ANNUAL REPORT
2018-2019

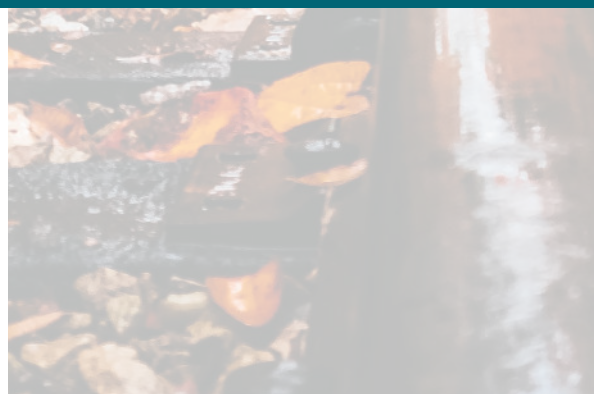
2017
2018
2019
2020

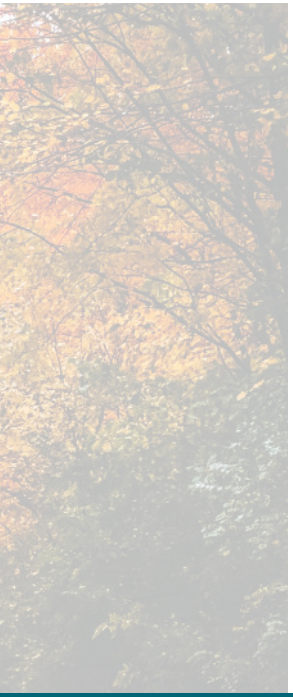
WHY WE DO WHAT WE DO

Here at the Community Foundation of Boone County, we work to unite people, organizations, and philanthropy, to create a thriving community for all.

We believe that when you work together, a greater impact will be made. Every day, we strive to connect people with passions to nonprofits with needs.

We simply are...
real people loving real people.





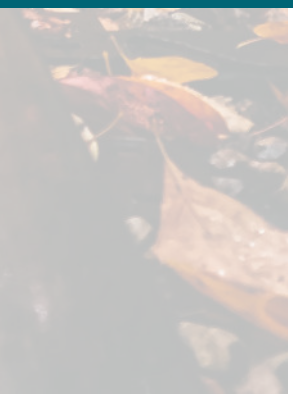
We exist to **ENGAGE** the community and educate citizens on how they can make a difference here at home.

We exist to **INVEST** in people, programs and organizations that transform lives and communities.

We exist to **LEAD** a vision for collaborative solutions to address the root causes of challenges facing our community.

We will do it, **FOREVER**. The establishment and growth of permanent endowment funds will strengthen Boone County for generations to come.

ENGAGE.
INVEST.
LEAD.
forever



Since 1991, we have collectively granted over $25 million from our various funds to nonprofit organizations and programs working to solve critical challenges in Boone County.

Dear Friends of the Community Foundation of Boone County,

We had incredibly productive and transformative years in 2018 and 2019: identifying new initiatives to address, planning the future of the Community Foundation, recruiting new board members, and hiring our new CEO. After a six month-long search process, the Board brought Jodi Gietl on as President and Chief Executive Officer. Jodi brings her background in agriculture and Fortune 500 finance, ability to create and execute strategy, and passion to help the residents of Boone County, to enhance the work of the foundation.

Despite a volatile stock market in 2018, assets experienced a strong year of return on investment in 2019 with an overall gain of 19.3%. Even during times of uncertainty, our donors continue to support the causes that matter most to them. During 2018 and 2019, our community of givers contributed more than $1.7 million to funds at the Community Foundation. With almost $25 million in assets, we are able to inject over $750,000 a year in grants and scholarships to benefit Boone County residents and nonprofits. The actions of our donors continue to inspire us and demonstrate that we all take care of each other throughout Boone County.

We have just begun the process of discovering how much we can do, with you, to serve the people of Boone County. Together, we will continue to make real impacts on the opportunities and issues here at home. Thank you for your support, your friendship, and your passion. We look forward to being part of your journey as a philanthropist for Boone County.

We invite you to join our cause.
Find us on Facebook @CFBooneCo | Instagram @communityfoundationboone | Twitter @CFBooneCo.
Sign up for our newsletters through our website: www.communityfoundationbc.org.
Volunteer at a local event or nonprofit.

Help us make a difference and major impact right here in Boone County.

With many thanks and much gratitude,

Jodi Gietl, President & CEO

Bob Wesseler, Board Chair

#BooneImpact

2018-2019

SCHOLARSHIP RECIPIENTS
83

SCHOLARSHIPS AWARDED
115

GRANTEES
120

GRANTS AWARDED
311

TOTAL GRANTS AWARDED IN 2018-2019
$1.56 MILLION

TOTAL ASSETS
$25.5 MILLION

TOTAL GIFTS
$1.4 MILLION

TOTAL FUNDS
225

NEW FUNDS & SCHOLARSHIPS
12

ENDOWMENT POOL ONE-YEAR INVESTMENT RETURN
19.3%

The impact of COLLABORATION

Since its inception in 2017, more than 250 women have pooled together over $137,000 to provide grants to 12 Boone County-serving nonprofits through Women of Impact Boone County. Coordinated by the Community Foundation of Boone County, the group is designed to provide financial support for local nonprofit organizations while creating a sense of community for the women members. “Receiving this grant is huge for us”, said Becky McClure with Prevent Child Abuse Boone County. “We are really excited for the opportunities it will bring us and the ways it will allow us to continue supporting the children here in Boone County.” Becky and her team received the grant second quarter of 2019 with plans to fund a Safe Sleep campaign, which will provide Safe Sleep Onesies to all infants born in Boone County and will help teach the importance of prevention from the earliest beginnings.

Once a quarter, Women of Impact members get together for a networking event and select a grantee to receive a check from the group. All grantees must be Boone County-serving 501(c)(3) nonprofit organizations. The first 2020 meeting is March 10th, 5:30-7 pm, at Ulen Country Club.

WOMEN of IMPACT
BOONE COUNTY

To learn more and become a member, visit our website: www.communityfoundationbc.org/community-leadership/women-of-impact/.

ENGAGE

The Impact of SCHOLARSHIPS

Growing up having Sunday evening dinners together as a family, the Kern brothers planned their entire lives on pursuing a college education. Lisa and Chris Kern knew that scholarships would be a vital part in providing their sons with options on pursuing an education.

Adam, Matthew, and Sam looked for any and all scholarship opportunities. They filled out many applications, hoping they would be fortunate enough to win a few. “It’s worth the time to look for scholarships and apply”, says Lisa. “The pressure during senior year was high due to deciding what to do after graduation and still balancing school activities and keeping grades up, but the boys made it a priority to seek out scholarship opportunities.” Throughout their years in college, seven scholarships from five funds housed at the Community Foundation were awarded to the Kerns: the Buren Fund Scholarship of the William Higgins Trust, the Harold Eugene Wagner Wrestling Scholarship, the Jake & John Whitney Roth Memorial Scholarship Fund, the Theodore Husting Morden D.P.M. Wrestling Scholarship Fund, and the Thomas E. Gruhl scholarship.

