

COMMUNITY FOUNDATION OF BOONE COUNTY ANNUAL REPORT 2022

**MAKE A DIFFERENCE.
MAKE IT HERE.**



**COMMUNITY
FOUNDATION
OF BOONE COUNTY**

The Power of Philanthropy

For 32 years, the Community Foundation of Boone County has united people, organizations, and philanthropy to create a thriving community for all. We're proud of our results - but even more proud of our dedicated professionals, spirited volunteers, and generous donors whose hard work made it all possible.

Grantmaking since 1991


\$29 million
in grants awarded

6,589
grants
awarded

1,882
unique
recipients

Giving since 1991

9,150
unique
donors



272 donors
have given for
10 or more years

57 donors
have given for
20 or more years

Our mission

Uniting people, organizations, and philanthropy to create a thriving community for all.

Our history

Formed in 1991 by a group of caring and passionate Boone County residents who wanted to build resources that would benefit nonprofits and residents of Boone County forever with an initial amount of \$15,000. Today, CFBC holds more than \$30 million in assets and has granted more than \$29 million from its various funds to nonprofit organizations and programs working to solve critical challenges in Boone County.

Our values

Empower & Engage

We engage the community and educate citizens on how they can make a difference here at home.

Strategic & Ethical Stewardship

We invest in the people, programs, and organizations that transform lives and communities.

Collaborative Leadership

We lead a vision for collaborative solutions to address the root causes of challenges facing our community in diverse and equitable ways.



Everyone is a leader - you cannot do it by yourself, you must take people with you. We at the Community Foundation of Boone County have taken over 9,000 donors on a 32 year journey of granting out over 6,500 grants and \$29 million to this great county we call home.

And we're just getting started....

In the roller coaster economy of 2022, the Community Foundation of Boone County remained resolute in awarding over \$1.2 million in grants to help our more than 175 nonprofits achieve their purpose and fulfill their mission of addressing local needs. From homelessness to food insecurity, domestic violence to illiteracy, economic disparity to mental health education, and animals to art, we do our work for the 76,000 residents of Boone County - from our smallest town in Advance in the west to our largest town of Zionsville in the east, and every square mile of farmland and neighborhood in between - all 4 corners of this great county. We do it each and every day, for our most vulnerable youth all the way to our beloved senior citizens, right here at home.

We believe in making a difference and making it right here in Boone County.

We keep our focus on philanthropy by uniting our community, supporting our nonprofits, and helping bridge the gap between our municipalities and our service providers. We represent the many nonprofits spanning our county by serving as their collective voice with a neutral perspective to ensure that all voices are heard and included. We share the knowledge of the good work our nonprofits with boots on the ground are doing each and every day for the underserved of Boone County.

We believe the best way to love is to serve.

We are conveners. We link arms with our local Chambers, officials, and Economic Development Corporation, with our County Commissioners and Council, and with our State Representatives to address the unmet, local needs of Boone County including funding for mental health, our friends living with disabilities, and our growing elderly population. From our robust Board of Directors to our Professional Staff, we believe in solving local needs with local funds and connecting local nonprofits with local donors. We are galvanizing Boone County to both give and serve through teamwork and collaboration, and build the Boone County of tomorrow.

We are leading and growing into the future. Come along with us!

Shawna Lake

Shawna Lake,
Board Chair

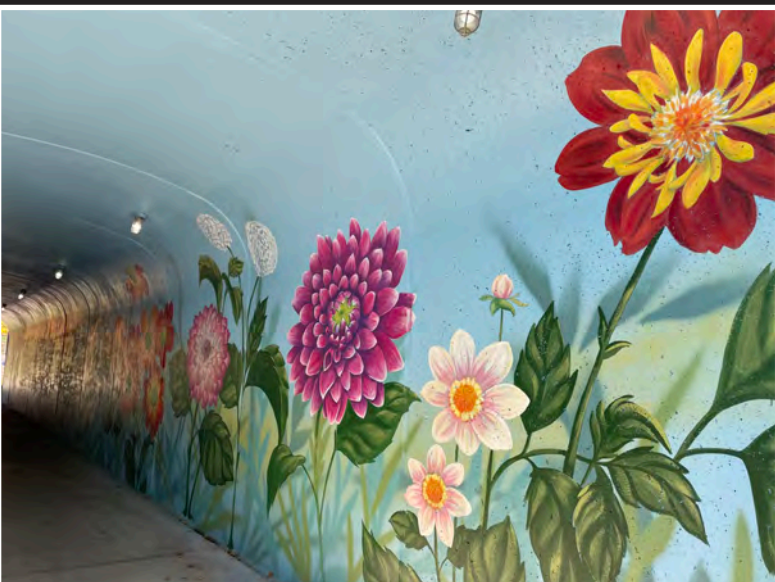


Jodi Gietl

Jodi Gietl,
President & CEO



2022 Highlights



Two New Public Art Murals Along Big 4 Trail

Meet Our Team

We have a strong group of community partners and volunteers who support our Staff and Board to make everything we do possible. Looking ahead, we are excited about the path in front of us!



OUR COMMUNITY PARTNERS & VOLUNTEERS

Advance Volunteer Fire Dept.	Elle Kreamer	Maplelawn Farmstead	TownePost
Alan Conrad	Elizabeth Stoner	Marc Applegate	Tracy Barron
Alana Hart	Emily Neely	Marcia Rosenfeld	Travis Terhaar
Amazon Distribution Center	Friends of Boone County Trails	Mark Bohannon	Ulen Country Club
Amber Rust	Gary Heck	Mark Thornburg	Victoria Wesseler
Amy Hammerle	George Morton	Mary Anne Koehler	Wendy McMann
Angie Battisti	Grace 4 U Contracting	Matt & Heather Schaller	Wendy O'Rourke
Angie Moody	Habitat for Humanity Boone County	Matt Wilson	Western Boone Community Schools
Bailee Reynolds	Heather Michalke	Mayor Emily Styron	Western Boone Education Foundation
Barb Stegers-Hudson	Hotel Tango Zionsville	Melanie Turner	What's Up Boone County
Beth Applegate	Indiana Philanthropy Alliance	Michael Hornbecker	Whitestown Police Department
Bill Leeke	James Haines	Michael Nielsen	Zionsville Chamber of Commerce
Blice Edwards	Jamestown Community Partnership	Michele Thomas	Zionsville Christian Church
Blooms by Dragonfly	Jamestown Journal	Mike Caldwell	Zionsville Community Schools
Bob Duff	Jarod Logsdon	Moontown Brewing Company	Zionsville Education Foundation
Bob Streeter	Jawbone BBQ	Nameless Catering	Zionsville Monthly Magazine
Bob Wesseler	Jay Randle	Nicholas Sparzo	Zionsville Parks Department
Boone County Prosecutor	Jeff Whitaker	Nicole Thompson-Wethington	Zionsville Police Department
Brad Thomas	Jennifer Griggs	O.A. Kincaid	
Brandi Russell-Eastwood	Jennifer Scott	Parr Richey Frandsen Patterson Kruse	
Brandon Baltz	Jessie Blount	Phil Purcell	
Brock Shaw	Jill Sibila	Phyllis Ferrell	
Bryan Traylor	Joe Alford	Rachel Terrill	
Capital Cities	Joe DeVries	Rashelle Howe	
Cara Chittenden	Joe Hollingsworth	Radio MOM	
Charles Sawyer	Joelynn Allen	Rick Fiege	
Chelsea Mikesell	JR Mitchell	Rick Isenhower	
Cheryl Bailey	Julia Haines	Rob Ramey	
Chick-Fil-A Whitestown	Julie Toole	Robbin Edwards	
Circle City Digital	Kaitie Owen Duncan	Ryan Richardson	
City of Lebanon	Karen Milam	Shannon Ross	
COHatch	Kate Brazzale	Shelley West	
Courtney Bowyer-McCollum	Katie Reasoner	State Bank	
Courtney Dillon	Kendra Whipkey	Steven Cline	
Current in Zionsville	Kirsten Wujek	Stifel - John Schmidt	
Dale Fallat	Klooz Brewz	Stookey's Restaurant	
Dan Fleck	Lebanon Community Schools	SullivanMunce Cultural Center	
Dan Fleming	Lebanon Education Foundation	Susan Austin	
Daniel Pierce	Lebanon Police Department	Suzy Rich	
Derek Warren	Lebanon Kiwanis	Taffy Day	
Don Lamb	Lebanon Reporter	Tamara Weaver	
Donaldson's Finer Chocolates	Lebanon Rotary	The Cardinal Room	
Dr. Brian Schmutzler	Leedy's Trophy Center Inc.	Tiffany Howard	
Ed Charlton	Les Hawkins	Town of Whitestown	
Edward Jones - Kristen Miller	Linda Wray	Town of Zionsville	
Edwards Realty Group	Lora Carter	Town Planner Community Calendar	

***We thank the following board members, whose term ended in 2022:**
Laura Dunshee
Bruce Guernsey
Jodie Lamb
Jim Michalke



Staff



Jodi Gietl
President
& CEO

Julie Reagan
Vice President
of Advancement

Mary Hatton
Director of Finance
& Investments

Ali Maxey
Director of
Education

Crystal Dimiceli
Director of
Operations

Board of Directors

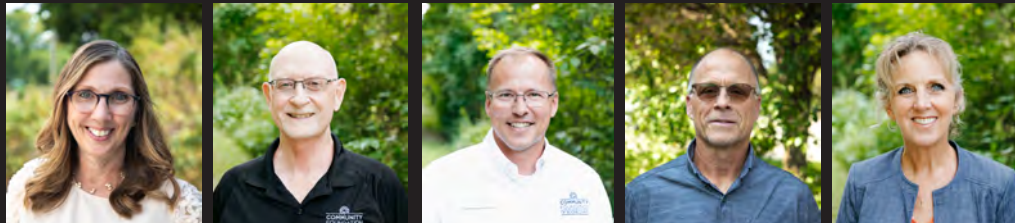


Shawna Lake
Chair

Chris Huffer
Vice Chair

Paula Hudson
Secretary

Luanne Cluff
Treasurer



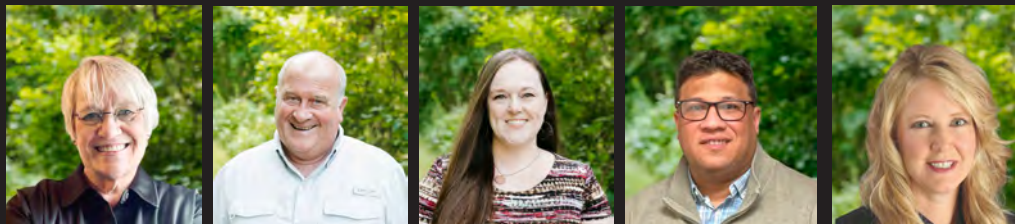
Laura Dunshee*
Grants

Gary Emmert
Scholarships

Josh Frost
Grants

Bruce Guernsey*

Jodie Lamb*
Grants



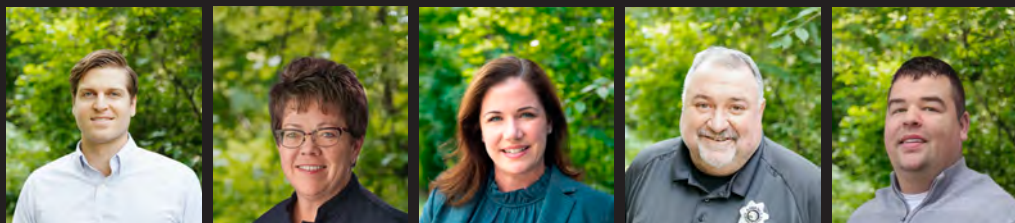
Angie Leary
Grants

Jim Michalke*
Scholarships &
Governance

Katie Moore
Grants

Chad Perdue
Brand
Amplification

Sarah Prince
Agriculture



John Schmidt
Finance &
Investments

Joan Soller
Donor
Development

Jessica Stokely
Donor
Development

Brad Thomas
Strategic
Planning

David Yaraschewski
Technology



We value our



COMM





UNITY

#BooneImpact



Community Awards & Grants

2022 Lionel Dubai Sports Award Recipients: Marty & Vicki Wilkey

Established in 1993, this award recognizes someone who makes an ongoing commitment to Zionsville youth sports, in honor of Lionel Dubai. Lionel was a vital parent and supporter of youth sports in Zionsville. He was an active member of multiple sports organizations, including The Little League and Youth Soccer Association. He was also instrumental in starting pee-pee football in Zionsville.

Marty and Vicki Wilkey, the 2022 Lionel Dubai Sports Award recipients, make an impact in many children's lives. Since 2013, they have coached cross country and track at Zionsville Middle School. They consistently pour themselves out for the kids on their team and make themselves available as mentors and friends for kids who have left ZMS. Marty and Vicki go above & beyond standard coach expectations by completing team-building activities, hosting family race nights with parents and siblings, handwriting and delivering motivational notes to nearly 100 runners each fall. Athletes develop leadership by completing service activities alongside them. By creating a team culture marked by community, friendship, determination, and trust, Marty and Vicki prove that middle schoolers can do hard things.



