work we do without your support. Thank you!

Advance Fire Department
Joelynn Allen
Amazon Distribution Center
Marc Applegate
Cheryl Bailey
John Batts
Jesse Blount
Kate Brazzale
Brian Shirley Construction
Jim Caldwell
Mike Caldwell
Ed & Jodi Charlton
Cara Chittenden
City of Lebanon
Dave & Pam Collins
Laura Criner
Courtney Dillon
Dull's Tree Farm
Blice Edwards
Dale Fallat
Phyllis Ferrell
Dan Fleming
Freedom Church

Grace 4 U Contracting
Habitat for Humanity of Boone County
Vickie Hall
Alana Hart
Les Hawkins
Gary Heck
Kim Heffner
Brynn Hensley
Joey Lynn Hopper
Michael Hornbecker
Tiffany Howard
Anne Hudson
Brad Hulse
Indiana Philanthropy Alliance
Jackson Township Historical Society
Jamestown Community Partnership
Jamestown Journal
Jawbone BBQ
Brian Jones
LA Cafe
Lebanon Community School Corporation
Lebanon Police Department
Lebanon Post Office
Lebanon Reporter
Leedy's Trophy Center
Bill & Cookie Leeke
MacAllister Rentals
Ben Maxey
Heather Michalke
Chelsea Mikesell
Mitchell Excavating & Transport LLC

Angie Moody
Nameless Catering
Amy Newman
Gus Percy
Tina Pennington
Rob Ramey
Jay Randle
Linda Randall
Craig Reagan
Katie Reasoner
Suzy Rich
Bailee Reynolds
Brandi Russell-Eastwood
Marcia Rosenfeld
Heather Schaller
Adam Shepherd
Jill Sibila
Barb Slegers-Hudson
Saint Adrian Meats & Sausage
Charles Sawyer
Becky Skitt
Elizabeth Stoner
Matt Taylor
The Cardinal Room
Michele Thomas
Michele Threlkeld
Town of Whitestown
Town of Zionsville
Town Planner Community Calendar
TownePost
Ulen Country Club

WAM of Advance
WAVE, Thorntown
Tamara Weaver
Victoria Wesseler
Western Boone Community Schools
What's Up Boone County
Jeff Whitaker
Whitestown Police Department
Matt Wilson
Linda Wray
Kirsten Wujek
Zionsville Chamber of Commerce
Zionsville Community Schools
Zionsville Current
Zionsville Lions Club
Zionsville Monthly Magazine
Zionsville Police Department
zWorks

OUR TEAM



We thank Barb Schroeder for her many years of service to CFBC and wish her the best with her retirement!