“Receiving the scholarships from the Community Foundation made all the difference for us”, said Lisa. “We have heartfelt gratitude for the donors. We recognize that some of these scholarships are formed out of a loss...out of gratitude for whomever the scholarship is named for and in honor of. We respect that, we have taken it to heart, and we cannot express how grateful we are for your support and generosity.”

The Kern brothers deeply appreciate the investment donors made in their college educations. They have already begun paying it forward through mentoring local young men, establishing new student clubs, and fundraising to ensure sustainability of student organizations. After graduating with varying levels of honorable degrees, they now are pursuing their aspirations. Adam serves as a Press Secretary for the Indiana House of Representatives, Matthew is a member of the Operations Leadership Development Program at Lockheed Martin, and Samuel works as a technology consultant for Accenture Federal Services.

“Beyond the monetary gifts, the reasons behind the scholarships are impactful to us.

We understand and value the fact that these awards mean so much more than just money. ”
-Lisa Kern

For a list of all scholarships we offer, visit our website: www.communityfoundationbc.org/scholarships/.

INVEST

The Impact of NONPROFIT GRANTS

Sylvia's Child Advocacy Center (CAC) received a $33,228 grant to help implement four State mandated prevention programs within three Boone County school corporations - Lebanon, Western Boone, and Zionsville. "The biggest strength of this program was the coordination of efforts between the schools, facilitators, and stakeholders", shared Kassie Frazier, Executive Director for Sylvia's CAC. "We were thrilled to see the schools working so closely with each other to ensure the best possible programming for their children."

The investigation and intervention of child abuse, especially child sexual abuse, is very challenging for children, families, and responding professionals. Everyone at Sylvia's CAC works to ensure that all children alleged to be a victim of abuse have reasonable access to a full array of evidence-based Child Advocacy Center services. They provide prevention, intervention, and follow-up aftercare, working to minimize the trauma to any child who is involved in allegations of sexual and/or serious physical abuse or neglect. In 2017, the team at Sylvia's interviewed 205 children alleging abuse. In 2019, that number decreased to 154. "Our hope is with prevention and early intervention, we can continue to see a decrease in abuse reports", said Kassie.

Through the CFBC grant, 11,929 Boone County students and 500 school staff members received education and empowerment through four programs:

Smart Steps - Educates elementary students on body safety, empowers them to say "stop", and tell trusted adults.

Teen Lures - Teaches the dangers of social media and empowers teens to seek help for inappropriate relationships or actions.

Stewards of Children - Educates parents and teachers about the prevention, recognition, and intervention of child abuse.

Lifelines Suicide prevention program - Helps to recognize warning signs and proactive factors of suicide, while offering help and teaching how to get help.

One in ten children will be sexually abused by their 18th birthday. Programs like these empower our children by teaching them to advocate for themselves and to seek out help.

"This was an example of excellent community partnerships to reach a goal of empowering our children."
-Kassie Frazier

To learn more about Sylvia's CAC, visit their website: www.sylviascac.org.

The impact of DONOR-ADVISED FUNDS

"With the networking the Community Foundation does, our money finds the places and people where it can make the biggest impact, year after year."

-Barb Slegers-Hudson

For sisters Barb Slegers-Hudson and Anne Hudson, serving others and engaging in your local community is instilled into their cores. Their childhoods were filled with examples from their parents on how to be a good citizen and the importance of serving your community. "Even when they both had $0 to their names and dad worked 40 hours a week while going to college full-time, it seemed center stage expectations of each other that they would jump in and make the world better for their communities and the people who lived in them", says Anne. Pete and Henrietta Hudson truly valued serving others.

Pete started The Pete and Henrietta Hudson Charitable Family Fund because of his passion to see people helping other people, specifically related to increasing the literacy rates across Boone County. He wanted the fund to encourage self-starting, high-quality nonprofit efforts, and that's exactly what it has done over the years.

"This is about something you can do ***now*** that is going to dramatically help people you will never meet but who will benefit from your present moment acknowledgement that you 'see' them."

-Anne Hudson

Through the donor-advised fund, Pete's value of service lives on through his future generations. Anne and Barb actively participate in grantmaking and suggest charitable organizations to receive grants. The Community Foundation of Boone County assists their efforts by maintaining fund records, researching grant requests, and connecting them with potential grant recipients. It's a partnership that allows the Hudson family to focus on continuing Pete and Henrietta's passions, by learning about the community, connecting with issues and the people who need help, all while knowing they are contributing to a better Boone County. "It's a fulfilling process and we enjoy stepping in", said Anne.

It's important to Barb and Anne that the future generations of their family continue to focus on philanthropy as an essential piece of life. "You can always do something to help someone along their way", said Barb. "When you expend that further into a philanthropic life, the ripple just grows bigger and bigger." Their own kids are now beginning to see their role in the world, how it adds to the ripple effect, and how simple things make a difference. "We don't have to be rich or do big things to bring benefit to others", said Anne. "There are so many ways to be a philanthropist. It's important for people at every income level to see themselves as philanthropists. A donor-advised fund gives you the chance to start working on those philanthropic dreams we all have."

"Giving philanthropically is all about the heart but it definitely demands your head be involved as well", said Barb. "Having a donor-advised fund at the Community Foundation of Boone County keeps our head and heart in balance as we direct funds to help others."

To learn more on starting your own donor-advised fund, visit our website: www.communityfoundationbc.org/for-advisors/charitable-gifts/.

The Impact of GIVING

Tom Easterday recalls his first memory of working with the Community Foundation of Boone County. During his time as President of the Zionsville Town Council from 1995-1999, Tom and the foundation worked together on many projects including parks, trails, youth organizations, and other areas of benefit to Boone County residents.

When Tom and his wife Deb learned of some of the grants being made by the Community Foundation, they felt that making a gift would be a great way to support Boone County. “Although the foundation was still relatively new when we made our first gift, we thought it was important for the residents of our local communities that funds were being established within the Community Foundation of Boone County that would have a positive local impact well into the future”, explained Tom.

The Community Foundation of Boone County connects philanthropic passionate residents to local areas of need. “It encourages and assists philanthropic efforts and invests in people, organizations, and projects through scholarships, grants, and programs that enhance the quality of life in Boone County”, said Tom and Deb. “Clearly, it is unique in its mission and in its approach to building a better future for our entire community. It is the one nonprofit organization focused on the needs of all Boone County residents and has the ability to help address those needs.”

Tom and Deb enjoy supporting many nonprofit organizations throughout Boone County. They established the Easterday Family Fund, a donor-advised fund of the Community Foundation of Boone County, in 2004 to help enhance the quality of life for the poor, underprivileged, and disabled of Indiana, especially those residing in Boone County. Through volunteering with organizations such as Special Olympics, Boy Scouts, ARC of Greater Boone County, March of Dimes, and the Indiana Parent Information Network, Tom and Deb recognized that areas of greatest need often involve those with disabilities. “Through our Easterday Family Fund, we have been able to support many nonprofit organizations addressing those needs in Boone County”, said Tom and Deb. “This continues to be the focus of our philanthropic and volunteer efforts.” The Easterdays most recently have helped start a new nonprofit in Boone County, ILADD, Inc. - Independent Living for Adults with Developmental/Intellectual Disabilities - which will establish housing and programming to help adults with development and intellectual disabilities live independently.