Marty & Vicki Wilkey surrounded by community partners, supports, & athlete parents

**"Running is hard.
But running is much easier with
Marty & Vicki Wilkey by your side."**

2022 Aaron Stookey Spirit of Philanthropy Award Recipient: Jane Hammock

Established in 1996, this fund is named after Aaron Stookey and recognizes local individuals or businesses who are exemplary in philanthropic activities. Aaron, owner and founder of Stookey's Restaurant, dedicated his nights off to hold fundraising dinners for Boone County needs. Every year, this award recognizes someone who demonstrates a long standing commitment to local charities, sets a positive example for others by their volunteerism, and has a broad base of charitable activities.

Jane Hammock, the 2022 Aaron Stookey Spirit of Philanthropy recipient, donates time, leadership talents, and finances to support local organizations and committees. She was president of Purdue Club of Boone County for many years and spearheaded Purdue scholarships given out to Boone County graduating seniors. Jane was a collegiate member of Kappa Epsilon Pharmacy Sorority and is still active with the collegiate club, alumni club, and internationally. She is a mentor for students attending the college of pharmacy and previously served on the Lebanon School Board, Lebanon Education Foundation Board of Directors, and helped the swim club start their scholarship fund. Jane served on the Board of Directors for the Boone County Historical Society and has taken the lead to provide Lincoln Days at the Lebanon Park, believing it is important to provide Boone County history at no cost to children and adults. She is a Pastor at Milledgeville Methodist Church and volunteers weekly for Love INC, yearly at the Boone County Cancer Society Battle of the BBQ, and monthly at the Gleaners Food Pantry at the Boone County Fairgrounds. Jane was the Boone County Coordinator for the Indiana Bicentennial Celebration and was Mrs. Boone County in the mid 1980s, where she continued to support future contestants for many years. She served as president and on the Board of Directors for the Boone County Senior Services Foundation, where you can still find her volunteering.



Left to right: Marcia Overfield- Love INC, Jane Hammock, Traci Hoffman- Love INC



Boone County Cancer Society
\$30,000



Boone County Senior Services, Inc.
\$30,000



**Intellectual Living for Adults with
Developmental/Intellectual
Disabilities (ILADD, Inc.)**
\$30,000



Servants at Work (SAWs)
\$30,000

\$120K

'22 Impact Matching Grantees

These grants supported local work with mental health, elderly, and disabled populations.

"The CFBC Board of Directors, Staff, and Grants Committee were excited to launch a milestone, impact matching grant opportunity for 2022, as a way to continue filling local unmet needs on a larger scale to make a greater impact."

-Jodi Gietl
CFBC President & CEO

Impact Grants

Historically, the Community Foundation of Boone County has focused on making a large impact in different ways, to ensure our support is inclusive of the diverse needs throughout the county.

Most recently, in 2020, CFBC awarded \$150,000 in surprise grants to the three county public school corporations to help with COVID response. In 2021, we brought two new murals to the towns of Advance and Jamestown. In 2022, we continued with that focus by awarding \$150,000 to the Big 4 Trail for public art murals and safety signage, \$120,000 in matching grants to four nonprofit grantees, and a \$75,000 grant to Isaiah 117 Boone County. We continue to inject more than \$1 million every year into this wonderful county we call home.

Big 4 Trail - Boone County Receives \$150,000 in Grant Dollars



CFBC gathered together community partners, officials, and supporters to award \$150,000 to provide gifts of public art to the north and south sections of the Big 4 Trail and safety signage for the entire trail. The mission of CFBC is to connect people, organizations, and philanthropy to create a thriving community for all. What better way to connect residents than with the trail that bisects the urban and rural landscape of Boone County!

This combined amount of \$150,000 is the largest project grant in CFBC history. "We are able to make these monumental, impactful grants because of our supporters and donors, both today and in previous years", said Jodi Gietl, President & CEO for CFBC. "We are grateful to those who have believed and continue to believe in the work of the Community Foundation of Boone County."





"The Friends of Boone County Trails is excited to see the Community Foundation of Boone County put this money into the continuation of the trail efforts.

This is a dream come true and we look forward to seeing residents throughout the county benefit from this investment."

-Dan Warkentien
Friends of Boone County Trails

Isaiah 117 House Boone County Indiana Receives a \$75,000 Impact Grant

In March of 2022, CFBC granted Isaiah 117 House Boone County a \$75,000 community impact grant. "We are honored to support an organization bringing so much value to Boone County", said Gietl. Isaiah 117 provides physical and emotional support in a safe and loving home for children awaiting foster care placement.

"The Isaiah 117 House Boone County is here to help the community's children on their worst day", says Tom Hundley, Isaiah 117 Boone County Local Advisory Team Chair. "This home is truly a community build."



"We are full of appreciation and thank CFBC and the rest of the community for continually surrounding our project and supporting our needs.

This gift will make a huge impact in serving these children. Every donation and gift reconfirms why we are here – to help youth in their time of need."

-Laura Wiggs
Program Coordinator for Isaiah 117 Boone County 13

Women of Impact

Women of Impact Boone County is a philanthropic women's group designed to provide financial support for local nonprofit organizations, while creating a sense of community. Since the groups inception in 2017, members have collectively granted more than \$252,000 to Boone County-serving nonprofit organizations!



**WOMEN
COMING
TOGETHER
TO MAKE A LOCAL DIFFERENCE.**



Many thanks to our Women of Impact Steering Committee Members & 2022 Sponsors:

Phyllis Ferrell
Paula Hudson
Katie Reasoner
Jennifer Scott
Heather Schaller
Robbin Edwards
Angie Caldwell



\$252,590 TO 22 LOCAL NONPROFITS

since 2017

Youth Development
\$85,955

- ARC of Greater Boone County (WIC Program)
- Boone County Mentoring Partnership
- Boys & Girls Club of Boone County
- Central Indiana Teen Challenge
- Prevent Child Abuse
- Sylvia's Child Advocacy Center
- WAVE
- Wishing Wings

Arts & Culture
\$10,030

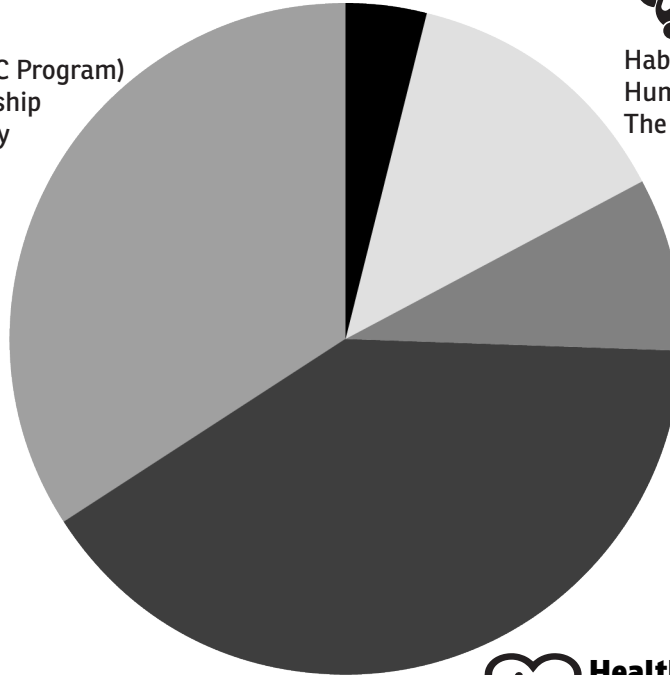
Black Box Theatre

Community Development
\$33,990

- Habitat for Humanity of Boone County
- Humane Society for Boone County
- The Sunshine Society

Elderly
\$21,030

- Boone County Senior Services, Inc.
- Senior Citizens Inc. Lebanon



WOMEN of IMPACT
BOONE COUNTY

Health & Human Services
\$101,585



- Boone County Cancer Society
- Boone County Special Olympics
- Live for Life
- Mental Health America of Boone County
- Special Olympics Boone County
- The Recovery Center
- The Shalom House
- Youth & Family Health Network, OHANA House for Women





2022 Grantmaking

Total \$1,215,076

  \$116,470 **ELDERLY**

  \$120,449 **YOUTH DEVELOPMENT**

  \$139,977 **ARTS & CULTURE**

  \$141,342 **EDUCATION**

  \$167,389 **HEALTH & HUMAN SERVICES**

  \$181,418 **COMMUNITY DEVELOPMENT**

  \$348,031 **SCHOLARSHIPS**

Elderly

\$116,470

SENIOR CITIZENS INC. LEBANON

2022 Women of Impact Grantee, to continue serving Boone County elderly.

\$9,840

BOONE COUNTY SENIOR SERVICES, INC.

Stipends to help elderly fill the gaps when monthly income isn't enough.

\$106,630

Youth Development

\$120,449

ISENHOWER FAMILY EDUCATIONAL FUND

Support from the Terrill Family Fund.

\$500

ZIONSVILLE MIDDLE SCHOOL

2022 Lionel Dubay philanthropy recipients' nonprofit of choice.

\$500

PACKING HOPE INC.

Support to be used as needed by the Terrill Family Fund.

\$991

BOYS & GIRLS CLUB OF BOONE COUNTY LEBANON UNIT

Operational support from the Lebanon Boys & Girls Club Endowment.

\$1,274

CENTRAL INDIANA TEEN CHALLENGE

Support to be used as needed from the Applegate Family Fund.

\$1,500

BOONE COUNTY GUARDIAN AD LITEM/CASA

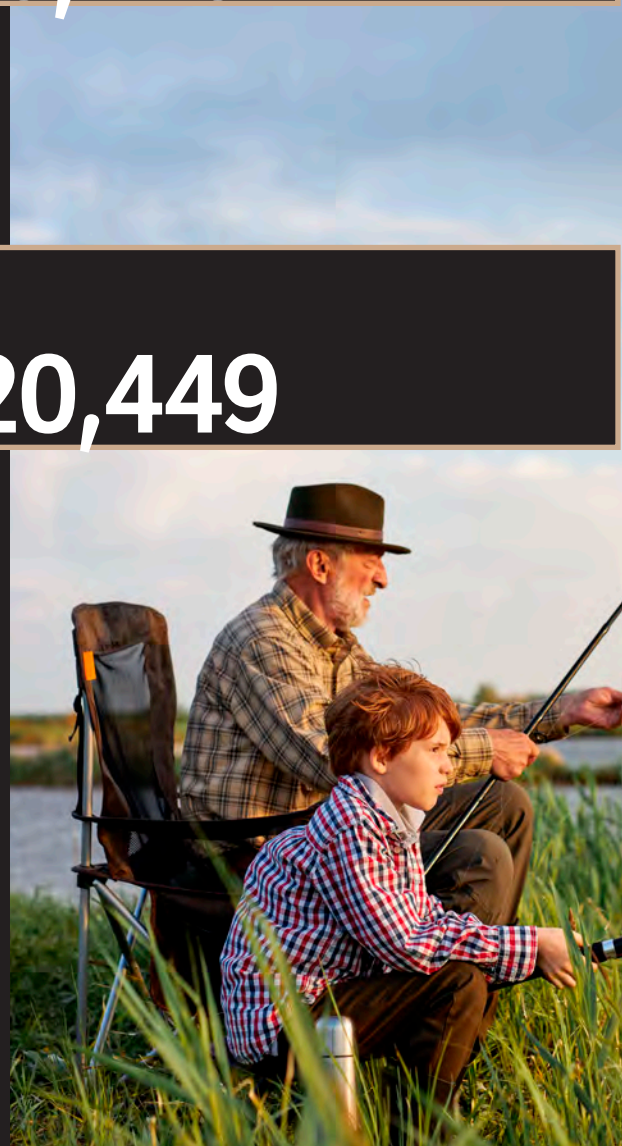
Support from the GLR Trust for Rainbow Valley Children's Home Fund.

\$1,971

BOONE COUNTY MENTORING PARTNERSHIP

2022 Day of Giving Back recipient.

\$2,500



INDIANA WISH

2022 Day of Giving Back recipient.

\$2,500**BOYS & GIRLS CLUB OF BOONE COUNTY**

Support from the Zionsville Boys & Girls Club Endowment Fund.

\$3,389**SYLVIA'S CHILD ADVOCACY CENTER**

Support from Bayston Family Fund & Dean Ryan Barrett Memorial Missions Fund.

\$5,245**SAGAMORE STUDENT LEADERSHIP INITIATIVE, INC.**

Support from Sagamore Student Leadership Initiative Endowment.

\$8,590**BOONE COUNTY 4-H CLUB, INC.**

Support from the Glen L. Harlos and Mildred M. Harlos Fund.

\$16,489**ISAIAH 117 HOUSE BOONE COUNTY INDIANA**

Community Impact Grant to serve Boone County youth.

\$75,000

Arts & Culture

\$139,977

LEBANON MIDDLE SCHOOL

Purchase instruments for youth in need of financial assistance from the Michael T. Hodges Musical Instrument Endowment Fund.

\$998**BRICK STREET POETRY**

Operational support from the Brick Street Poetry Fund.

\$2,342**CENTER STAGE COMMUNITY THEATRE**

2022 Day of Giving Back recipient.

\$2,500**TOWN OF ZIONSVILLE**

Purchase benches in memory of Drew Kogan to be placed in Zionsville, from donations to the Community Arts Endowment Fund.

\$8,655**PLAY ON ZIONSVILLE**

Purchase a sound system, 2 violins, & 2 violas for the Zionsville school band & orchestra, from the Zionsville Band & Orchestra Musical Instrument Endowment Fund.

\$10,347**SULLIVANMUNCE CULTURAL CENTER**

2022 Day of Giving Back recipient. Support from the Jamia Jasper Jacobsen Family Fund & SullivanMunce Cultural Center Fund.

\$12,012**PATRICK HENRY SULLIVAN FOUNDATION**

Operational support from the Patrick Henry Sullivan Foundation Fund.

\$24,674**BIG 4 TRAIL**

Public art murals in Zionsville.

\$78,449

Education

\$141,342

BOONE COUNTY EXTENSION HOMEMAKERS ASSOCIATION

Support for homemaker leadership/education opportunities in Boone County from the Ruth Burrus Homemakers Fund.

\$507**HILL SCHOOL**

Support from the John W. & Charlene C. Roth-Hill School Fund.

\$538**GOSHEN HIGH SCHOOL**

Support the Herr-Pratt scholarship from the Pratt Family Fund.

\$1,000

HOOSIER CHAPTER SOIL & WATER CONSERVATION SOCIETY

Support from the Natural Resources Education Endowment.

\$1,000**LEBANON COMMUNITY SCHOOL CORPORATION**

Purchase supplies for Ag Power Courses: New welding gloves, circular saws, table saw, drills, & drill bit sets, from the Wayne L. Smith Fund.

\$1,000**ZIONSVILLE COMMUNITY HIGH SCHOOL**

Support Athletic Scholarship from the Pratt Family Fund Scholarship.

\$1,000**DELTA GAMMA FOUNDATION**

Support the Delta Gamma Scholarships from the Pratt Family Fund.

\$2,000**TRI KAPPA/ALPHA BETA CHAPTER**

Support from the Kappa Kappa Kappa (Alpha Beta Chapter) Fund.

\$3,604**MENTAL HEALTH AMERICA OF BOONE COUNTY**

Annual Pre-School Grant for preschool programs for at-risk children.

\$4,469**WESTERN BOONE COUNTY COMMUNITY SCHOOL CORPORATION**

Annual Pre-School Grant for preschool programs for at-risk children.

\$4,469**LEBANON EDUCATIONAL FOUNDATION**

Annual Education Foundation Partnership Grant to be used as needed.

\$5,000**TRI-AREA LIBRARY, INC.**

Support from Tri-Area Library Perpetual Income, Tri-Area Library Endowment, Greater Jamestown Area, & Patricia Smith Foster Jackson Township Funds.

\$5,500**ZIONSVILLE EDUCATION FOUNDATION**

Annual Education Foundation Partnership Grant to be used as needed. Operational support from Zionsville Education Foundation Endowment.

\$24,948**WESTERN BOONE EDUCATION FOUNDATION**

Scholarship support from the Sydney Foster Endowment Fund. Annual Education Foundation Partnership Grant to be used as needed.

\$31,307**SAGAMORE STUDENT LEADERSHIP INITIATIVE, INC.**

Support from Sagamore Student Leadership Initiative Endowment.

\$55,000

Health & Human Services **\$167,389**

DOWN SYNDROME INDIANA

Operational Support from the Down Syndrome Indiana Inc. Fund.

\$249**GRANNIES RESPOND, INC.**

To support "Team TLC" from the Fleck Family Foundation Fund.

\$750**NEW YORK ABORTION ACCESS FUND**

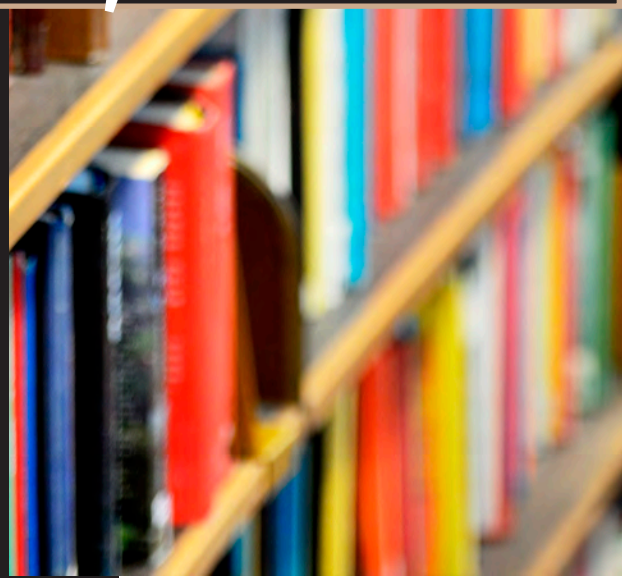
Support from the Fleck Family Foundation Fund.

\$750**JOE & BARB KRIER FOUNDATION FUND**

Donation in memory of Joe & Barb Krier to grow the Joe & Barb Krier Foundation Fund, from the Fleck Family Foundation Fund.

\$1,000**RILEY CHILDREN'S FOUNDATION**

To support Family Support Services at Riley Hospital in honor of Tillie Rose Fleck, from the Fleck Family Foundation Fund.

\$1,000

Health & Human Services Continued

TABITHA USA, INC.

Operational Support from the Tabitha USA Inc. Fund.

LOVE INC. OF BOONE COUNTY

Support from Applegate Family Fund. 2022 Stookey philanthropy recipients' nonprofit of choice.

SO BIG MOUNTAIN HOUSE MATERNITY HOME

Support to be used as needed from the Applegate Family Fund.

THE VILLAGES OF INDIANA FOUNDATION, INC.

Support to Indianapolis location, from Fleck Family Foundation Fund.

INDIANA WISH

Support for Boone County wishes from Suzanne's Fund For Children.

MORNING DOVE THERAPEUTIC RIDING INC.

2022 Day of Giving Back recipient. Support from Morning Dove Therapeutic Riding Fund.

INDIANA DIAPER BANK

2022 Day of Giving Back recipient. Support from Keenan Family Foundation.

PACK AWAY HUNGER, INC.

2022 Day of Giving Back recipient. Support from Sutphin Family Fund.

SHALOM HOUSE

2022 Day of Giving Back recipient. Garden tour sponsorship from Vawter Family Fund. Support from Sutphin Family Fund & Shalom Endowment.

LIFE'S JOURNEY CHURCH

The Recovery Center: 2022 Women of Impact Grantee, to continue expanding services to support those in need.

SPECIAL OLYMPICS BOONE COUNTY

2022 Women of Impact Grantee, to offer services to local residents.

ADVANCE VOLUNTEER FIRE DEPARTMENT- STATION 51

Advance Food Pantry Support. 2022 Day of Giving Back recipient.

THE ARC OF GREATER BOONE COUNTY

WIC Program: 2022 Women of Impact Grantee, for Boone County women & children in the Women In Crisis (WIC) Program.

IWIN FOUNDATION

Support for Boone County cancer patients from Anne's Angel of Hope Fund.

JAMESTOWN CHRISTIAN CHURCH

Support from the Greater Jamestown Area Fund for the Food Pantry, Christmas food baskets, a cooler, & upright freezer.

BOONE COUNTY CANCER SOCIETY

Impact Matching Grant to be used as needed by the organization.

ILADD, INC.

Impact Matching Grant to be used as needed. Support programming, social options, staffing, fundraising activities & other items from the Easterday Family Fund & Schroeder Family Fund.

\$1,075

\$1,250

\$1,500

\$1,500

\$1,691

\$3,153

\$3,429

\$4,000

\$5,332

\$9,740

\$9,740

\$10,500

\$12,840

\$12,900

\$22,140

\$30,000

\$32,850



Community Development



\$181,418

MAPLELAWN FARMSTEAD INC.

Operational support from the Maplelawn Farmstead Endowment.

\$261

HENRY C. ULEN FOUNDATION, INC.

Operational support from the Henry C. Ulen Foundation Fund.

\$330

INDIANA LIONS SPEECH & HEARING, INC.

Support from the Doyle - Winchester Memorial Fund.

\$350

JERRY R. CUNNINGHAM JR. MEMORIAL SCHOLARSHIP

A donation to grow the Jerry R. Cunningham Jr. Memorial Scholarship on behalf of CFBC retired board member, Jim Michalke.

\$500

PITTSBORO CHRISTIAN CHURCH DISCIPLES OF CHRIST

Support from the Elizabeth Dillon Endowment Fund.

\$523

BOONE COUNTY CHAMBER OF COMMERCE

Support for the Disney Boone County Leadership Training.

\$631

HOOSIER STATE PRESS ASSOCIATION

Operational support from the Yandall C. Cline 1st Amendment Freedom Fund for Hoosier State Press Association Fund.

\$690

BOONE COUNTY 4-H CLUB, INC.

Operational Support from the Stookeys 4-H Fund.

\$780

ZIONSVILLE LIONS PARK

Operational support from the Zionsville Lions Park Guthrie Playground Maintenance Fund.

\$810

ZIONSVILLE PRESBYTERIAN CHURCH

Support to be used as needed from the Wes Jones Awakening Fund.

\$952

CHRIST CHURCH - THE LUTHERAN CHURCH OF ZIONSVILLE

Support from the Burrus Family Fund.

\$1,000

LEBANON COMMUNITY OF SHALOM ENDOWMENT

Donation to grow the Shalom House Fund, from the Nelson Family Foundation Fund.

\$1,000

VALPARAISO UNIVERSITY

Support from the Burrus Family Fund.

\$1,000

MILLEDGEVILLE METHODIST CHURCH

Operational support from the Milledgeville Methodist Church-Charles S. Mayes Fund.

\$1,246

AGRIINSTITUTE INC.

Operational Support from the AgrIInstitute Endowment Fund.

\$1,369

ALEXANDER CHRISTIAN FOUNDATION, INC.

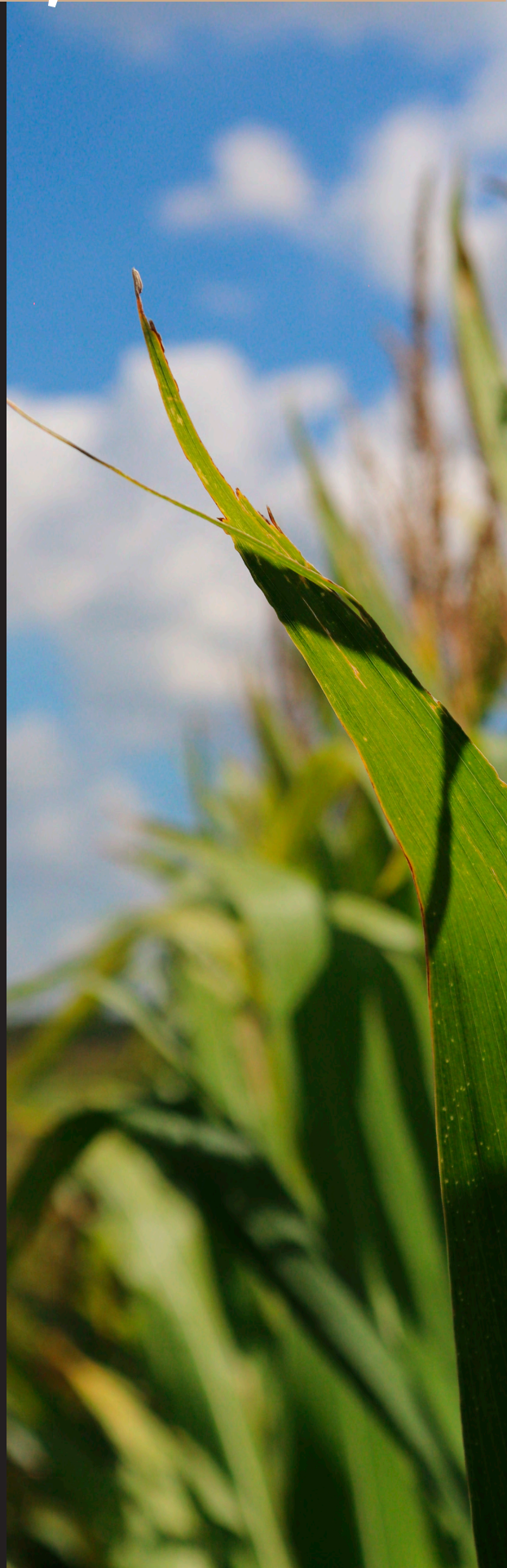
Support from the Bill C. & Mary F. Duncan Endowment Fund.

\$1,663

HABITAT FOR HUMANITY OF BOONE COUNTY

Women's Build Support from the Jared Kerr Memorial Fund. Support from the Wolff Family Fund.

\$2,000



Community Development Continued

NATIONAL MARFAN FOUNDATION

Support for Research & Education Drive, from the Burrus Family Fund.

\$2,000

ZIONSVILLE PARKS & RECREATION

To plant Zionsville Rail Trees. Support for Free Summer Concerts in Lincoln Park, from the Kiwanis Lincoln Park Concert Fund.

\$2,190

WATCH US FARM, INC.

2022 Day of Giving Back recipient.

\$2,500

JAMESTOWN I.O.O.F CEMETERY

Operational support from the Jamestown IOOF Cemetery Fund.