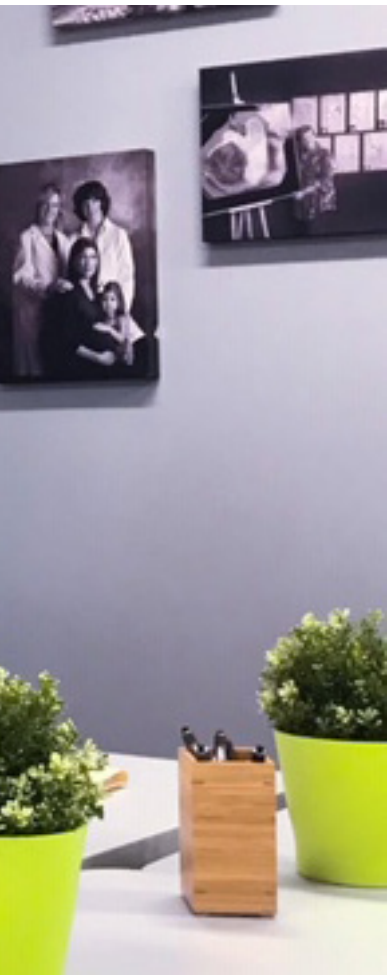
"Several nonprofit organizations would not be in existence or not be as strong as they are today without the Community Foundation of Boone County, and many projects that have enhanced the quality of life for Boone County residents would not have been possible."
-Tom and Deb Easterday

As a family, Tom and Deb continue giving to the Community Foundation of Boone County. "Our gifts [to the Community Foundation] have both an immediate and lasting impact on Boone County, as grants go to a wide variety of local nonprofit organizations for items such as capacity building, fundraising challenges, and funding for specific projects such as playgrounds, trails, or adult literacy programs". Grants from the Easterday Family Fund have deeply impacted a number of Boone County nonprofits, including Special Olympics of Boone County, Mental Health America of Boone County, The Caring Center, Boone County Child Advocacy Center, Morning Dove Therapeutic Riding Center of Boone County, The ARC of Greater Boone County, Boys & Girls Club of Boone County, and Sunshine Society.

To learn more on starting your own donor-advised fund , visit our website: www.communityfoundationbc.org/for-advisors/charitable-gifts/.

The Impact of CAPACITY BUILDING

"It is exciting to see Lisa and her board looking at the future, looking down the road at what else they can do to help Boone County. This is what capacity building is all about."
-Rozzi & Associates



Shalom House received an $11,020 Capacity Building grant to improve and enhance the ability to achieve their mission and sustainability. “This Capacity Building grant has been pivotal for us”, said Lisa Williams, Executive Director for Shalom. “As a small nonprofit, we don’t have the same resources as larger non-profits, so this grant was key to helping us reach our next milestones.”

Each year, Shalom House serves an average of 13,000 free warm meals to the public and 22,500 sack lunches to 4,500 children during the 13 weeks school is not in session. Their organizational mission is to impact the people of Boone County by feeding bodies and encouraging the spirit, while feeding the community, so that one day no one will ever experience hunger.

Through this grant, focus areas were established in partnership with Shalom House, CFBC, and Rozzi & Associates, the consultant group hired to guide Shalom through this process. Board education and engagement, fundraising, and technological advances were the targeted focus areas. Shalom was able to expand board knowledge on how to provide for the sustainability and growth of the organization. They now have a new website to communicate meal times and who qualifies for meals, as well as a new donor database to allow for better outreach to supporters.

“The best part was getting everyone together on the same page, working together as a team with our board, learning more about fundraising and relationship-building”, said Lisa.

With forward thinking, the goals for the Shalom House are to continue serving breakfasts to kids 5 days/week in the sack lunch program, create a waitlist to deliver more meals to people who can’t leave their home, and work to collaborate with others to help address rural food insecurity.

To learn more about Shalom, visit their website: www.theshalomhouse.org.

2018-2019 Grant Impact Stories

Black Box Theater Company received a $3,500 matching grant to help fund lighting, sound, and heat for facilities.

Mental Health of America Boone County

Received a $10,000 grant to support the DEB program which provides a safe place for at risk youth referred by probation or DCS.

Girls on the Run

Received a $7,475 grant so 67 girls from 4 Boone County elementary schools could participate.

HAND Inc.

Received a $5,000 grant to assist with offering housing services in Boone County.

Western Boone Jr./Sr. High School

Received a $1,500 grant to purchase a drone for the agricultural program.

We All Matter - Advance

Received a $10,000 grant to remodel the facility where more than 100 students meet twice a week.

Symphony at Sunset

Received a $3,296 grant to purchase tickets for 5th graders from Lebanon and Western Boone schools to attend a discovery concert.

Hoosiers Feeding the Hungry

Received a $3,000 grant to process meat that is donated to various Boone County food pantries.

Servants at Work

Received a $2,000 grant to build 3 ramps to increase mobility for high poverty individuals with special needs in Boone County.

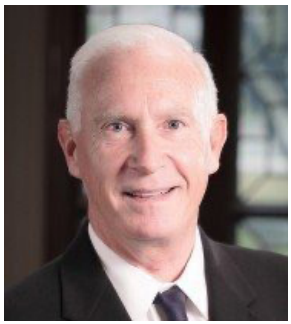
Boone County Senior Services, Inc.

Received a $9,320 grant to purchase new software for community events and programming.

OUR BOARD

BOB WESSELER
Chair
Owner, Crossroads Advisory USA, LLC

JIM MICHALKE
Vice Chair
Farmer, Co-owner, Sugar Creek Malt Co.



DAN FLECK
Treasurer
Retired, Banking & Investment Management

ERIC HOWE
Secretary
Vice President, AECOM Hunt

LAURA DUNSHEE
Former Educator & Editor

GARY EMMERT
Retired Educator

JOSH FROST
Deputy Chief of Fire
Prevention, Zionsville Fire Dept.

PAULA HUDSON
Director, Regulatory Affairs,
Eli Lilly

RAY INGHAM
President & CEO,
Witham Health Services

JODIE LAMB
Children's Minister,
New Hope Christian Church,
Former Educator

KRIS PATEL
Chartered Financial Analyst,
Engage Financial Group

JENNIFER SCOTT
Senior Account Manager,
Meridian Title

MOLLY WHITEHEAD
Executive Director,
Boone County Economic
Development Corporation

LEAD

OUR STAFF

JODI GIETL
President & CEO

JULIE COLE MECUM
Chief Operating Officer

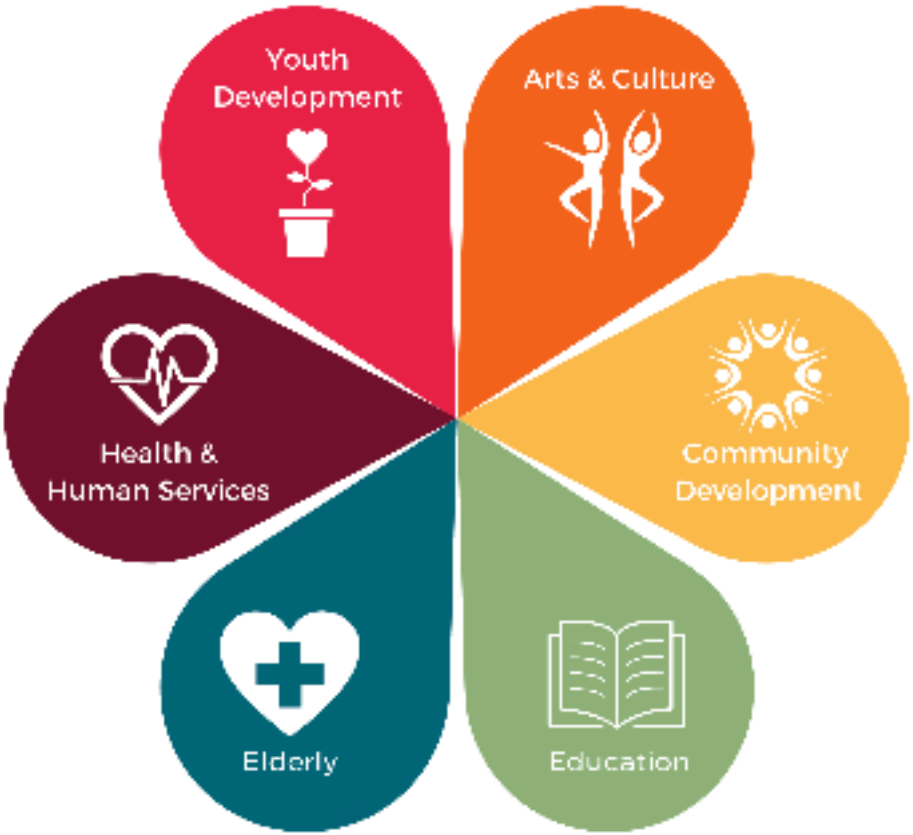
JULIE REAGAN
Development & Communications Director

BARB SCHROEDER
Program Director

ALI MAXEY
Philanthropic Services Coordinator

OUR GRANTMAKING PRIORITIES

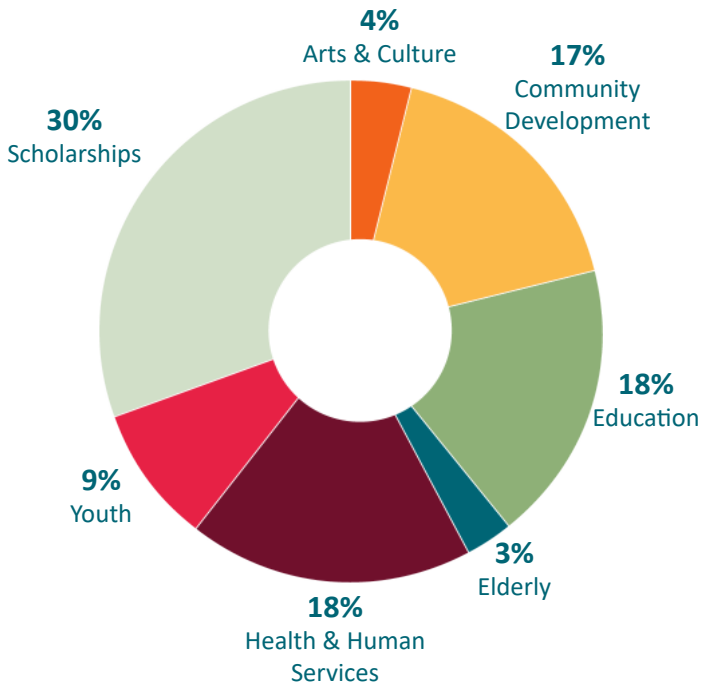
An important way the Community Foundation of Boone County enhances the community is by strengthening local nonprofit organizations through its competitive grants program. Grants are awarded to improve the quality of life in Boone County by contributing to the development of each community, addressing community needs, and investing in solutions that strengthen and improve our community.
Grants are made to support the following fields of interest:



FINANCES Get gifts. Grow funds. Give back. It's what we do at the Community Foundation of Boone County. We receive gifts from people all over the county we call home. We invest those gifts so they grow and maximize the resources we have to support the 100+ nonprofits that help Boone County thrive. For endowed funds, we preserve the original value of gifts and grow our assets as market conditions rise. We employ a moderate growth strategy in which 60% are invested in equities, 20% in fixed income vehicles, and 20% in liquid alternatives. We use an investment model based on a consistent structure, culture discipline, and asset allocation. This strategy has produced excellent results for Boone County in both stable and unstable markets over our 28 year life.

GRANTS BY FOCUS AREA*

**community grant awards*



FINANCIAL POSITION *For the year ending 12.31.19*

Assets	$25,536,563
Grants paid	$762,548
Gifts received	$666,872

INVESTMENT PERFORMANCE	1 YEAR	3 YEARS	5 YEARS
Actual	19.27%	9.20%	6.24%
Benchmark	19.11%	8.97%	6.63%

FINANCIALS

STATEMENTS OF FINANCIAL POSITION

	2019	2018
ASSETS		
Cash and cash equivalents	$2,344,803	$1,808,546
Prepaid expenses and other assets	15,418	5,903
Investments	23,147,368	20,453,189
Property and equipment, net	28,974	43,070
TOTAL ASSETS	**$25,536,563**	**$22,310,708**
LIABILITIES AND NET ASSETS		
Payables and deferred revenue	$887,939	$1,324,918
Agency funds	568,883	464,350
TOTAL LIABILITIES	**$1,456,822**	**$1,789,268**
TOTAL NET ASSETS	**$24,079,741**	**$20,521,440**
TOTAL LIABILITIES AND NET ASSETS	**$25,536,563**	**$22,310,708**

STATEMENTS OF ACTIVITIES

	2019	2018
OPERATING REVENUE AND SUPPORT		
Contributions and pledges	$899,911	$507,433
Administrative fees	366,711	351,274
Investment return (loss), net	3,689,416	(1,226,728)
Other income	160,948	27,286
TOTAL REVENUE	**$5,116,986**	**$(340,735)**
OPERATING EXPENSES		
Program services	$845,358	$982,929
Management and general	622,136	562,438
Other expenses	91,191	91,730
TOTAL EXPENSES	**$1,558,685**	**$1,637,097**
CHANGE IN NET ASSETS	**$3,558,301**	**$(1,977,832)**
NET ASSETS AT BEGINNING OF YEAR	**$20,521,440**	**$22,499,272**
NET ASSETS AT END OF YEAR	**$24,079,741**	**$20,521,440**

The Foundation's completed Audited Financial Statements include associated notes that are essential to understanding the information presented herein. These are available on our website at www.communityfoundationbc.org.

FOREVER

LIST OF ALL FUNDS

Agency Funds *exist to ensure long-term sustainability of nonprofit organizations. Annual disbursements are awarded to the designated agency.*

AgrIInstitute Endowment Fund To provide support to the AgrI-Institute Agency to carry out its role and mission.

Arc of Greater Boone County Endowment To provide support to Arc of Greater Boone County to carry out its role and mission.

Avelena Fund for Boone County Senior Serivces, Inc. To provide support to elderly programs through Boone County Senior Services, Inc. to carry out its role and mission.

Boone County Cancer Society Endowment To provide support to the Boone County Cancer Society to carry out its role and mission.