\$2,922

FIRST BAPTIST CHURCH OF LEBANON

Support from the First Baptist Church-Lebanon Endowment.

\$2,938

JAMESTOWN COMMUNITY PARTNERSHIP

Support for Community Fish Fry from Greater Jamestown Area Fund.

\$3,000

JAMESTOWN UNITED METHODIST CHURCH

Support from the Jamestown United Methodist Church Fund.

\$3,306

JAMESTOWN CHRISTIAN CHURCH

Operational support from the Jamestown Christian Church Fund.

\$3,826

UNITED WAY OF CENTRAL INDIANA

Support from the Lane Trust For Boone County United Way.

\$4,519

CENTENARY UNITED METHODIST CHURCH

Support from Centenary United Methodist Church-Lebanon Fund.

\$4,798

ST. MARK'S LUTHERAN CHURCH

Operational support from the St. Mark's Lutheran Church Fund.

\$4,908

TRADERS POINT CHRISTIAN CHURCH

Support from the Bill C. & Mary F. Duncan Endowment Fund.

\$4,989

LEBANON & GREATER BOONE COUNTY PARK FOUNDATION

Operational support from the Lebanon & Greater Boone County Park Foundation Endowment.

\$5,110

TRI-AREA LIBRARY, INC.

Support from the Tri-Area Library Perpetual Income Fund, Tri-Area Library Endowment, Greater Jamestown Area Fund, & Patricia Smith Foster Jackson Township Fund.

\$8,763

HUMANE SOCIETY FOR BOONE COUNTY

Support from the MK Jacobsen DVM Pet Therapy Endowment Fund & Wolff Family Fund. Operational support from the Humane Society for Boone County Endowment Fund.

\$9,015

JACKSON TOWNSHIP HISTORICAL SOCIETY, INC.

Support for Jamestown Journal from Greater Jamestown Area Fund.

\$10,500

TOWN OF JAMESTOWN

Replace swings in the town park, from Greater Jamestown Area Fund.

\$20,000

SERVANTS AT WORK, INC.

Impact Matching Grant to support Boone County residents.

\$30,000

BIG 4 TRAIL

Big 4 Trail public safety signs.

\$41,029



Scholarship Spotlight

Megan Suzanne Hammerle Memorial Scholarship: Fulfilling a Legacy

Megan Suzanne Hammerle loved playing trombone, running cross country, and giving back through Key Club, National Honor Society, Girl Scouts, and as a 10-year member of 4-H. Megan found a friend in everyone she met, whether at her job at the local Dairy Queen or her church youth group. You could find Megan doodling, reading or playing board games when not at school, work, or volunteering.



After graduating from Lebanon High School in 2014, Megan enrolled in the Science Research Fellows program at DePauw University. Over the holidays, she came home, had a headache, and a short four weeks later, Megan passed away at the age of 18 from a rare type of meningitis which resulted in a fatal stroke. Devastated, her family and friends started asking Megan's family, Amy, Rick, Sara, and Connor, what they could do. With donations from family and friends, Rick & Amy connected with the Community Foundation of Boone County and created the Megan Suzanne Hammerle Memorial Scholarship.

Megan's high school friends wanted to channel their grief into something positive, so they organized a 5K to honor Megan's love of running. The first race raised \$10,000 and continued to support the scholarship fund which quickly raised enough to be endowed, resulting in the scholarship being a gift that can keep on giving, year after year. The Megan Hammerle Memorial 5K continues today, with proceeds benefiting the Boone County Mentoring Partnership, spreading Megan's spirit throughout the community.

Since 2016, the Megan Suzanne Hammerle Memorial Scholarship is awarded annually to a Lebanon High School graduate who is a 4-year instrumentalist or 4-year athlete on the cross-country team. The recipient is chosen by a committee including the band director and cross-country coach, both who knew Megan personally. Since the creation of the fund, nine scholarships have been awarded to local students in Megan's honor.

Megan's profound impact lives on due to the generosity of her family, friends, and local Boone County community. Megan's light continues to serve her community, and the Community Foundation provides a place to pool resources and make an impact today, tomorrow, and in the future.

Drake Baker: Driven to Succeed

Timing is everything; that's what Drake Baker has learned. After graduating from Western Boone High School in 2019, Drake started classes at Ivy Tech and worked full-time at Hendrickson, a world leader in designing and manufacturing high-quality suspension systems in Lebanon. He began as a maintenance apprentice and worked his way up to the highest maintenance technician level possible while going to school full-time. He graduated from Ivy Tech and applied for a beginning engineering position at Hendrickson. He had the skills needed for the job but lacked one requirement – a bachelor's degree.

When Drake graduated high school, he received the Jay Martin Vocational/Trade School Scholarship from the Community Foundation of Boone County. Since he did not immediately enroll in a 4-year college, he did not initially use the scholarship. However, when he realized he needed to earn his bachelor's degree in order to reach his career goals, he explained his situation to CFBC and he was able to then use the scholarship at a 4-year college. This flexibility provided Drake with the needed funds to pursue his career goal. Today, Drake is on track to graduate from Purdue University with a degree in mechanical engineering technology. He funds his studies through the Jay Martin Vocational/Trade School Scholarship and by working as a co-op student for Rolls Royce.



Receiving the scholarship from CFBC alleviated one of Drake's most significant hurdles in going to college. He credits the scholarship with alleviating his worry, and when you are as busy as Drake is by going to school and working full-time, it is a real advantage to have one less thing on your plate. After graduation, Drake hopes to continue at Rolls Royce & continue living in Boone County.



LOCAL SCHOLARSHIPS FOR LOCAL STUDENTS

In 2022, 63 recipients received \$348,031 from 58 scholarship funds.

Aaron Carter
 Abbigael Coyle
 Abigail Thomas
 Adelyn Hughes
 Ainsley Stump
 Allison Marie Jones
 Amelia Meyer
 Andrew Morgan
 Anna Gobeyn
 Ashley Kolman
 Ashlynn Day
 Audrey Knoper
 Brynn Hensley
 Caleb Everson
 Camille Sidebottom
 Claire Schellhase
 Conner Bigler

Dane Williamson
 Decatur Dell
 Delaney Mimms
 Elijah Westmoreland
 Elizabeth Rexing
 Emerson Holifield
 Emma Runyan
 Evan Poland
 Grace Lizama
 Hanna Wilhite
 Jada Smith
 Jaden Maze
 Jaylee Johansen
 Jenna Langen
 John Jackson
 Julia Simmons
 Justina Thomae

Katelyn Caulfield
 Katherine Stanley
 Kennedy Zellers
 Kinsey Bruder
 Konlie Westerfield
 Lee-Ann Kao
 Lilly Mrozinski
 Lily Robinson
 Maren Devlin
 Margaret Rossi
 MarLi Ransom
 Mary Slaughter
 Mason Cruz
 Maxwell Sherman Robinson
 Maxwell Williams
 Oliver Bass
 Olivia Neff

Rachel Rockwell
 Reagan Mattice
 Reece Durbin
 Richard Keesee
 Riley Newman
 Riya Patel
 Sofia Argotte
 Sophie Martinez
 Sydney Haag
 Teren Dubash
 Vincent McDonald
 Zachary Neff

Learn more on how you can create your own scholarship fund and impact local students lives and their future career goals:



Meet Our Funds

Operational Funds	Provides support for the operations of the foundation.
Community Impact Funds	Allows for flexible grantmaking, providing support as needs of the county change.
Field of Interest Funds	Funds are disbursed to nonprofits within your desired field of charitable work.
Agency Funds	Ensures long-term sustainability of nonprofit organizations.
Designated Funds	Permanently supports your chosen charitable organization.
Scholarship Funds	Helps others reach their dreams of higher education.
Donor Advised Funds	You recommend which nonprofits receive your funds.

All of our funds impact these areas of need locally:



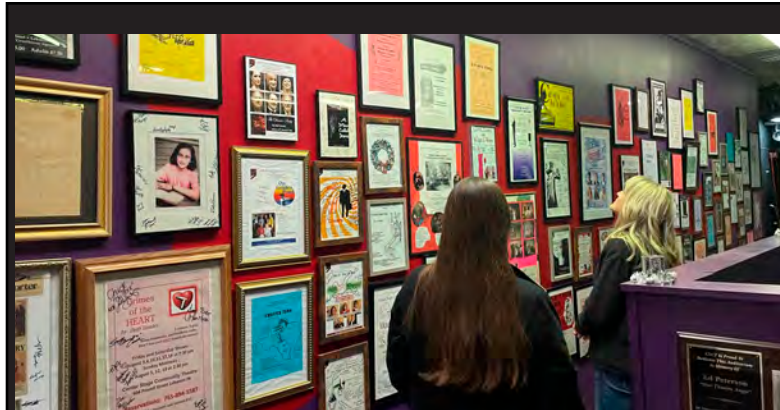


OPERATIONAL FUNDS
Provides support for CFBC operations.

- 30th Anniversary Endowment Fund** Provides support for the operations of the Community Foundation of Boone County.
- Board of Directors Endowment Fund** Supports the operations of CFBC through donations of former board members.
- Bob and Beth Casselman Family Fund** Supports the operations of the Community Foundation of Boone County.
- CFBC Fund to Benefit Scholarship Programming** Supports scholarship programming.
- Ingham Family Fund** Supports qualified organizations & charities, including the CFBC Community Impact Fund, that meet the philanthropic objectives of the Ingham Family Fund.
- Tom Koppelman Legacy Leadership Fund** Provides support to CFBC operations & honors those who give of their time & talent to Boone County nonprofits.
- William Jennings Administrative Fund for CFBC** Provides support to CFBC for its operations to carry out its role & mission.

Community Impact Funds Continued

- Joe & Barb Krier Legacy Fund** Provides support for the Community Impact Fund.
- Mike Caldwell Family Fund** Provides support for the Community Impact Fund.
- Mr. & Mrs. John H. Holliday Fund** Provides support to improve the quality of life in Boone County.
- Robert & Victoria Wesseler Family Foundation Fund** Provides support for the Community Impact Fund.
- Smithville Charitable Fund** Supports qualified organizations & charities, including CFBC Community Impact Fund, that meet the philanthropic objectives of the Smithville Charitable Fund.
- State Bank of Lizton Endowed Fund** Supports charitable or other exempt programs, as directed by the CFBC Board of Directors.



FIELD OF INTEREST FUNDS
Funds are disbursed to nonprofits within your desired field of charitable work.

- Aaron Stookey Spirit of Philanthropy Award** Honors outstanding philanthropists in our community.
- Boje Environmental Fund** Provides support for nonprofit organizations, local governments, & schools for environmental projects & education.
- Boone County Fund for Youth** Provides support to address the needs of Boone County youth with priorities being educational programming, life skills training, & funding towards experiences for the youth that enrich & expand their horizons.
- Boone County Pre-School Endowment Fund** Provides support for preschool programs for at-risk children.
- Community Arts Endowment** Supports & encourages the arts in Boone County.
- Jay Martin Underprivileged Children's Fund** Provides funds to underprivileged children deprived of basic social rights & security through poverty, discrimination, etc.
- Lionel Dubay Youth Sports Award** Provides support to improve & enhance amateur sports in Zionsville.
- Patricia Smith Foster Jackson Township Fund** Provides grants to Jackson Township in Boone County to promote adult literacy, historical heritage, & sense of community.
- Suzanne's Fund For Children** Assists children & teens in families with a chronic or severe illness to pursue opportunities in education, arts, sports, & special activities.
- Tabitha Fund for the Underserved** Supports the underserved people of Boone County.
- Wayne L. Smith Fund** Provides support for agricultural interests & education.
- Women's Fund of Boone County** Provides grants to Boone County nonprofits that support women of all ages.



COMMUNITY IMPACT FUNDS
Allows for flexible grantmaking, providing support as the needs of the county change.

- Community Impact Fund** Allows for flexible grantmaking, providing appropriate support as local needs change.
- Doc Hardin Legacy Fund** Supports the Community Impact Fund in addressing local needs.
- Eugene O. & Mabel Higgins Trust Fund of CFBC** Provides support as directed by the CFBC Board of Directors for programs or activities that fulfill charitable or other exempt purposes.
- Hutoka Lacey Estate Fund** Provides support for Boone County nonprofit organizations.



AGENCY FUNDS

Ensures long-term sustainability of nonprofit organizations.

AgriInstitute Endowment Fund Provides support to the AgriInstitute Agency to carry out its role & mission.

Arc of Greater Boone County Endowment Provides support to The Arc of Greater Boone County to carry out its role & mission.

Avelena Fund for Boone County Senior Services, Inc. Provides support to Boone County Senior Services, Inc. to carry out its role & mission.

Boone County 4-H Club, Inc. Provides support to Boone County 4-H Clubs, Inc. to carry out its role & mission.

Boone County Cancer Society Endowment Provides support to the Boone County Cancer Society to carry out its role & mission.

Boone County Leadership Endowment Fund Supports Boone County leadership.

Boone County Mentoring Partnership Endowment Provides support to Boone County Mentoring Partnership to carry out its role & mission.

Center Stage Community Theatre Endowment Provides support to Center Stage Community Theatre to carry out its role & mission.

Crossroads of America Council, Boy Scouts of America Provides support to Crossroads of America Council, Boy Scouts of America to carry out its role & mission.

Down Syndrome Indiana Inc. Fund Provides support to Down Syndrome Indiana Inc. to carry out its role & mission.

GLR Trust for Rainbow Valley Children's Home Provides support to Rainbow Valley Children's Home, to carry out its role & mission.

Humane Society for Boone County Endowment Provides support to Humane Society for Boone County to carry out its role & mission.

Lebanon Boys & Girls Club Endowment Provides support to the Lebanon Area Boys & Girls Club to carry out its role & mission.

Lebanon Community of Shalom Endowment Provides support to the Shalom House to carry out its role & mission.

Maplelawn Farmstead Endowment Provides support to Maplelawn Farmstead to carry out its role & mission.

Morning Dove Therapeutic Riding Center Fund Provides support to Morning Dove to carry out its role & mission.

Sugar Creek Art Center Endowment Provides support to Sugar Creek Art Center to carry out its role & mission.

The Caring Center Endowment Provides support to The Caring Center to carry out its role & mission.

Agency Funds Continued

Zionsville Boys & Girls Club Endowment Provides support to the Boys & Girls Club of Zionsville to carry out its role & mission.

Zionsville Cultural District Provides support to the Zionsville Cultural District to carry out its role & mission.



DESIGNATED FUNDS

Permanently supports your chosen charitable organization.

Albert F. & Ann Graham Family Fund Supports Centenary United Methodist Church for bereavement food expenses.

American Legion Post 79 - Jack Clark Scholarship Provides support to American Legion Post 79 for scholarship purposes, & to carry out its role and mission.

Bill C. and Mary F. Duncan Endowment Fund Supports Traders Point Christian Church & Alexander Christian Foundation.

Boone County Child Advocacy Center Fund Provides support to Sylvia's Child Advocacy Center to carry out its role & mission.

Bree Wilson Memorial Endowment Fund Provides support to Western Boone Education Foundation for a scholarship in memory of Bree Wilson.

Brick Street Poetry Fund Provides support to Brick Street Poetry, Inc. to carry out its role & mission.

Centenary United Methodist Church-Lebanon Provides support to Centenary UMC to carry out its role & mission.

Doyle - Winchester Memorial Fund Provides support to the Zionsville Lions Club to carry out its role & mission.

Elizabeth Dillon Endowment Fund Provides support to the Pittsboro Christian Church to carry out its role & mission.

First Baptist Church - Lebanon Endowment Supports First Baptist Church of Lebanon for maintenance & renovation.

Frances Pettijohn Memorial Fund Provides support to Northside Bridge Center of Indianapolis or successor.

Gerald L. Limp Educational Endowment Supports the Lebanon Educational Foundation for the purpose of awarding the James Rosenstihl Memorial Basketball scholarships.

Designated Funds Continued

Gerald L. Limp Leadership Endowment Provides support for the Phi Sigma Kappa Foundation to award scholarships for individuals to attend the Robert M. Zillgitt Leadership Institute.

Glen L. Harlos and Mildred M. Harlos Fund Provides support for the promotion of 4-H in Boone County & facilities to be used by 4-H at the Boone County Fairgrounds in Boone County.

Greater Jamestown Area Fund To promote education, health, arts, humanity, spiritual, & the general vitality of Jamestown & the surrounding community.

Henry C. Ulen Foundation Fund Provides support to the Henry C. Ulen Foundation to carry out its role & mission.

James M., Jr. & Dorothy S. Leffel Memorial Endowment Provides maintenance for the Fountain in Lincoln Park to help the park carry out its role & mission.

Jamestown Christian Church Provides support to Jamestown Christian Church for local needs.

Jamestown I.O.O.F. Cemetery Provides support for the restoration & maintenance of the original section of the IOOF Cemetery.

Jamestown United Methodist Church Provides support to the Jamestown UMC to carry out its role & mission.

Jim and Frances Capps Scholarship Fund For Brownhood High School students needing financial assistance & likely to succeed as college, university, vocational, or technical students.

Joe and Barb Krier Foundation Fund Provides support to Bishop Chatard High School.

John W. and Charlene C. Roth-Hill School Fund Provides support to the Hill School to carry out its role & mission.

Kappa Kappa Kappa (Alpha Beta Chapter) Provides support to Tri Kappa for educational programs & scholarships.

Kiwanis Lincoln Park Concert Provides support for the Free Summer Concerts in Lincoln Park, Zionsville.

Lane Trust For Boone County United Way Provides support to the citizens of Boone County through the United Way Fund to carry out its role & mission.

Lebanon & Greater Boone County Park Foundation Endowment Provides maintenance support to the Lebanon & Greater Boone County Park Foundation, Inc.

Lebanon High School Steinway Piano & Choral Music Endowment Provides support to Lebanon Schools Music Choral Dept. to maintain & repair the Steinway Concert Grand Piano.

Lebanon Rotary Club Fund Provides support to vocational scholarships & various community service organizations.

Mark and Elizabeth Hull Memorial Fund Provides support to the Zionsville Lions Club for the purposes of playground equipment or other recreational purposes.

Michael T. Hodges Musical Instrument Endowment Fund Provides musical instruments for Lebanon Middle School Band Department for students needing financial assistance.

Milledgeville Methodist Church-Charles S. Mayes Fund Provides support for the operations of Milledgeville Methodist Church to carry out its role & mission.

Natural Resources Education Endowment Provides support to the Founding Contributor's natural resources scholarship & educational activities, & to carry out its role & mission.

Oak Hill Cemetery Fund Provides support to Oak Hill Cemetery.

Patrick Henry Sullivan Foundation Fund Provides support to the Patrick Henry Sullivan Foundation.

Ruth Burrus Homemakers Fund Awards a scholarship for a Boone County homemaker to attend conferences.

Sagamore Student Leadership Initiative, Inc. Equips high school students to be agents of influence in our changing culture.

State Bank of Lizton Scholarship Fund Provides scholarships to qualified students from Western Boone & Lebanon High Schools.

St. Mark's Lutheran Church Fund Provides support to the St. Mark's Lutheran Church to carry out its role & mission.

Stokeys 4-H Fund Provides support to the Boone County 4-H, Sugar Creek Township, & Beef Club.

SullivanMunce Cultural Center Fund Provides support to SullivanMunce Cultural Center to carry out its role & mission.

Sydney Foster Endowment Fund Supports Western Boone Education Foundation for a scholarship in memory of Sydney.

Thorntown Keewasakee Trail Provides support to the improvements for the Thorntown Keewasakee Trail.

Tri-Area Library Endowment Provides support to the Tri-Area Library to carry out its role & mission.

Vawter Family Foundation Supports qualified organizations & charities, including CFBC Community Impact Fund, that meet the philanthropic objectives of the Vawter Family Foundation.

Wes Jones Awakening Fund Supports Awakening Weekend at Zionsville Presbyterian Church.

Wesseler Family Fund Supports Thorntown Elementary Mentoring Program, We All Matter Advance, Humane Society for Boone County, Shalom Meal Program for Kids, Boone County Cancer Society, & CFBC operations or unrestricted granting.

Western Boone Education Foundation Provides support to the WeBo Education Foundation to carry out its role & mission.

Yandall C. Cline 1st Amendment Freedom Fund for Hoosier State Press Assn. Provides support to Hoosier St. Press Assoc. for 1st Amendment Freedom Activities to carry out its role & mission.

Zionsville Band and Orchestra Musical Instrument Endowment Fund Provides support to ZCHS instrumental music program.

Zionsville Booster Club Endowment Fund Provides support to Zionsville Athletic Booster Club to carry out its role & mission.

Zionsville Education Foundation Endowment Provides support to Zionsville Education Foundation to carry out its role & mission.

Zionsville Lions Club - Park Maintenance Provides support to the Zionsville Lions Club for maintenance & upkeep of Lions Park.

Zionsville Lions Park Guthrie Playground Maintenance Fund Provides support for the upkeep & enhancement of playground equipment in Zionsville Lions Park.

We are your philanthropic partners.

We're here to help determine which type of fund best matches your giving goals.

Contact us today to join our family of funds & begin making a local impact!



#RealPeopleLovingRealPeople



SCHOLARSHIP FUNDS

Help others reach their dreams of higher ed.

Allen F. Wharry Memorial Endowment For Boone County students attending Indiana University School of Law.

Andrew Baker Scholarship For students involved in music & plan to continue with their music interest in college as a major, a minor or through extracurricular activities.

Ashley C. Thompson ACTion For Zionsville High School seniors involved in committees & volunteer programs, & demonstrate a strong will to take ACTion to better the community around them.

Ben Brimmer Arts Scholarship For students who worked in Zionsville & plan to pursue an arts program at a college, university, or vocational/technical program.

Bobby Hysong Memorial Scholarship For a Western Boone senior who has interest in an agricultural future.

Boone County Agricultural Scholarship For post-high school students seeking education in an agriculture-related field.

Brad Houser Zionsville Tennis Scholarship Fund For students in honor of former Zionsville High School tennis coach Brad Houser.

Buren Endowment Fund For males in the state of Indiana.

Carl H. Witt Scholarship For students with a scholastic record of no less than a "C" average & are of good moral character.

Charles "Pete" Paddock Scholarship For Zionsville High School athletes who display strength of character, integrity, attitude, work ethic, community involvement, & sportsmanship, just like Mr. Paddock exemplified.

Charlotte Carr Tyre Scholarship For a student attending the College of Agriculture at Purdue University in West Lafayette, IN.

Community Foundation Scholarship Fund A fund for people who want to contribute to a scholarship determined by CFBC.

Curt Emanuel 4-H Scholarship Fund For Boone County 4-H members in their last year of 4-H eligibility who have completed 4+ years of 4-H Club work in Indiana.

Darrell Portell 4-H Scholarship For students who attend an accredited two- or four- year public or private institution.

Entrepreneurial Scholarship in honor of Lloyd & Jane Taylor To support a student majoring in Business with a demonstrated entrepreneurial spirit through extracurricular activities.

Eugene O. & Mabel Higgins Scholarship Fund For qualified students who are deserving of financial assistance.

Family Music Studio Scholarship For qualified students who are deserving of financial assistance.

Florence Gruver Memorial Scholarship For Boone County high school students pursuing education.

Frances and Ron Lind Nursing Scholarship For a student accepted into the IU School of Nursing at either the IUPUI or IU Bloomington campus.

Haines Family Scholarship Fund For Zionsville High School graduates who serve others & give back, in honor of multiple generations of Haines family members who graduated from Zionsville High School.

Harold and Evelyn Rice Scholarship For qualified students deserving of financial assistance.

Harold Eugene Wagner Wrestling Scholarship For students who participated in the Zionsville High School wrestling program.

Heather Cline Football Scholarship Fund For Western Boone football players with leadership qualities & positive attitude.

Heather Cline Healthcare Scholarship Fund For a student who is studying nursing or other medical field, involved in extra-curricular activities, & displays leadership qualities.

Isenhower Family Educational Fund For Lebanon High School students who have overcome obstacles & adversity.

Jake and John Whitney Roth Memorial Scholarship Fund For students graduating from Zionsville Community High School.

James Holman Carr and Pauline Neel Carr Scholarship For renewable scholarships to Boone County residents who graduate from a Boone County high school & enroll at Purdue University.

James S. Eggers Carpe Diem Award Fund For students attending an accredited two- or four- year public or private institution.

Jay Martin Vocational Scholarship Fund For students attending an accredited vocational/technical school.

Jerry Erskine Family Rotary Educational Fund For Lebanon High School students with community service or leadership qualities.

Jerry R. Cunningham Jr. Memorial Scholarship For Western Boone seniors who attend J Everett Light Career Center before graduating.

Joseph K. Tyre and Charlotte Carr Tyre Scholarship For Boone County residents who graduate from a Boone County high school & enroll at Wabash College.

Knebel Nursing Scholarship For Zionsville or Lebanon High School students who will pursue a bachelor's degree in nursing.

Lawrence & Nellie Bailey Scholarship Fund For Zionsville High School students students who plan to pursue a career in medicine or a medical-related field.

Leah Cooper McMillan Memorial Softball Scholarship For Zionsville High school seniors who played softball, show a passion for playing softball & striving to do her best.

Lebanon Class of 1966 Scholarship Fund For a Lebanon High School graduate to future academic pursuits.

Lenox Family Scholarship Fund For Lebanon High School graduates who serve others & give back, in honor of multiple generations of Lenox family members who graduated from Lebanon High School.

Megan Suzanne Hammerle Memorial Scholarship For a four-year member of Lebanon High school cross country team or band program, & shows a love for serving their community.

Ms. Dorothy Roby & Yolanda Cox Scholarship For students deserving of financial assistance pursuing a career in teaching.

Norma & Ed Castetter Memorial Endowment For students with positive attitude, dedication, perseverance, pride, & leadership.

Oliver L. Warner Educational Scholarship Fund est. by Jeff H. Thomasson For a Zionsville High School student, pursuing a Bachelor's degree in an education-related field.

The Science, Technology, Engineering, Agriculture, & Math Award For students pursuing an education in science, technology, engineering, agriculture & math, to support their development into self-reliant individuals creating solutions & adding value to their community.

Pliny & Mildred Randall Scholarship for WeBo For Western Boone High School students deserving of financial assistance.