Boone County Leadership Endowment Fund To provide support to the Boone County Leadership initiative.

Boone County Mentoring Partnership Initiative To provide support to Boone County Mentoring Initiative to carry out its role and mission.

Center Stage Community Theatre Endowment To provide support to Center Stage Community Theatre to carry out its role and mission.

Crossroads of America Council, Boys Scouts of America To provide support to Crossroads of America Council, Boy Scouts of America to carry out its role and mission.

Down Syndrome Indiana Inc. Fund To support Down Syndrome Indiana and support its mission to enhance the lives of individuals with Down Syndrome with preference being to support families of infants and toddlers with Down Syndrome in Boone County, Indiana.

GLR Trust for Rainbow Valley Children's Home To provide support to abused and neglected children.

Humane Society for Boone County Endowment To provide support to the Humane Society for Boone County to carry out its role and mission.

Lebanon Area Boys and Girls Club Endowment To provide support to the Lebanon Area Boys and Girls Club and to carry out its role and mission.

Lebanon Community of Shalom To provide support to the Shalom House and to carry out its role and mission.

Maplelawn Farmstead Endowment To provide support to Maplelawn Farmstead and to carry out its role and mission.

Morning Dove Therapeutic Riding Fund To provide support to Morning Dove Therapeutic Riding Center and to carry out its role and mission.

Sugar Creek Art Center Endowment To provide support to Sugar Creek Art Center to carry out its role and mission.

The Caring Center Endowment To provide support to The Caring Center to carry out its role and mission.

Zionsville Boys and Girls Club Endowment To provide support to the Boys & Girls Club of Zionsville to carry out its role and mission.

Designated Funds *allow for simplicity of choosing specific organizations that the fund will support. These permanently support the nonprofits determined when establishing the fund.*

Albert F. & Ann Graham Family Fund To provide support to Centenary United Methodist Church for bereavement food expenses.

American Legion Post 79 - Jack Clark Scholarship To provide support to American Legion Post 79 for scholarship purposes and to carry out its role and mission.

Bill C. and Mary F. Duncan Endowment Fund To support Traders Point Christian Church and Alexander Christian Foundation.

Boone County Child Advocacy Center Fund To provide support to Sylvia's Child Advocacy Center to carry out its role and mission.

Boone County Sheriff's Office K-9 Fund: Honoring Jake Pickett To provide support to BCSO for K-9 purchases and training.

Brick Street Poetry Fund To provide support to the Brick Street Poetry, Inc. to carry out its role and mission.

Centenary United Methodist Church - Lebanon To provide support to Centenary United Methodist Church to carry out its role and mission.

Doyle - Winchester Memorial Fund To provide support to the Zionsville Lions Club to carry out its role and mission.

Elizabeth Dillon Endowment Fund To provide income support to the Pittsboro Christian Church for local needs and to carry out its role and mission.

First Baptist Church -Lebanon Endowment To provide support to the First Baptist Church of Lebanon for facility maintenance and renovation.

Frances Pettijohn Memorial Fund To provide support to the Northside Bridge Center of Indianapolis, or its successor, to carry out its role and mission.

Gerald L. Limp Educational Endowment To provide support to the Lebanon Educational Foundation for the purpose of awarding the James Rosenstihl Memorial Basketball scholarships.

Gerald L. Limp Leadership Endowment To provide support to the Phi Sigma Kappa Foundation for the purpose of awarding scholarships for individuals to attend the Robert M. Zillgitt Leadership Institute.

Glen L. Harlos and Mildred M. Harlos Fund To provide support for the promotion of 4-H in Boone County, Indiana at the Boone County Fairgrounds.

Greater Jamestown Area Fund To promote education, health, arts, humanity, spiritual, and the general vitality of Jamestown and the immediate area around Jamestown.

Henry C. Ulen Foundation Fund To provide support to the Henry C. Ulen Foundation to carry out its role and mission.

James M., Jr. & Dorothy S. Leffel Memorial Endowment To provide maintenance for the Fountain in Lincoln Park.

Jamestown Christian Church To provide support to Jamestown Christian Church for local needs.

Jamestown IOOF Cemetary To provide support for the restoration and maintenance of the original section of the IOOF Cemetary located in Jamestown.

Jamestown United Methodist Church To provide support to the Jamestown United Methodist Church to carry out its role and mission.

Joe and Barb Krier Foundation Fund To provide support to Bishop Chatard High School.

John W. and Charlene C. Roth-Hill School Fund To provide support to the Hill School, 717 East High Street, Pottstown, PA 19464-5791 to carry out its role and mission.

Kappa Kappa Kappa (Alpha Beta Chapter) To provide support to Tri Kappa for educational programs and scholarships, to carry out its role and mission.

Kiwanis Lincoln Park Concert To provide support to Zionsville Parks & Recreation Department, or its successors, exclusively for the purpose of underwriting Free Summer Concerts in Lincoln Park, Zionsville.

Lane Trust for Boone County United Way To provide support to the citizens of Boone County through the United Way Fund to carry out its role and mission.

Lebanon & Greater Boone Cty. Park Foundation Endowment To provide support to the Lebanon and Greater Boone County Park Foundation, Inc. Income from the Fund will be primarily used to support maintenance of Memorial Park in Lebanon.

Lebanon High School Steinway Piano & Choral Music Endowment To provide support to the Lebanon High School Music Choral Department to maintain and repair the Steinway Concert Grand Piano.

Lebanon Rotary Club Fund To provide support to fund vocational scholarships and support various community service organizations, to carry out its role and mission.

Mark and Elizabeth Hull Memorial Fund To be used by the Zionsville Lions Club only for the purposes of playground equipment or recreational purposes.

Michael T. Hodges Musical Instrument Endowment Fund To provide musical instruments for Lebanon Middle School Band Department for students who cannot afford them.

Milledgeville Methodist Church-Charles S. Mayes Fund To provide support for the operations of Milledgeville Methodist Church to carry out its role and mission.

Natural Resources Education Endowment To provide support to the Founding Contributor's natural resources scholarship and educational activities, and to carry out its role and mission.

Oak Hill Cemetery Fund To provide support to Oak Hill Cemetery.

Ruth Burrus Homemakers Fund To award a scholarship annually to a Boone County homemaker so she can attend the annual home and family conference.

Sagamore Student Leadership Initiative, Inc. To equip today's high school students so they will be agents of influence in our changing culture.

St. Mark's Lutheran Church Fund To provide support to the St. Mark's Lutheran Church to carry out its role and mission.

State Bank of Lizton Scholarship Fund To provide scholarships to qualified students from Western Boone High School and Lebanon High School.

Stookey's 4-H Fund To provide support to the Boone County 4-H, Sugar Creek Township, & Beef Club to carry out its role and mission.

SullivanMunce Cultural Center Fund To provide support to SullivanMunce Cultural Center to carry out its role and mission.

Sydney Foster Endowment Fund To provide grants to Western Boone Education Foundation for scholarships in memory of Sydney to a senior from Western Boone Community School Corporation who has a GPA of 3.0 or higher, a major in nursing, and has committed to an Indiana college or university.

Tabitha USA Inc. To provide financial support to Tabitha Inc. to support it's mission as directed by the Tabitha USA Board of Directors.