Psi Iota Xi, Omega Chapter, Malpas Scholarship For Lebanon High School students deserving of financial assistance.

Rachael Fiege Zionsville Women's Soccer Memorial Scholarship For a student who participated in women's soccer all four years at Zionsville High School.

Steve Ledvina Memorial Scholarship For students making a positive difference in the lives of people with special needs.

Scholarship Funds Continued

Stonehill Scholarship Fund For qualified students deserving of financial assistance.

The Richard H. Crosser Memorial Scholarship Fund For Lebanon seniors pursuing a 2 or 4 year building trades degree in Indiana.

Theodore Husting Morden D.P.M. Wrestling Scholarship Fund For students involved with high school wrestling for three years & will graduate from Zionsville High School.

Thomas E. Gruhl Scholarship For qualified applicants from Zionsville schools.

Thomas Slama Scholarship for Medical Studies For Zionsville graduates pursuing graduate studies in medical science.

Todd Getty Memorial Mental Attitude Award For a Zionsville High School senior athlete, who exemplifies some of the finer characteristics of Todd Getty.

Tom Bauman Memorial Scholarship For a Zionsville Community High School athlete.

Vocal Music Scholarship in Honor of Aaron & Cathy Coates & in Memory of Lindsay Van Dyke For Zionsville High School students who have participated in the Vocal Music Program for 3+ years & will be going to a four-year college.

Zionsville Community High School Distance Running Scholarship Fund For Zionsville students who are outstanding distance runners.

Zionsville Optimist Fund For students planning to obtain a Bachelor's or Vocational degree who meet the following criteria: scholarship, character, leadership, motivation, and need.

Zionsville Volunteer Fire Dept - Larry K. Rust Memorial Scholarship For a high school senior, living in Boone County, who plans to pursue a career in public service &/or engineering, & who is active in their community.



DONOR ADVISED FUNDS

Donors recommend to CFBC which nonprofits should receive grant dollars from their funds.

Anne's Angel of Hope Fund Provides support for prevention, treatment, & research of breast cancer, & for organizations providing support to families impacted by breast cancer.

Applegate Family Fund Provides support to improve the quality of life in Boone County.

Avelena Fund of the Wm. Higgins Trust Provides stipends to support indigent elderly in Boone County & Boone County Senior Services Inc., per will of William Higgins.

Bayston Family Fund Supports causes helping youth living in poverty & the needy in Boone County.

Burrus Family Fund Support charities of interest to the Donor, including but not limited to, the National Marfan Foundation, Valparaiso University, Zionsville Christian Church, Christ Church, & the Lutheran Church of Zionsville.

Dean Ryan Barrett Memorial Missions Endowment Provides support to churches for Zionsville youth to attend mission trips.

Easterday Family Fund Enhances the quality of life for the poor, underprivileged, & disabled, especially in Boone County.

Fleck Family Foundation Fund Supports organizations that meet the desires of the Fleck family.

Heck Family Fund Provides support to qualified organizations & charities, including the CFBC Community Impact Fund, that meet the philanthropic objectives of the Heck Family Fund.

Jamia Jasper Jacobsen Family Fund Supports organizations that meet the desires of Jamia Jasper Jacobsen & children.

Jared Kerr Memorial Fund Supports Boone County charitable causes in memory of Jared Kerr.

Keenan Family Foundation Supports organizations & charities, including CFBC Community Impact Fund, that meet the philanthropic objectives of the Keenan Family Foundation.

MK Jacobsen DVM Pet Therapy Endowment Fund Supports programs that fulfill charitable or other exempt purposes, with donor interest areas of supporting pet therapy programs.

Nelson Family Foundation Fund Supports programs that fulfill charitable or other exempt purposes & that are consistent with the mission & purposes of CFBC.

Pete & Henrietta Hudson Charitable Family Fund Supports qualified organizations & charities that meet the desires of the Hudson Family, with preference for literacy programming for adults & children whose literacy is below Level 3 (employability) & a secondary preference on financial literacy for any age.

Pratt Family Fund Supports qualified organizations & charities, including the CFBC Community Impact Fund, that meet the philanthropic objectives of the Pratt Family Fund.

Schroeder Family Fund Supports qualified organizations & charities, including CFBC Community Impact Fund, that meet the philanthropic objectives of the Schroeder Family Fund.

Sease Family Fund Supports qualified organizations & charities, including the CFBC Community Impact Fund, that meet the philanthropic objectives of the Sease Family Fund.

Sheets Cemetery Fund Provides support for Sheets Cemetery.

Sutphin Family Fund Supports qualified organizations & charities, including the CFBC Community Impact Fund, that meet the philanthropic objectives of the Sutphin Family Fund.

Tarr Family Fund Supports qualified organizations & charities that meet the philanthropic objectives of the Tarr Family Fund.

Terrill Family Fund Provides support to qualified organizations & charities, including the CFBC Community Impact Fund, that meet the philanthropic objectives of the Terrill Family Fund.

The Long Family Trust Provides support to Fellowship of Christian Athletes to achieve charitable goals of the Long family.

Thomas G. Rake Memorial Fund Established by the Rake Family in memory & in honor of Thomas G. Rake.

Tri-Area Library Inc. Building Fund For building maintenance projects, not to exclude expansion of the existing structure or a new facility should the need for such structure(s) arise.

Tri-Area Library, Inc. Operational Fund Meet library expenses.

Wolff Family Fund Provides support for programs or activities that fulfill charitable or other exempt purposes, consistent with the mission & purposes of CFBC.

Zeckel Family Endowment Fund Provides support to qualified organizations & charities that meet the philanthropic objectives of the Zeckel Family Endowment Fund.

Legacy Society

LEAVING A LEGACY SOCIETY GIFT OFFERS A WAY TO MAKE A DIFFERENCE FAR BEYOND THE MEASURE OF A LIFETIME...

Leaving a Legacy Society gift offers a way to make a difference far beyond the measure of a lifetime. The Legacy Society recognizes individuals who have chosen to leave a lasting legacy by including the Community Foundation of Boone County in their will, trust, or estate plan. Legacy Society donors are generous, forward-thinking, and share a passion for Boone County.

Legacy Society donations can be of any amount and in any form. It is a common misconception that you need extreme wealth to make this type of donation, which is not true. The Foundation can be named a beneficiary on a life insurance policy or accept planned gifts of real estate, stocks, and other assets. Establishing your gift now allows you to create a relationship with the Foundation; therefore, once the gift comes to fruition, the Foundation will know precisely how you want your donation used.

Eugene O. & Mabel Higgins Trust Fund: Legacy Gift



“ Society grows great when we plant trees in whose shade we know we will never sit. ” -Greek proverb










This sentiment perfectly sums up how planned giving makes an impact even after loved ones are gone. Whether the planned gift is a financial donation or a donation of property or stock, the gift leaves a legacy that will continue to remember the donor for years to come.

The Community Foundation of Boone County received a transformative gift this year from the Eugene O. and Mabel Higgins Trust Fund. This Charitable Remainder UniTrust began in 1997 with a transfer of stock to establish the Eugene O. & Mabel Higgins Scholarship Fund. A sale of land that went into the family's established trust allowed the trust to grow over time.

In fall of 2022, the remainder of the trust was transferred to the Community Foundation of Boone County and made a sustainable impact in four different ways. First, the Eugene O. & Mabel Higgins Scholarship Fund, which routinely awards three scholarships per year, received a significant injection of funds to ensure the fund lives on in perpetuity and continues awarding multiple scholarships per year. Second, a sustainable injection was made into other scholarship funds and established a new designated scholarship fund, ensuring the Higgins' commitment to education lives on forever. Third, a portion of the gift was put into a fund to help with operational and granting expenses for the Foundation. Lastly, we were honored to rename the Community Foundation of Boone County conference room the "Eugene O. & Mabel Higgins Conference Room."

This transformative gift is one of the largest in the Community Foundation of Boone County's history. We are grateful to help the legacy of Eugene O. and Mabel Higgins live on in our community.

We are able to accept many types of gifts as your local community foundation.

TYPE OF GIFT	DONOR TAX BENEFITS
 Bond & Stock Transfer	<ul style="list-style-type: none"> No Capital Gains Tax paid. Donation limited to 30% of AGI.
 Cash	<ul style="list-style-type: none"> Income tax deduction. Donations limited to 60% of AGI.
 Charitable Trust	<ul style="list-style-type: none"> Income tax deduction. Fixed or variable income for life or term of years.
 Gifts of Grain	<ul style="list-style-type: none"> Reduction in AGI & income tax paid.
 IRA/RMD	<ul style="list-style-type: none"> If over 70.5 years old, QCD tax free distribution of up to \$100,000 per year.
 Legacy Charitable Request & Planned Gift	<ul style="list-style-type: none"> Can be percentage, specific amount, asset, or residual of estate.
 Life Insurance	<ul style="list-style-type: none"> Income tax deduction. Charitable use of non-needed life insurance policy.
 Mutual Funds Transfer	<ul style="list-style-type: none"> No Capital Gains Tax paid. Donation limited to 30% of AGI.
 Real Estate Transfer	<ul style="list-style-type: none"> No Capital Gains Tax paid.



Our 2022 Donors

Thank you for giving to the Community Foundation of Boone County in 2022. Because of you, we were able to raise more than \$4.4 million to address local, unmet needs in our local communities. Every donation matters as we work every day to make an impact throughout Boone County.

Thank you. Together, we're able to do so much more.

ACRE Capital	Cook, David & Ann	Grebs, Cecelia
Agarwal, David & Janice	Corcoran, Lucia	Greeson, Beth
Ahr, Parker	Crane, John & Rita	Gregory, Christy
Allen, Nancy K.	Culbertson, Cynthia	Guernsey, Bruce & Kelli
Allen, Tessie	Cummins, Ame	Gulden, Laura
AmazonSmile Foundation	Dangler, Catherine	Gutwein, Allyson
Anonymous	Daniels, Courtney	Habitat for Humanity of Boone County
Applegate, Constance	Daugherty, Duane & Lynn	Hall, Pat & Bill
Applegate, Marc & Jody	Davan, Jordan	Hamberg, Crystal
Austin, Susan	Deitchman, Jim	Hamernik, David & Jeanne
Averitt, Jessica	Dick, Rollin & Cheri	Hammans, Toni & David
Bannister, Kathy	Dickmeyer, Steven & Mary Ellen	Hammerle, Amy
Bart, Margo	Dimiceli, Derek & Crystal	Hardesty, Andrea
Bates, Marjory	Dimiceli, Melinda	Harkins, Molly
Battisti, Angie & Mark	Dock, Emily & Noah	Harris, Scott
Batts, Lisa	Dollens, Lucy	Hatton, Mary
Batts, Robert	Dorsey, Marilyn	Heck, Gary & Jean
Baumann, Jackie	Dorsey, Scott & Erin	Herrin, Christy
Bean, Wendy	Downs, Jamison & Hillary	Hesler, Brock & Lisa
Benevity	Drake, Anna Marie	Hewitt, Suzanne
Berger, Rob & Paulette	Drake, Ashlee	Hirt, Al & Dee
Blooms by Dragonfly	Drake, Tom & Sparks Drake, Carol	Hoffman, Traci
Boone County Cancer Society	Drake Family	Holdsworth, Stacy
Boone County Prosecutors Office	Drury, Liz	Holley, Terri
Booze, Rachel	Durbin, Rebecca	Hood, Deanna
Bowen, Anita	Dury, John & Nancy	Hoover, Amy
Bowman, Mary	Dury, Mike & Carly	Hornbecker, Megan
Bowron-White, Sue	Easterday, Tom & Deb	Hostetler, Rae & Bruce
Bowyer McCollum, Courtney	Edwards Realty Group LLC	Hotka Family
Brick Street Poetry Inc	Edwards, Robbin	Hudson, Paula
Brislain, Luke Aaron	Einterz, Zach & Musinipally, Divya	Huffer, Christopher
Burrus, Roger & Danielle	Elliott Company of Indianapolis, Inc.	Hughes, David & Sheryl
Busald, Sandy	Emmert, Gary & Joan	Hunter, Angie
Buzzetti, Lori	Essley, Amy	Hutoka Lacey Estate Fund
Byers, Misty	Estep Burkey Simmons, LLC	Indiana Philanthropy Alliance
Byrum, Jon & Lori	Family Music Studio	Isenhower, Rick
C & J Well Drilling Inc.	Farid, Nagy & Didi	Jablonski, Barbara
Caldwell, Angie	Farid, Suzanne	James, Jane
Campbell, Tammy	Farris, Heather	Jamestown Journal
Capital Cities, LLC	Ferrell, Phyllis	Jay, Brian & April
Carlen, Linda	First Farmers Bank & Trust	Jeffries, R. Dale & Dianne
Carpenter, Erica	Flaughner, Kathy	Jensen, Monet
Carpenter's Crew, Inc.	Fleck, Dan	Johnson, Sara
Carroll, Alex	Fleck, Theresa & Matt	Joyce, Timothy
Carson, Amanda	Fleming, Vicki	JP Morgan
Casalini, Tom	Flesher, Cynthia	Julia Ritter Revocable Trust
Catton, Deb & Steve	Foster, Owen C.	Kappa Delta Phi
Cheesman, David & Nancy	Frandsen, Charlotte & Kent	Kartholl, Joe & Bria
Christian Liberty Church	Funk, Thomas	Katrus, Julie, John & Ellie
Ciresi, Gus	Garn, Laura	Kennedy, Charles & Dianna
Clement, Angela	Gietl, Jodi L.	Kennedy, Kim & Chris
Cluff, Charles & Luanne	Givan, Deborah	Kerr, Angi
Clutter, Angela	Goodwin, John	Kerr, Josephine
Cole Mecum, Julie & Mecum, Fred	Gray, Linda	Killin, Kandi

We welcomed 34 new donors to the CFBC giving family in 2022!