Thorntown Keewasakee Trail To provide support to the improvements for the Thorntown Keewasakee Trail.

Tri-Area Library Endowment To provide support to the services and programs of the Tri-Area Library to carry out its role and mission as described by its governing documents.

Vawter Family Foundation To provide support to qualified organizations and charities, including the Community Impact Foundation of CFBC, that meet the philanthropic objectives of the Vawter Family Foundation.

Wes Jones Awakening Fund To support the expenses of the Awakening Weekend at Zionsville Presbyterian Church, to carry out its role and mission.

Western Boone Education Foundation To provide support to the Western Boone Education Foundation to carry out its role and mission.

Yandall C. Cline 1st Amendment Freedom Fund for Hoosier State Press Assocation To provide support to the Hoosier State Press Association for First Amendment Freedom Activities to carry out its role and mission.

Zionsville Band and Orchestra Musical Instrument Endowment Fund To provide long term funding for the purchase of music instruments necessary to support the ZCHS band and orchestra program.

Zionsville Booster Club Scholarship To provide support to the Zionsville Athletic Booster Club to carry out its role and mission.

Zionsville Education Foundation Endowment To provide support to the Zionsville Education Foundation to carry out its role and mission.

Zionsville Lions Club - Park Maintenance To provide support to the Zionsville Lions Club for maintenance and upkeep of Lions Park in order to carry out its role and mission.

Zionsville Lions Park Guthrie Playground Maintenance Fund To provide Zionsville Lions Club support for upkeep and enhancement of playground equipment in Zionsville Lions Park.

Donor Advised Funds *allow donors to actively participate in the grant making process and support their philanthropic areas of passion.*

Anne's Angel of Hope Fund To provide support for prevention, treatment, and research of breast cancer.

Applegate Family Fund To improve the quality of life in Boone County.

Avelena Fund of the Wm. Higgins Trust To provide stipends to support elderly in Boone County through Boone County Senior Services, Inc. and support the elderly to live independently.

Bayston Family Fund To provide support for causes concerning youth living in poverty and the needy in Boone County.

Burrus Family Fund To support charities of particular interest to the Donor, including, but not limited to, the National Marfan Foundation, Valparaiso University, Zionsville Christian Church, Christ Church, and the Lutheran Church of Zionsville.

Dean Ryan Barrett Memorial Missions Endowment To provide support to qualifying Zionsville churches to fund Zionsville youth to attend mission trips.

Easterday Family Fund To enhance the quality of life for the poor, underprivileged, and disabled of Indiana, especially those residing in Boone County.

Fleck Family Foundation Fund To make grants to qualified organizations and charities that meet the organizational and philosophical desires of the Fleck Family.

Heck Family Fund To provide support to qualified organizations and charities, including the Community Impact Fund of CFBC, that meet the philanthropic objectives of the Heck Family Fund.

Jamia Jasper Jacbosen Family Fund To make grants to qualified organizations and charities that meet the organizational and philosophical desires of Jamia Jasper Jacobsen and children.

Jared Kerr Memorial Fund To support various Boone County charitable causes & entities in memory of Jared Kerr.

Keenan Family Foundation To provide support to qualified organizations and charities that meet the philanthropic objectives of the Keenan Family Foundation.

MK Jacobsen DVM Pet Therapy Endowment Fund To provide support for programs or activities that fulfill charitable or other exempt purposes, with donor interest areas of supporting pet therapy programs.

Nelson Family Foundation Fund To provide support for programs or activities that fulfill charitable or other exempt purposes, and that are consistent with the mission and purposes of the Community Foundation.

Pete and Henrietta Hudson Charitable Family Fund To make grants to qualified organizations and charities that meet the organizational and philosophical desries of the Hudson Family.

Pratt Family Fund To provide support to qualified organizations and charities that meet the philanthropic objectives of the Pratt Family Fund.

Schroeder Family Fund To provide support to qualified organizations and charities that meet the philanthropic objectives of the Schroeder Family Fund.

Sease Family Fund To provide support to qualified organizations and charities that meet the philanthropic objectives of the Sease Family Fund.

Sheets Cemetery Fund To provide support for maintenance of the Sheets Cemetery.

Sutphin Family Fund To provide support to qualified organizations and charities that meet the philanthropic objectives of the Sutphin Family Fund.

Tarr Family Fund To provide support to qualified organizations and charities that meet the philanthropic objectives of the Tarr Family Fund.

Terrill Family Fund To provide support to qualified organizations and charities that meet the philanthropic objectives of the Terrill Family Fund.

The Long Family Trust To provide support to, but not limited to, Fellowship of Christian Athletes and other community activites, to achieve the charitable goals of the Long family.

Tri-Area Library Inc. Building Fund For building maintenance projects, not to exclude expansion of the existing structure or a new facility should the need for such structure(s) arise.

Tri-Area Library, Inc. Operational Fund The income from this fund, along with dues and various fund raisers, shall be used to meet any or all expenses of the library.

Zeckel Family Endowment Fund To provide support to qualified organizations and charities that meet the philanthropic objectives of the Zeckel Family.

Zionsville Parks and Recreation Board Pass Through Fund To support the goals, planning, and mission of the Zionsville Park and Recreation Board.

Field of Interest Funds *provide the advantage of choosing a field of charitable work that you care about, without determining a specific nonprofit to support.*

Aaron Stookey Spirit of Philanthropy Award To honor an outstanding philanthropist in our community.

Boje Environmental Fund To provide support for nonprofit organizations, local governments, and schools for environmental projects and education.

Boone County Pre-school Endowment Fund To provide support for preschool programs for at-risk children.

Community Arts Endowment To support and encourage the arts in Boone County.

Jay Martin Underprivileged Children's Fund To provide funds to underprivileged children defined as those who are deprived of basic social rights and security through poverty, discrimination, etc.

Lionel Dubay Youth Sports Award To provide support to improve and enhance amateur sports in the Zionsville Community.

Lunch Angel Program To provide equality in meals to support the emotional and physical needs of children.

Patricia Smith Foster Jackson Township Fund To provide grants to Jackson Township in Boone County to promote adult literacy, historical heritage, and sense of community.

Suzanne's Fund For Children To assist children and teens in families with a chronic or severe illness to pursue opportunities in education, arts, sports, and special activities.

Wayne L. Smith Fund To provide support for agricultural interests and education.

Women's Fund of Boone County To provide grants to Boone County organizations that promote intellectual, physical, emotional, social, economic, and spiritual growth for women of all ages.

Zionsville Greenspace Foundation To support the acquisition of public land to benefit Boone County, including but not limited to, purchase of land for public use and preservation.

Operational Funds *provide support for the operations of The Community Foundation.*

Board of Directors Endowment Fund To support the operations of CFBC through donations of former board members.

Bob and Beth Casselman Family Fund To support the operations of the Community Foundation of Boone County.

Dan Quayle Charity Golf Tournament To provide support for the operations of the Community Foundation of Boone County as well as support the unrestricted assets of the Community Impact Fund.

Ingham Family Fund To provide support to qualified organizations and charities, including the Community Impact Fund of CFBC, that meet the philanthropic objectives of the Ingham Family Fund.

Operating Fund To provide support for the operations of the Community Foundation of Boone County.

Tom Koppelman Legacy Leadership Fund To provide operational support to CFBC and honor those who give of their time and talent to Boone County nonprofits.

William Jennings Administrative Fund for CFBC To provide support to the Community Foundation of Boone County for its operations to carry out its role and mission.

Scholarships *help deserving young people and adults reach their dreams of higher education and are a common way of honoring or memorializing an individual.*

Allen F. Wharry Memorial Endowment For Boone County students attending Indiana University School of Law.

Andrew Baker Scholarship To provide scholarships in honor of Andrew "Andy" Baker to students involved in music and plan to continue with music interest in college.

Ashley C. Thompson ACTion For Zionsville High School seniors who are involved in committees and volunteer programs, and demonstrate a strong will to take ACTion to better the community around them.

Ben Brimmer Arts Scholarship For students who have worked in the Zionsville community and plan to pursue an arts program at a college, university, or vocational/technical program.

Bobby Hysong Memorial Scholarship To help support a Western Boone high school senior who has interest in an agricultural future.

Boone County Agricultural Scholarship For post-high school students seeking education in an agriculture-related field.

Brad Houser Zionsville Tennis Scholarship Fund To provide scholarships in honor of former Zionsville High School tennis coach Brad Houser.

Buren Endowment Fund To provide student loans to males in the state of Indiana.

Carl H. Witt Scholarship For students with a scholastic record of no less than a "C" average and are of good moral character.

Charles "Pete" Paddock Scholarship For senior athletes at Zionvsille High School who display strength of character, integrity, attitude, work ethic, community involvement, and sportsmanship, just like Mr. Paddock exemplified.

Charlotte Carr Tyre Scholarship For a student attending the College of Agriculture at Purdue University in West Lafayette, Indiana.

Community Foundation Scholarship Fund For people who want to contribute to a scholarship determined by CFBC.

Darrell Portell 4-H Scholarship For students who attend an accredited two- or four- year public or private institution.

Entrepreneurial Scholarship in honor of Lloyd & Jane Taylor To support a student majoring in Business with a demonstrated entrepreneurial spirit through extracurricular activites.

Eugene O. & Mabel Higgins Scholarship Fund For qualified students who are deserving of financial assistance.

Family Music Studio Scholarship For qualified students who are deserving of financial assistance.

Florence Gruver Memorial Scholarship To provide support to scholarships for Boone County high school students pursuing education.

Haines Family Scholarship Fund To honor multiple generations of Haines family members who graduated from Zionsville High School by awarding scholarships to motivate graduates to serve others and give back.

Harold and Evelyn Rice Scholarship For qualified students deserving of a scholarship.

Harold Eugene Wagner Wrestling Scholarship To provide scholarships to qualified students who participated in the Zionsville High School wrestling program.

Heather Cline Football Scholarship Fund For Western Boone football players who display leadership qualities and a positive attitude.

Heather Cline Healthcare Scholarship Fund For a student studying nursing or other medical field, involved in extra-curricular activites, and display leadership qualities.

Isenhower Family Educational Fund For Lebanon High School students who have overcome obstacles and adversity.

Jake and John Whitney Roth Memorial Scholarship Fund For students graduating from Zionsville Community High School.

James Holman Carr and Pauline Neel Carr Scholarship Renewable scholarships for Boone County residents who graduate from a Boone County high school and enroll at Purdue University.

James S. Eggers Carpe Diem Award Fund To provide support as directed by the CFBC Board of Directors for educational scholarships for students who attend an accredited two- or four- year public or private institution.

Jay Martin Vocational Scholarship Fund For students attending an accredited vocational/technical school.

Jerry Erskine Family Rotary Educational Fund For students who graduate from Lebanon High School, with above a 2.0 GPA, community service or leadership qualities, and attend an accredited two- or four- year public or private institution.

Jim and Frances Capps Scholarship Fund For students of Brownwood High School, Brownwood, TX.

Joseph K. Tyre and Charlotte Carr Tyre Scholarship For Boone County residents who graduate from a Boone County high school and enroll at Wabash College.

Knebel Family Nursing Scholarship For students from Zionsville High School or Lebanon High School who will pursue a bachelor's degree in nursing.

Lawrence & Nellie Bailey Scholarship Fund For students from Zionsville High School who plan to pursue a career in medicine or a medical-related field.

Leah Cooper McMillan Memorial Softball Scholarship For Zionsville High school seniors who played softball, show a passion for playing softball and striving to do her best, and enrolling in an institution of higher learning.

Lebanon Class of 1966 Scholarship Fund Funded by the Lebanon High School Class of 1966 to support a Lebanon High School graduate on future academic pursuits.

Lenox Family Scholarship Fund To honor multiple generations of Lenox family members who graduated from Lebanon High School by awarding scholarships to motivate graduates to serve others and give back.

Megan Suzanne Hammerle Memorial Scholarship To benefit a four-year member of the Lebanon High School cross country team or band program, and show a love for serving their community.

Ms. Dorothy Roby & Yolanda Cox Scholarship For qualified students who are deserving of financial assistance pursuing a career in teaching.

Norma and Ed Castetter Memorial Endowment For qualified students who display a positive attitude, dedication, perseverance, pride, and leadership.

Oliver L. Warner Educational Scholarship Fund est. by Jeff H. Thomasson For seniors from Zionsville High School, pursuing a Bachelor's degree in an education-related field.

Pliny & Mildred Randall Scholarship for WeBo To provide scholarship support to Western Boone High School students.

Psi Iota Xi, Omega Chapter, Malpas Scholarship For qualified Lebanon High School students who are deserving of financial assistance.

Rachael Fiege Zionsville Women's Soccer Memorial Scholarship For a student who participated in Women's soccer all four years at Zionsville High School.

Stonehill Scholarship Fund For qualified students who are deserving of financial assistance.

Steve Ledvina Memorial Scholarship To provide scholarships to qualified students who are actively involved in making a positive difference in the lives of people with special needs.

The Richard H. Crosser Memorial Scholarship Fund For Lebanon High School seniors who will pursue a two or four year degree related to building trades, in the state of Indiana, with a minimum GPA of 2.5.

Theodore Husting Morden D.P.M. Wrestling Scholarship Fund For students who have been involved with high school wrestling for three years, maintained a 3.0 GPA, and will graduate from Zionsville High School.

Thomas E. Gruhl Scholarship To provide scholarship awards to qualified applicants from Zionsville schools.

Thomas Slama Scholarship for Medical Studies For Zionsville High School graduates who wish to pursue graduate studies in the field of medical science.

Todd Getty Memorial Mental Attitude Award To provide a scholarship each spring to a Zionsville High School senior athlete, who exemplifies some of the finer characteristics of Todd Getty.

Tom Bauman Memorial Scholarship To recognize a Zionsville Community High School athlete.

Vocal Music Scholarship in Honor of Aaron & Cathy Coates & in Memory of Lindsay Van Dyke For students who have participated in the Vocal Music Program at Zionsville High School for at least three (3) years and will be going to a four-year college.

Zionsville Community High School Distance Running Scholarship Fund For seniors from Zionsville High School as a reward for being an outstanding distance runner.