King, Anne
 Knecht, Brenda
 Krier Fleck, Theresa
 Krier, Andrew
 Krier, Beth Ann
 Krier, Kimberly
 Krier, Thomas & Pamela
 Krier, William
 Krol, David
 Lake, Shawna
 Lamb Farms, Inc.
 Lebanon Rotary Club
 Lennox, Mike & Angela
 Lewis, George & Kim
 Lewis, Megan
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 Lowe, Jeff & Katina
 Luna, Javier
 Luse Seed & Insurance Services Inc.
 Mabel Higgins Charitable Remainder Trust
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 Mager, Ashley
 Mann, Sally
 Masoncup, Kelly
 Mattingly, Joe & Michelle
 Mattingly, Winnie
 Maxey, Ali
 McBurney, Wendell & Jean
 McIntire, Paula
 Meskauskas, Cynthia Lynn
 Michie, Amy
 Minnick, Marion
 Moody, Angie
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 Moore, Eileen
 Moore, Katie
 Morog, Tamie Jo
 Morrow, Stephen & Mary
 Morton, George & Nancy
 Myers Cabinets, Inc.
 Myers, Jane
 Nelson Family Foundation Fund
 Nelson, Mike & Lisa
 Network for Good
 Newhart, Elton & Beverly
 Norman, Courtney
 Norris, Kortney
 O'Connor, Timothy
 O'Connor, Patricia
 O'Connor, Sean & Chris
 Orr, Charles
 Overfield, Richard & Marcia
 Parks, Natalie
 Parr Richey Frandsen Patterson Kruse
 Paul, Bernie & Lisa
 Pelland, Diana
 Peterman II, Donald & Teresa
 Peterson, Grace & Mike
 Pezet, Danielle
 Phillips, Dr. Christine
 Phillips, Susan Elizabeth
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 Pluckebaum, Morgan
 Pluckebaum, Peter
 Pollock, Katie
 Pratt, Nicole
 Price, Tom & Kelly & Family
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 Reagan, Craig & Julie
 Reasoner, Katie O.
 Rech, Todd & Colleen
 Reed, Hillary
 Rich, Suzy
 Richards, Lisa
 Ridge, Jill
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 Roberts, Michelle
 Roberts, Mr. & Mrs.
 Roberts, Philip & Chris
 Rumer, Annie
 Ryan, Laura
 Schaller, Heather & Matt
 Schankerman, Pamela
 Schaumberg, Johnathon & Joelle
 Schenck, Amber
 Schilling, Carla
 Schmidt, John
 Schoonover, Michael
 Schroeder, Barb & Steve
 Schroeder, Georgi
 Schultz, Diane
 Scott, Bridget
 Scott, Jennifer
 Shine, Kevin & Kate
 Sibila, Jill
 Sima, Jill
 Smithville Charitable Fund
 Soller, Joan
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 Spoonmore, Alison
 Standeford, Michelle
 State Bank of Lizton
 Stifel Nicolaus
 Stokely, Alex
 Stokely, Jessica
 Sullivan Hardware & Garden, Inc.
 Sullivan, Steve & Tina
 Sweeney, Jan & Mike
 Sylvester, Doug & Rie
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 Thomas, Cheri
 Thomas, Phyllis
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 Thompson, Lee & Katie
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 Traditions Realty
 Tran-Campbell, Lan
 Trende, Jeff & Cate
 Trisler, Patsy (Campbell)
 Truscott, Jim
 United Way of Central Indiana
 Vandivier, David
 Vawter Foundation
 Vawter, Doug & Barb
 Veenstra, Lainie
 Veeva
 Verbarg, Pam
 Virgin, Michael & Marsha
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 Wallace, Dave & Joyce
 Warstler, Stephen
 Welch, Vincent
 Wesseler, Bob & Victoria
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 White, Gordon & Bowron-White, Susan
 White, Joshua & Mary
 Whittemore, Susan
 Willing, Sarah
 Wishing Wings Inc
 Witham Health Services
 Wolfington, Emily
 Woods, Allen & Jennifer
 Wright, James & Karen
 Wunder, William
 Wynne, Nicole
 Zionsville Cultural District
 Zionsville Optimist Club
 Zionsville Women's Soccer
 Zuske, John

We thank our financial advisor partners for recognizing, valuing, & trusting our ability to provide the best philanthropic options for your clients.

Bayston, Brett G., CFA - Edward Jones
Capital Cities, LLC

Miller, Kristen R. - Edward Jones

Schmidt, John K., CFP - Stifel

Thomasson, Jeffrey H., MBA, CFP - Oxford
 Financial Group, Ltd.

Honorary & Memorial Gifts

Every year, people choose to make donations in memory of (IMO) or in honor of (IHO) someone. These gifts continue the legacy of giving while paying omage to the special people we know now and have been blessed to know.

The Community Foundation of Boone County is honored to list out these donors and the people who have made and continue to make an impact in the lives of so many.

Ahlersmeyer, Amy IMO Drew A. Kogan
Albers, Greg & Susan IMO Drew A. Kogan
Anesthesia Consulting & Clinical IMO Ben Brimmer
Anonymous IMO Sydney Foster
Anonymous - Cash IMO Jerry R. Cunningham Jr.
Ashford, June IMO Emory E. Safford
Baker, Al IMO Drew A. Kogan
Barreiro, Marsha IMO Drew A. Kogan
Barrett, Sally IMO Drew A. Kogan
Bercovitz, Hilary IMO Edwina Scott
Beth Price & Price Baker Enterprises IMO Tate Eugenio
Big O Tires-Lebanon IMO Sandy Heffner
Biondo, Beth IMO Thomas G. Rake
Bischoff, Robert & Sylvia IMO Emory E. Safford
Blaker, Kenneth & Mary IMO Sydney Foster
Body One Physical Therapy IMO Sandy Heffner
Brake, Mr. & Mrs. IMO John M. Cleland
Bramblett, Ken & Dianna IMO Jerry R. Cunningham Jr.
Brunes Lawn Care INC IMO Sandy Heffner
Burrus, Roger & Danielle IMO Thomas G. Rake
Butwin, Stephen & Sue IMO Ashley C. Thompson
Byrum, Jon & Lori IMO Glen Soderstrom
Carpenter, Erica IMO Drew A. Kogan
Castle, Frederick & Kaye IMO Thomas G. Rake
Cline, Donald & Audrey IMO Drew A. Kogan
Community Surgery Ctr. North IMO Heather Cline
Correll, Robert & Regina IMO Jerry R. Cunningham Jr.
Coval, Gary W. & Ellen IMO Thomas G. Rake
Crow Farm Operations LLC IMO Sandy Heffner
Cunningham, Daniel & Melanie IMO Jerry R. Cunningham Jr.
Cunningham, Jerry IMO Jerry R. Cunningham Jr.
Cunningham, Lewis & Edna IMO Jerry R. Cunningham Jr.
DeCarlo, Mark IHO Fr. Christian DeCarlo & Sarah DeSpain
Dimiceli, Derek & Crystal IMO Emory E. Safford
Dobson, Jane IMO Bruce Dobson
Douglass, Allen & Tonya IMO Sydney Foster
Dull's Tree Farm IMO Sydney Foster
Duran, Pauly IMO Emory E. Safford
Eckard, David IMO Megan Suzanne Hammerle
Ellingsworth, Michael & Molly IMO Ashley C. Thompson
Elliott, Linda, Bo, Nick, Byron & Corbin IMO Drew A. Kogan
Enterprise Holdings Fdn. IMO Megan Hammerle
Erb, Kyle & Jillian IMO Thomas G. Rake
Farrow, Robert A. & Zoe IMO Sandy Heffner
Ford, Mark & Linda IMO Drew A. Kogan
Fortune, Heather IMO Drew A. Kogan
Fortune, Wendy IMO Drew A. Kogan
Fox, Rick IMO Thomas G. Rake
Galvin-Michalke, Whitney IMO Jerry R. Cunningham Jr.
Gibson, Margaret & Gregory IMO Thomas G. Rake

Gietl, Jodi L. IMO Emory E. Safford
Gietl, Jodi L. IMO John M. Cleland
Giles, Ronald & Nancy IMO Jerry R. Cunningham Jr.
Gott AG LLP IMO Sandy Heffner
Gott, Edward IMO Sandy Heffner
Graham, Rex & Charlotte IMO Joann Harmon
Guthrie, H. Duke IHO John & Linda Guthrie
Hadley, Charlotte C. IMO Jerry R. Cunningham Jr.
Hadley, Nancy IMO Jerry R. Cunningham Jr.
Haines, Julia Lenox IMO Drew A. Kogan
Hall, Jenna IMO Drew A. Kogan
Hammock, Jane IMO Jerry R. Cunningham Jr.
Hanson, David & Shelley IMO Sandy Heffner
Haring, Libby IMO Ashley C. Thompson
Hatton, Mary IMO Emory E. Safford
Head, James & Joanna IMO Jerry R. Cunningham Jr.
Heffner, Doug IMO Sandy Heffner
Hilton, Mark & Cathy IMO Drew A. Kogan
Horlacher, Michael & Jo Lynn IMO Sandy Heffner
Howards Lawn & Garden IMO Sandy Heffner
Huckstep, Donald & Jennifer IMO Jerry R. Cunningham Jr.
Hurst, Linda N. IMO Drew A. Kogan
Hysong, Mike & Joyce IMO Jerry R. Cunningham Jr.
Irving, Antoinette IMO Thomas G. Rake
Irving, James William IMO Thomas G. Rake
Irving, Paul & Therese IMO Thomas G. Rake
Jackson Property Services, LLC IMO Sandy Heffner
Jackson, Daniel & Debra IMO Jerry R. Cunningham Jr.
Jackson, James & Jodi IMO Jerry R. Cunningham Jr.
Jackson, John IMO Jerry R. Cunningham Jr.
James Michalke, Jr. Farms IMO Jerry R. Cunningham Jr.
Jasna Reitz Family IMO Drew A. Kogan
Jenkins, Lynn & Jason IMO Jerry R. Cunningham Jr.
Jones, Elisabeth H. IMO Thomas G. Rake
Jones, Gayland & Suzanne IMO Ashley C. Thompson
Jones, William & Judy IMO Thomas G. Rake
Kelley, Margaret Ann IMO Jerry R. Cunningham Jr.
Kennedy, Kim & Chris IHO Matt, Molly & Madelyn
Kerr, Angi IMO Jared Kerr
Kleine Family Foods, LLC IMO Sandy Heffner
Kleine, Charles & Krystal IMO Sandy Heffner
Klink Farms, Inc. IMO Sandy Heffner
Knitter, Lara IMO Drew A. Kogan
Koehler, Kathryn IMO Joann Harmon
Kortepeter, William & Wendy IMO Drew A. Kogan
Lake, Shawna & Chris IMO Emory E. Safford
Lake, Shawna & Chris IHO Jodi Gietl, Julie Reagan, Ali Maxey, Mary Hatton, & Crystal Dimiceli
Lamb Farms, Inc. IMO Sandy Heffner
Lamberjack, Cindy & Righter, Pat IMO Drew A. Kogan

Lawson Aggregates Inc. IMO Sandy Heffner
Layton, Donna IMO Jerry R. Cunningham Jr.
Lebanon Rotary Club IMO Tom Cunningham
Lewis, Steve and Luanne IMO Sandy Heffner
Lubera, Jennifer & Callie IMO Jerry R. Cunningham Jr.
Lugar, Sarah S. IMO Drew A. Kogan
Lundin, Donna Rae IMO Emory E. Safford
Maloney, James IMO Drew A. Kogan
McCollister, Frank & Jo IMO Thomas G. Rake
Merritt, Donald & Phyllis IMO Sandy Heffner
Milburn, Allen IMO Russell "Doc" Hardin
Miller, Jocena IMO Emory E. Safford
Models LLC IMO Sandy Heffner
Mount's Flowers LLC IMO Sandy Heffner
Neal, James & Patricia IMO Ruby Dale
Neal, Jim & Pat IMO Jerry R. Cunningham Jr.
Newjac Industrial IMO Sandy Heffner
Newport, Paul & Anna IMO Ashley C. Thompson
Nicley Construction, LLC IMO Sandy Heffner
O'Hara, John & Corinne IMO Joann Harmon
Oliver, Megan IMO Jerry R. Cunningham Jr.
Pagano, Ann IMO Thomas G. Rake
Pearman, Matt IMO Drew A. Kogan
Pearson, Jeff & Lisa IMO Sandy Heffner
Pecora, Deborah IMO Ashley C. Thompson
Perlstein, Mark & Sally IMO Drew A. Kogan
Peters, Andrea IMO Drew A. Kogan
PGH Insurance Group LLC IMO Sandy Heffner
Play On Zionsville IMO Tate Eugenio
Pratt's Storage, LLC IMO Sandy Heffner
Price, Beth C. & Matthew M. IMO Tate Eugenio
Prickett, Kevin & Shannon IMO Jerry R. Cunningham Jr.
Radecki, Denis & Suzanne IMO Ashley C. Thompson
Radecki, Suzanne IMO Retzy Thompson
Rake, Terry IMO Thomas G. Rake
Reagan, Craig & Julie IMO Emory E. Safford
Reasoner, Katie IMO Sandy Obremsky
Reeder, Robin L IMO Thomas G. Rake
Regan, J. Barry IMO Emory E. Safford
Rehab Medical IMO Heather Cline
Reitz II, Lawrence A. & Jasna L. IMO Drew A. Kogan
Revell, Jerry & Carla IMO Sandy Heffner
Reynolds Farm Equipment, Inc. IMO Sandy Heffner
Rich, Suzy IMO Joann Harmon
Rich, Suzy IMO Priscilla Ferland
Rich, Suzy IMO Ruby Dale
Rich, Suzy IMO Virginia Cochran
Richards, Karen IMO Joann Harmon
Richardson, Amy J IMO Jerry R. Cunningham Jr.
Richardson, Doug & Beth IMO Sandy Heffner
Riley, Lynn & DiAnn IMO Joann Harmon
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Roth Sr., John & Charlene IMO John Whitney & Jake Roth
Russell, Sue IMO Jerry R. Cunningham Jr.
Salatich, Hilary IMO Drew Kogan
Saviano, Joe & Carol IMO Drew A. Kogan
Schmidt, Kevin & Melissa IMO John Young
Schoonover, Dorothy IMO Suzanne Schoonover
Schroeder, Steve & Barb IMO John M. Cleland
Schroeder, Steve & Barb IMO Thomas G. Rake
Schroeder, Steve & Barb IMO Emory E. Safford
Scott, Brad IMO Sandy Heffner
Scott, Jason & Anna IMO Sydney Foster
Smith Electric LLC IMO Sandy Heffner
Solomon Farms IMO Sandy Heffner
Spear, Michael & Carol IMO Megan Suzanne Hammerle
Spuhler, Joshua & Laura IMO Joann Harmon
Stacy, Ralph & Janice IMO John M. Cleland
Staton, Larry & Brenda IMO Sandy Heffner
Steel Dynamics IMO Sandy Heffner
Stergar, Shelley & Mark IMO Jerry R. Cunningham Jr.
Stewart, Victor & Christie IMO John M. Cleland
Stieff, John & Judith IMO Thomas G. Rake
Stokely, Andrew IMO Drew A. Kogan
Stokely, Jessica IMO Drew A. Kogan
Stokely, Randolph H. & Lynn K. IMO Drew A. Kogan
Strachan, Cindy IMO Tate Eugenio
Sugar Creek Malt Co. IMO Jerry R. Cunningham Jr.
Taylor, Thomas IMO Emory E. Safford
Terrell, Kathy IMO Emory E. Safford
Tikijian, Nancy IMO Emory E. Safford
Timmons Feed & Farm Supply, Inc. IMO Sandy Heffner
Tingle, Richard & Sharon IMO Drew A. Kogan
Tommas-Dolick, Duane & Wendy IMO Jerry R. Cunningham Jr.
Trent Heat & Cool, LLC IMO Sandy Heffner
Van Dyke, Art & Alice IMO Lindsay Van Dyke
Voorhies, Harold & Jane IMO Mark R David
Wagner Reese, LLP IMO Rachel Fiege
Walker, Brad & Heidi IMO Jerry R. Cunningham Jr.
Walters, Mark E. & Andra F. IMO Drew A. Kogan
Ward, Lisa & Luther IMO John M. Cleland
Waterson, Carrie IMO Emory E. Safford
Waymire, John & Kris IMO Jerry R. Cunningham Jr.
Whitaker Glass & Mirror IMO Sandy Heffner
Winslow, Alice & Jeff IMO Ron Thompson
Witte, Ellen IMO Megan Hammerle
Wood, Sharon E. IMO Megan Suzanne Hammerle
Wright, Brian & Christina IMO Emory E. Safford
Wujek, John J. and Kirsten IMO Thomas G. Rake
Young, Monty & Cynthia IMO Emory E. Safford
Young, John G. IMO John Schmidt

Financials & Investments

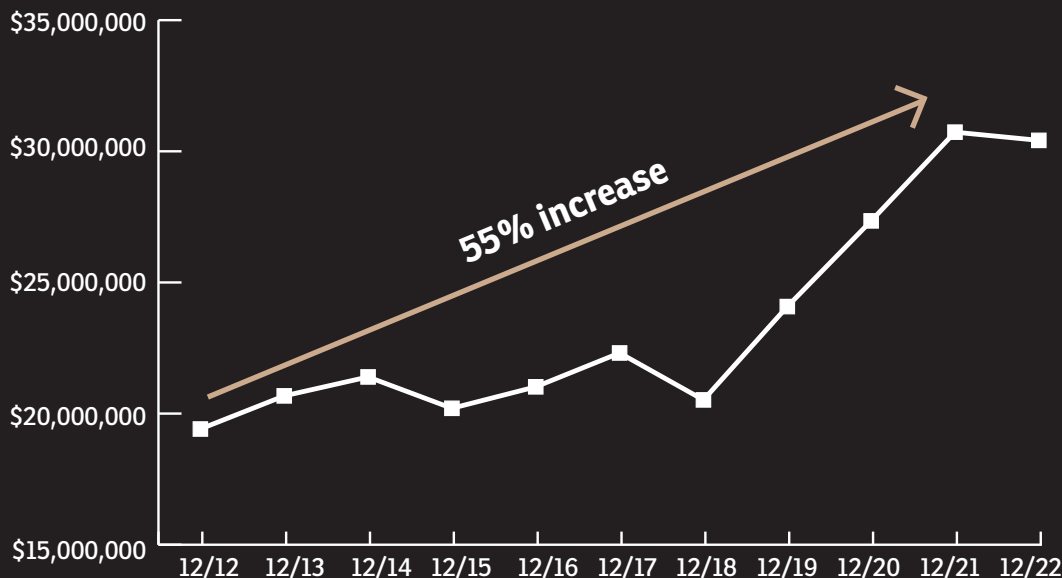
GET GIFTS. GROW FUNDS. GIVE BACK.

It's what we do at the Community Foundation of Boone County.

We receive gifts from people all over this county we call home. We invest those gifts so they grow and maximize the resources we have to support the 175+ nonprofits that help Boone County thrive.

Our endowed funds are invested to preserve the original value of these gifts and grow our assets over time. We employ a moderate growth strategy in which 60% are invested in equities, 20% in fixed income vehicles, and 20% in liquid alternatives. Our investment strategy has produced excellent results for Boone County in both stable and unstable markets spanning three decades.

10 Year Net Asset Growth *(*Cash basis)*



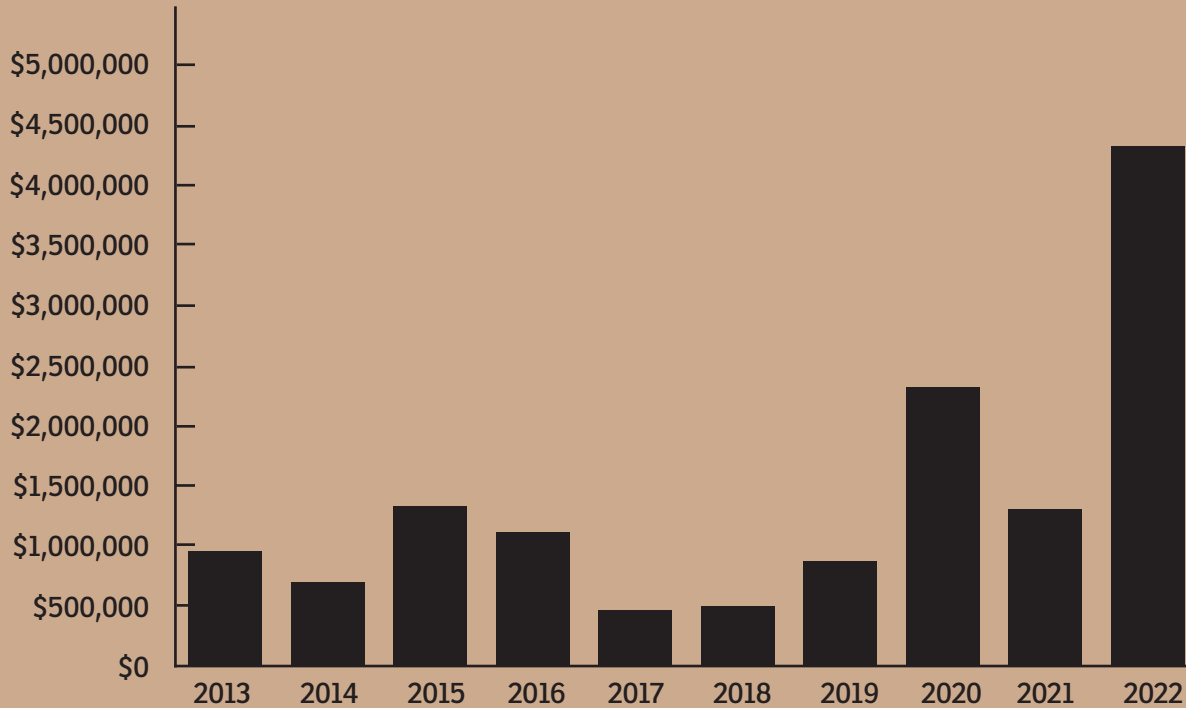
STATEMENT OF FINANCIAL POSITION

	2022
ASSETS	
Cash and cash equivalents	\$831,843
Prepaid expenses and other assets	75,167
Investments	29,195,937
Property and equipment, net	36,686
TOTAL ASSETS	\$30,139,633
LIABILITIES AND NET ASSETS	
Payables and lease liabilities	\$407,444
Agency funds	600,933
TOTAL LIABILITIES	\$1,008,377
TOTAL NET ASSETS	\$29,131,256
TOTAL LIABILITIES AND NET ASSETS	\$30,139,633

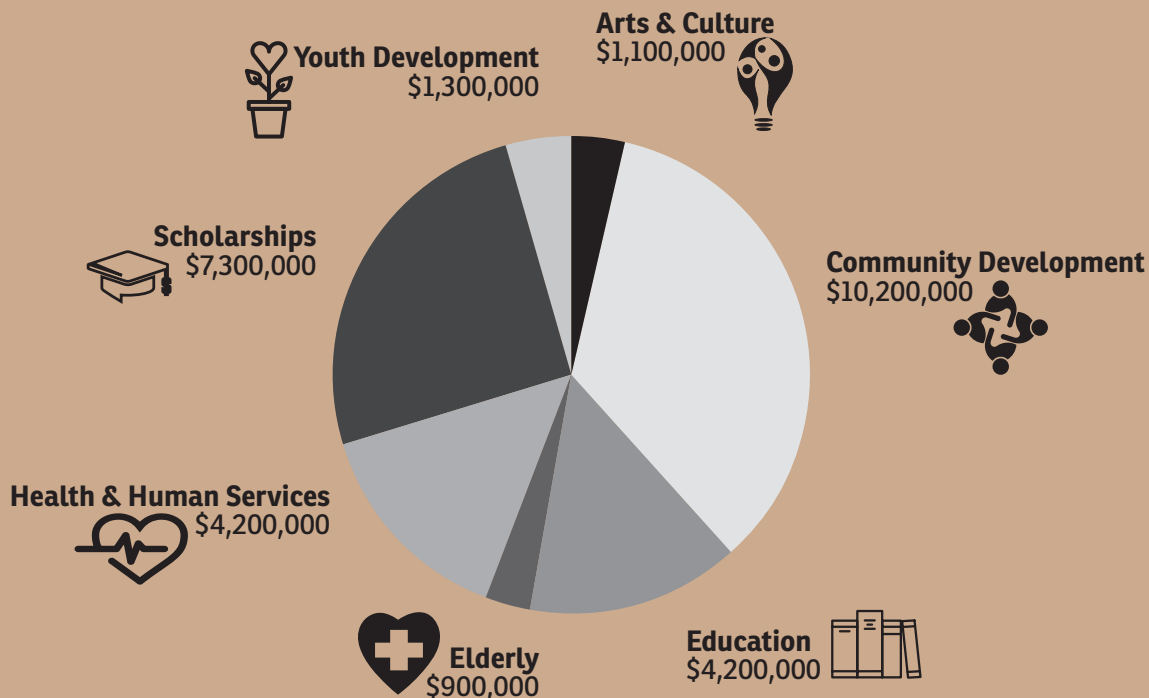
The Foundation's completed Audited Financial Statements include associated notes that are essential to understanding the information presented herein. These are available on our website at www.communityfoundationbc.org.

**Make a difference.
Make it here.**

10 Year Donation History *(*Cash basis)*



**Since 1991, we have awarded more than
\$29 million to address local needs.**



WAYS TO GIVE



IN PERSON



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MAIL



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Boone County



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765-482-0024

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