Zionsville Optimist Fund For students who are planning to obtain a Bachelor's degree who meet the following criteria: scholarship, character, leadership, motivation, need.

Zionsville Volunteer Fire Dept - Larry K. Rust Memorial Scholarship For a senior, living in Boone County, who plans to pursue a career in public service and/or engineering, and who is active in their community.

Special Project Funds *support unique projects in the Boone County communities.*

Gloria Dei To further the mission and purpose of Gloria Dei, who is dedicated to glorifying God in Christ Jesus.

Maplelawn Farmstead Fund To provide support to qualified organizations and charities, including the Community Impact Fund of CFBC, that meet the philanthropic objectives of the Maplelawn Farmstead Fund.

Women of Impact Membership This fund is for Women of Impact members to pay membership fees, both annually and quarterly.

Unrestricted Named Funds *are gifts given for the foundation to use at their discretion. They give flexibility to the foundation in fulfilling its mission, through addressing the community's most pressing needs.*

Community Impact Fund Allows for flexible grantmaking, providing the appropriate support as the needs of the county change.

Hutoka Lacey Estate Fund To provide support for nonprofit organizations in Boone County.

Joe and Barb Krier Legacy Fund To provide support for the operations of the Community Foundation of Boone County as well as support the unrestricted assets of the Community Impact Fund.

Mike Caldwell Family Fund To provide support for the operations of the Community Foundation of Boone County as well as support the unrestricted assets of the Community Impact Fund.

Mr. and Mrs. John H. Holliday Fund To improve the quality of life in Boone County.

Robert and Victoria Wesseler Family Foundation Fund To provide support for the operations of the Community Foundation of Boone County as well as support the unrestricted assets of the Community Impact Fund.

Smithville Charitable Fund To provide support to qualified organizations and charities, including the Community Impact Fund of CFBC, that meet the philanthropic objectives of the Smithville Charitable Fund.

Our funds hold special meanings. To read the full description of each fund, please visit our website: www.communityfoundationbc.org/for-donors/funds.

To our fund advisors,

Thank you for entrusting us with your philanthropic passions and the legacies of your loved ones.

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Craig and Janet Penwell
Chad and Tiffany Perdue
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Susan Perkins Whittemore
Donald and Teresa Peterman
Mary Caye Pfister
PGH Insurance Group LLC
David and Brenda Phelps
Susan Phillips
Ericka Pickell
James Pickering
Frannie Pittman
Julianna Plawecki
Play On Zionsville
Steve and Sheila Pluckebaum
PNC Wealth Management
Audra Poe
Royce and Cheryl Polkinghorn
Jarod and Katie Pollock
Pat and Laurie Potter
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Ray and Diana Powers
Bing and Suzi Pratt
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Kevin and Shannon Prickett
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Charleen Purdy
Don and Sue Quick
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Rob Ramey
Morris and Patty Ramsey
Craig and Julie Reagan
Dennis and Jennifer Reagan
Gunner Reed and Tricia Penwell Reed
Hillary Reed
Mary Jo Reed
Oliver and Mary Reed
Matthew and Kristi Reimer
Branden Renner
Matt and Kristi Reynolds
Vickie Reynolds
Sarah Ribolzi
Nancy Rice
Tom and Suzy Rich
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Randy and Kimberly Richardson
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Tracy Ridings
John and Kathryn Riner
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Judy Ritter
River of Life Assembly of God
RL Wealth Management, L.L.C.
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Jackie Robison
Barbara Rockwood
Laura Rogers
Randall and Mary Rogers
Philip and Melissa Rolf
Rooted Community Church
Rosa Parks Kindergarten Academy
James and Janice Rose
Rodney and Jean Rose
Wayne Rosen
John and Charlene Roth
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Teresa Rowe
Jennifer Rumbaoa
James and Rena Russell
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John and Mary Schaffner
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David and Susan Schnieders
Thomas and Denise Schoeff
Paula Scholfield
Dorothy and John Schoonover
Michael Schoonover
Georgiana Schroeder
Steve and Barb Schroeder
Ronald and Nancy Schulte
John and Diane Schultz
Sandra Schwab
Schwab Charitable Fund
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Brad Scott
Jason and Anna Scott
Jennifer Scott
Todd and Marcy Scott
Jerry and Rosemary Semler
Shalom House
Brittany Shaver
Karlie Shaw
Tilford and Vickie Shepherd
David and Amy Shepherd
Sheridan High School
Katherine and Kevin Shine
Debbie Shook
Chris and Jill Sibila
Sandra and Mark Sifferlen
Jon and Linda Silverberg
Joseph and Vaughnie Slipher
Brad and Gail Smith
Carol Smith
Marilyn Smith
Randy and Mary Smith
Smith Electric LLC
Nancy Snyder
Rusty and Jody Solomon
Solomon Farms
Kenneth and Mary Sonner
Thomas Sowash
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Gina and Mike Sprenger
St. Pius X
Ralph and Janice Stacy
Mary Stall
State Bank of Lizton
Larry and Brenda Staton
Randall Staton
R Dean and Prudy Steiner
Kara Steuer
James and Gretchen Stewart
Mary Ann Stewart
Rex and Margaret Sue Stewart
Barbara Stokely
Jessica Stokely
Randy and Lynn Stokely
Lessie Stone
Stonegate Elementary School
Hillary Stout Salatich
Strada Education Network
Melinda Strawmyer
Gail Thomas Strong and Anthony Strong
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Laura Sweeney
Sylvia's Child Advocacy Center
SYM Financial Advisors
Tabernacle Presbyterian Church
Tamarind Gulf & Bay Condo Assoc., Inc.
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Taylor, Chadd, Minnette, Schneider & Clutter, P.C.
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The Bargain Boutique
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Steven and Cheri Thomas
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VIP Club Lambs
Ken and Lynn Wakefield
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Randall Walter
Donell Walton
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Laurie Wanser
Curt and Diann Warren
Stephen Warstler
Carolyn Watson
David Weaver
WeBo Class of 1982
Marsha Scott Webster
Roger and Rachel Weideman
Vincent Welch
Jennifer Welshons
Bob and Victoria Wesseler
Western Boone County Comm. School Corp.
Western Boone Education Foundation
Western Boone Jr. Sr. High School
Stanley Wethington
Deborah Wheat
Denise and Chris Wheatley
Gordon White and Susan Bowron-White
CJ and Molly Whitehead
William Whitinger
Jerome Wiley
Marcia Wilhoite
Tom and Nancy Wills
Mica Wilson
Jeff and Alice Winslow
Witham Health Services
Stephanie Woerner
Bill Wojcik
Sharon and Jeff Wood
Devon Woody
Kirsten Wujek
William Wunder
Colleen and Bill Yeadon
Yokota Foundation
Cynthia Young
David and Gabi Youran
Matthew and Madeline Young
ZHS Class Of 1979
Zionsville Optimist Club
Zionsville Presbyterian Church
Zionsville Volunteer Fire Dept.
Zionsville Women's Soccer
Zore's Inc
John Zuske

3 WAYS TO GIVE

ONLINE

IN PERSON

MAIL

We know you love this community as much as we do.
However that love is expressed, we thank you for the countless ways you give back each and every day.

COMMUNITY
FOUNDATION
OF BOONE COUNTY

Make a Difference. Make it Here.